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tobacco

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## U.S. TOBACCO EXPORTS TOP \$1 BILLION

The combined value of U.S. exports of unmanufactured tobacco and tobacco products set an alltime record of \$1.2 billion in calendar year 1974. Unmanufactured tobacco valued at \$832 million was up 22 percent from a year earlier. The value of manufactured product exports increased by one-fourth to reach \$360.5 million in 1974. With imports for consumption of \$215 million in leaf tobacco and manufactured products, tobacco made a positive net contribution to the U.S. balance of payments of nearly \$1 billion in calendar 1974.

U.S. unmanufactured tobacco exports set their third consecutive post-World War II record in 1974 as they reached 651.4 million pounds, actual export weight. The 1974 export level is the third largest on record, exceeded only by 663.2 million pounds shipped in 1946 and 776.7 million shipped in 1919.

When converted to farm-sales-weight equivalent, the 1974 unmanufactured tobacco exports represent 713.4 million pounds, up 5.6 percent from the 1973 level. The increase is somewhat less than the 6.4 percent increase in the actual export weight. Exports of stems and waste, which are included in the farm-sales-weight equivalent whether they are shipped or not, increased 8.1 percent in 1974 while exports of leaf and other unmanufactured tobacco increased only 6 percent. The disproportionate increase in stems and waste exports accounts for the disparity in the respective increases of export weight and farm-sales-weight equivalent.

The trend toward a greater portion of flue-cured and burley exports as stemmed leaf faltered somewhat in 1974. The percent of flue-cured shipped as stemmed leaf dropped from 63 percent in 1973 to 62 in 1974. Burley stemmed leaf or strips dropped from 47 to 43 percent of total burley exports. These decreases likely reflect attempts by importers to hold down the cost of leaf imports since total purchases were up.

These record U.S. unmanufactured tobacco exports reflect a tight supply situation in many of the traditional world tobacco-exporting countries in the face of rising world consumption. Rising per capita incomes and a continuing switch

to American blend-type cigarettes has increased the worldwide demand for high-quality U.S. leaf tobacco. U.S. tobacco exports in 1975 will depend in large part on the availability of leaf. Although the market for U.S. tobacco slipped some in the European Community, demand elsewhere gained substantially, especially in the Middle and Far East. These growing markets are expected to remain strong in the foreseeable future.

It was also a record year for exports of manufactured tobacco products as shipments of cigarettes, the largest category of products accounting for 83 percent of the total value, reached a new record for the fifth consecutive year. Volume of cigarette exports reached 46.9 billion pieces, up 13 percent for the year, and the value approached \$301 million, up 20 percent. The farm-sales-weight equivalent of the tobacco contained in the total manufactured tobacco exports is estimated at about 166 million pounds. This is up 21 percent from the estimated 137 million pounds in 1973. Leaf and product exports in farm weight equivalents at about 880 million pounds represent nearly one-half of the 1974 U.S. tobacco crop production.

Cigarette exports to Japan increased by 1,276 million pieces or 70 percent. The large increase reflects in part the increase in retail outlets that handle U.S. cigarettes from 7,800 to 11,700 in 1973. The acceptance of American blend cigarettes among young smokers is also reported to be very good. Cigarette shipments to the major oil-producing countries of Saudi Arabia, Iran, Venezuela, Kuwait, Libya, and the United Arab Emirates increased by 43 percent to 7.4 billion pieces. Exports to Belgium-Luxembourg were up 27 percent. The leading markets for U.S. cigarette exports were Hong Kong, Belgium-Luxembourg, and Japan, which took 5.2, 4.8 and 3.1 billion pieces, respectively.

Bulk smoking tobacco exports, the other major category of manufactured products, increased 49 percent in volume to 38.5 million pounds and 61 percent in value to \$53.4 million. Switzerland and the Canary Islands accounted for much of this increase. Shipments to Switzerland rose from 2.1 million pounds in 1973 to 12.9 million in 1974. This 10.8-million-pound increase offset a 10.2-million-pound decrease in leaf exports to Switzerland. The Canary Islands, which took no

bulk smoking tobacco in 1973, took 4.3 million pounds in 1974. The bulk tobacco is very likely being used in the manufacture of American blend-type cigarettes for export to Spain.

## Major Export Destinations

Japan became the leading market for U.S. unmanufactured tobacco exports in 1974, exceeding both the United Kingdom and West Germany for the first time. Shipments to Japan were up 39 percent to 109.6 million pounds valued at \$165 million and represented 17 percent of U.S. exports. Increased tobacco consumption in the face of lower leaf production, combined with growing popularity of American blend cigarettes, have fostered the increased demand for U.S. leaf.

West Germany and the United Kingdom ranked second and third as markets for U.S. leaf tobacco exports with 15 and 14 percent of U.S. shipments, respectively. Although shipments to West Germany decreased by 2 percent to 97.1 million pounds, value increased 4 percent to \$108.9 million. Unmanufactured exports to the United Kingdom, however, decreased 21 percent by volume to 94.3 million pounds and value fell 8 percent to \$136.2 million. The lower takings by the United Kingdom are probably the result of tobacco companies substituting lower priced leaf from alternate suppliers for U.S. leaf. Higher prices for U.S. flue-cured tobacco have been compounded by the small but rising ad valorem content of EC taxation. This will likely become an even more restrictive factor in the years ahead.

Exports to the total EC declined by 50 million pounds to 292.1 million. This was 15 percent below that of 1973 and 6 percent below the 1968-72 level. Value at \$359.8 million was off 3 percent for the year but was still 21 percent above that of 1968-72. Shipments decreased to Belgium-Luxembourg and Denmark, in addition to the United Kingdom and Germany. However, these losses were partially offset by increased exports to France, Italy, and Ireland. Leaf exports to Denmark were off by two-thirds, dropping from 37 million pounds in 1973 to 12.6 million pounds in 1974. This decrease in Denmark follows substantial stock building in 1973 prior to the higher tariffs associated with the EC tariff harmonization applicable in 1974.

U.S. leaf exports to Middle Eastern countries, primarily Egypt, Libya, and the Syrian Arab Republic were also up substantially. They reached 33 million pounds during 1974, quadruple the 1973 level. Elsewhere, exports to the major markets of the Republic of China, Malaysia, the Philippines, Thailand, and Australia were also higher while Sweden, Switzerland, and South Vietnam all took less.

## Exports By Type of Tobacco

Flue-cured tobacco exports increased 5 percent in 1974 to 440.9 million pounds. This type was two-thirds of total unmanufactured tobacco exports and almost one-half of U.S.

flue-cured production. The value of 1974 exports reached \$669 million, up 21 percent from a year earlier. The average value of the leaf reached \$1.52 per pound compared with \$1.32 in 1973 and \$1.08 in the 1968-72 period.

Japan ranked first as a market for flue-cured tobacco in 1974, taking 77.1 million pounds valued at \$151.5 million. About 17 percent of flue-cured exports by volume and 23 percent by value went to Japan. Almost all of the flue-cured exports to Japan were in the form of stripped leaf. However, sizable quantities of stems were also shipped to Japan in 1974. This accounts for the high average value of \$1.96 per pound for leaf exports. The United Kingdom was second with 71.5 million pounds valued at \$122 million and West Germany third with 71.3 million pounds for \$87 million. Taiwan and Thailand filled out the top 5 markets.

Burley exports rose 3.2 percent to 60.8 million pounds, a significant increase considering the short 1973 burley crop and resulting low stocks. West Germany, Italy, and Japan combined to take almost one-half of 1974 burley exports. The larger 1974 burley crop should improve the prospects for increased exports in 1975 but low reserve stocks and higher prices will likely temper export demand. Approximately 15 percent of the U.S. burley crop has been exported in recent years.

Fire-cured exports recovered somewhat after lower exports in 1973. Kentucky-Tennessee dark-fired shipments were up 5 percent to 19.4 million pounds. Increased purchases by the Netherlands were largely responsible for the increase. Virginia fire-sun cured exports doubled in 1974 to reach 6.1 million pounds. Larger shipments to Poland, Switzerland, and West Germany accounted for this increase.

Maryland exports registered a 13.4 percent increase to reach 10.9 million pounds. A review of the three largest markets shows Switzerland and Belgium-Luxembourg upped purchases by 9 and 44 percent, respectively, while shipments to West Germany were down 14 percent. About 40 percent of the Maryland crop is exported, with over half of the exports traditionally going to Switzerland.

Stems, trimming, and scrap exports continued their dramatic climb to reach 106 million pounds worth \$16.6 million. The 8.1 percent increase compares with an 18 percent increase in 1973 and 46 percent in 1972. These gains have resulted from the shipments of stems accompanied by increased exports of stemmed leaf. The principle destinations for stems and scrap coincides with those of leaf, with Japan, the United Kingdom, and West Germany ranking first, second, and third. Countries increasing stems and scrap purchases include Japan, Dominican Republic, West Germany, Libya, Canada, and Australia. Substantial decreases were registered by Denmark, Sweden, Switzerland, and the United Kingdom.

Other types were mixed with exports of cigar leaf, green river, and one sucker all posting significant increases, while perique and black-fat lost ground.

Table 1.--Tobacco, unmanufactured: U.S. exports by type, export weight and value, average 1968-72, annual 1973 and 1974

Type	1968-72 Av.		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	: 1,000 : pounds	: 1,000 : dollars	: 1,000 : pounds	: 1,000 : dollars	: 1,000 : pounds	: 1,000 : dollars
Flue-cured.....	401,680	: 433,272	418,395	: 551,466	440,887	: 668,868
Burley.....	45,278	: 46,713	58,925	: 73,458	60,836	: 84,880
Kentucky-Tennessee fire-cured.....	20,325	: 13,119	18,430	: 14,447	19,355	: 16,900
Virginia fire- and sun-cured.....	4,348	: 3,417	3,020	: 3,062	6,074	: 8,081
Maryland.....	11,193	: 10,311	9,571	: 10,431	10,852	: 13,717
Green River.....	404	: 243	130	: 100	213	: 168
One Sucker.....	568	: 288	291	: 190	741	: 552
Black Fat.....	2,412	: 2,238	3,056	: 3,433	2,737	: 3,606
Cigar Leaf:						
Cigar wrapper.....	2,791	: 9,958	2,091	: 9,970	2,852	: 17,823
Cigar binder.....	716	: 618	94	: 148	125	: 190
Cigar filler.....	439	: 349	328	: 338	638	: 550
Perique.....	192	: 196	205	: 205	175	: 224
Stems, trimmings, and scrap.....	62,872	: 9,940	97,968	: 13,519	105,931	: 16,590
Total.....	553,226	: 530,666	612,503	: 680,766	651,415	: 832,149

1/ Preliminary; subject to revision.

Note: Totals computed from unrounded data. Compiled from Bureau of the Census records.

Table 2.--Tobacco, manufactured products: U.S. exports by kind, export weight and value, 1973-1974

Kind	1973		1974		1/
	Quantity	Value	Quantity	Value	
	: 1,000 : dollars	:	:	: 1,000 : dollars	
Cigars and cheroots					
1,000 pieces.....	107,365	: 3,734	86,464	: 3,968	
Cigarettes					
Million pieces.....	41,543	: 249,920	46,901	: 300,751	
Chewing and snuff					
1,000 pounds.....	92	: 120	122	: 206	
Smoking tobacco in packages					
1,000 pounds.....	1,166	: 2,117	1,316	: 2,155	
Smoking tobacco in bulk					
1,000 pounds.....	25,917	: 33,086	38,534	: 53,419	
Total declared value.....		: 288,977		: 360,499	

1/ Preliminary; subject to revision.

Note: Totals computed from unrounded data. Compiled from Bureau of the Census records.

Table 3.--Tobacco, all types, unmanufactured: U.S. exports by country of destination, average 1968-72,  
annual 1973 and 1974 (Declared weight)

Continent and Country	Average 1968-72		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
<b>North America:</b>						
Bahamas.....	130	73	182	125	114	83
Barbados.....	140	140	118	157	274	343
Belize.....	12	9	9	10	18	15
Canada.....	2,186	2,852	2,908	4,904	4,111	4,299
Costa Rica.....	116	162	33	56	72	122
Dominican Republic.....	263	696	787	1,202	5,324	4,713
El Salvador.....	10	13	8	13	7	12
French West Indies.....	1	(2/)	2	1	0	0
Guatemala.....	40	49	44	60	27	36
Haiti.....	363	470	559	813	560	1,016
Honduras.....	19	15	7	11	15	41
Jamaica.....	2,059	2,030	1,568	1,805	1,899	2,258
Leeward and Windward Islands.....	74	48	58	43	46	36
Mexico.....	114	106	3	1	2	1
Netherlands Antilles.....	34	26	18	14	11	13
Nicaragua.....	109	104	36	38	9	9
Panama.....	523	536	462	631	325	493
Trinidad and Tobago.....	648	757	928	1,146	746	893
<b>South America:</b>						
Argentina.....	6	15	5	8	5	12
Bolivia.....	1	2	0	0	82	130
Brazil.....	67	66	1,104	1,611	1,398	2,399
Chile.....	1,805	2,437	980	1,277	1,269	1,868
Colombia.....	1	3	782	982	1,394	1,423
Ecuador.....	31	13	293	89	703	501
French Guiana.....	6	4	4	3	0	0
Guyana.....	317	299	206	233	77	116
Paraguay.....	2	2	0	0	0	0
Peru.....	235	36	41	24	46	45
Surinam.....	374	391	496	620	385	430
Uruguay.....	760	733	568	572	354	368
Venezuela.....	50	88	5	8	10	24
<b>Europe:</b>						
Belgium-Luxembourg.....	15,695	13,230	16,696	16,493	14,391	15,864
France.....	8,460	5,721	6,603	4,035	8,221	6,526
Germany, West.....	96,535	87,824	99,346	104,551	97,125	108,943
Italy.....	13,431	12,321	21,850	22,697	24,325	31,053
Netherlands.....	30,932	22,735	31,611	31,336	31,020	33,827
Denmark.....	18,790	17,432	36,953	33,740	12,571	14,502
Ireland.....	11,797	12,189	8,948	10,373	10,173	12,842
United Kingdom.....	116,266	126,551	119,718	147,378	94,318	136,199
Total EC.....	311,906	298,003	341,725	370,603	292,144	359,756
Austria.....	3,290	3,099	3,841	4,268	4,097	3,988
Azores.....	36	34	7	8	9	12
Bulgaria.....	13	10	0	0	0	0
Canary Islands.....	435	687	299	758	237	612
Czechoslovakia.....	172	203	864	778	1,214	1,343
Finland.....	5,292	4,230	6,055	5,942	3,985	3,442
Germany, East.....	846	707	0	0	0	0
Greece.....	267	257	415	445	479	608
Hungary.....	0	0	3	2	0	0
Iceland.....	51	39	51	42	26	29
Malta and Gozo.....	7	5	0	0	9	12
Norway.....	7,243	6,179	5,682	5,901	5,384	6,401
Poland.....	743	715	1,630	1,868	3,695	5,522
Portugal.....	4,197	3,228	2,503	2,619	3,114	3,577
Spain.....	4,509	3,669	4,291	3,913	8,006	9,775
Sweden.....	17,097	14,588	17,090	15,643	14,525	16,555
Switzerland.....	23,518	22,520	31,433	32,745	21,255	23,242
USSR.....	9	7	0	0	0	0
Yugoslavia.....	173	168	171	219	418	589

See footnotes at end of table.

continued

Table 3.--Tobacco, all types, unmanufactured: U.S. exports by country of destination, average 1968-72, annual 1973 and 1974 (Declared weight) -- continued

Continent and Country	Average 1968-72		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Asia:						
China, People's Republic of.....	0	0	1,197	1,359	2,197	2,718
China, Republic of (Taiwan).....	9,543	9,622	16,672	18,244	23,837	29,489
Cyprus.....	427	377	1,024	1,117	1,349	1,638
Hong Kong.....	4,070	3,423	2,754	2,730	4,517	5,422
India.....	281	319	209	264	250	392
Indonesia.....	731	609	1,037	845	1,209	1,036
Iraq.....	176	158	0	0	0	0
Israel.....	1,437	1,218	870	932	979	1,073
Japan.....	50,833	55,446	78,980	101,219	109,637	164,979
Jordan.....	635	770	401	533	595	1,136
Khmer Republic .....	767	642	1,279	1,271	1,621	1,899
Korea, Republic of.....	(2/)	(2/)	243	13	796	824
Laos.....	152	108	240	226	53	57
Lebanon.....	417	389	65	81	549	827
Malaysia.....	7,972	7,976	8,037	9,396	11,868	15,817
Nansei Islands.....	237	162	0	0	0	0
Nepal.....	17	14	193	235	63	144
Pakistan.....	839	1,167	0	0	606	952
Philippines.....	7,925	6,474	8,796	8,934	11,252	12,751
Singapore.....	2,617	2,449	2,482	2,919	1,346	1,440
Sri Lanka.....	208	231	0	0	0	0
Syrian Arab Republic.....	1,018	848	1,157	1,319	4,929	6,980
Thailand.....	24,541	22,148	8,601	10,533	20,561	28,455
Vietnam, South.....	13,617	13,106	14,604	16,400	13,652	16,959
Yemen Arab Republic.....	133	143	0	0	0	0
Oceania:						
Australia.....	15,155	14,721	13,895	16,599	18,688	24,245
British Pacific Islands.....	29	17	0	0	0	0
French Pacific Islands.....	(2/)	(2/)	0	0	0	0
Other Pacific Islands n.e.c.....	21	20	152	141	281	312
New Zealand.....	4,320	4,350	5,302	6,189	4,848	5,994
Papua - New Guinea.....	262	142	43	29	0	0
Trust Terr. of the Pacific Islands....	0	0	23	23	0	0
Africa:						
Algeria.....	211	167	293	293	313	355
Angola.....	1,209	990	108	121	1,052	1,122
Cameroon.....	1,132	880	1,622	1,369	1,709	1,561
Congo (Brazzaville).....	32	31	192	246	0	0
Dahomey.....	507	520	1,843	2,089	1,439	1,948
Egypt.....	1,176	1,007	2,353	2,358	12,317	14,406
Ghana.....	1,720	1,555	1,655	1,950	1,925	2,937
Guinea.....	12	8	0	0	0	0
Ivory Coast.....	182	189	311	372	454	662
Kenya.....	96	145	19	29	93	151
Liberia.....	0	0	0	0	132	214
Libya.....	2,076	2,297	2,863	3,396	12,834	19,386
Madeira Islands.....	3	4	0	0	0	0
Mali.....	0	0	5	5	0	0
Mauritius.....	89	107	128	192	274	446
Morocco.....	531	439	178	206	154	188
Mozambique.....	6	6	0	0	76	123
Niger.....	31	40	169	234	353	498
Nigeria.....	658	747	126	171	863	1,196
Senegal.....	153	133	151	144	253	303
Seychelles Islands.....	0	0	5	5	18	21
Sierra Leone.....	434	384	407	422	471	548
South Africa, Republic of.....	47	47	0	0	19	8
Spanish Africa.....	39	26	0	0	0	0
Tanzania.....	37	56	44	69	66	103
Togo.....	382	327	305	321	248	318
Tunisia.....	405	247	0	0	185	152
Uganda.....	37	56	37	56	58	95
Western Africa, n.e.c.....	574	494	(3/)	(3/)	0	0
Western Portuguese Africa, n.e.c.....	15	11	0	0	0	0
Zaire.....	2,752	2,181	3,163	2,955	2,549	2,707
Total.....	553,226	530,666	612,503	680,766	651,415	832,149

1/ Preliminary. 2/ Less than 500. 3/ Shown by individual country.

Note: Totals computed on unrounded data.

Compiled from Bureau of the Census records.

Table 4.--Flue-cured tobacco: U.S. exports by country of destination, average 1968-72  
annual 1973 and 1974 (Declared weight)

Continent and Country	Average 1968-72		1973		1974		1/ Value
	Quantity	Value	Quantity	Value	Quantity		
	pounds	dollars	pounds	dollars	pounds	dollars	
North America:							
Barbados.....	95	109	99	144	203	330	
Belize.....	1	1	0	0	0	0	
Canada.....	1,000	925	2,116	2,704	1,234	1,866	
Costa Rica.....	70	94	23	38	45	75	
Dominican Republic.....	102	121	0	0	17	26	
El Salvador.....	7	9	5	8	7	12	
Guatemala.....	30	34	26	32	27	36	
Haiti.....	141	189	284	415	384	677	
Honduras.....	7	9	4	6	5	7	
Jamaica and Dep.....	1,827	1,769	1,362	1,421	1,578	1,913	
Leeward and Windward Islands..	7	7	0	0	0	0	
Mexico.....	114	106	0	0	0	0	
Nicaragua.....	95	91	36	38	9	9	
Panama.....	301	292	327	431	149	243	
Trinidad and Tobago.....	357	437	647	925	532	858	
South America:							
Argentina.....	0	0	3	2	0	0	
Bolivia.....	2/	2/	0	0	44	79	
Brazil.....	19	27	325	459	205	325	
Chile.....	1,067	1,415	522	769	827	1,339	
Colombia.....	0	0	87	109	87	109	
Ecuador.....	1	1	61	73	503	406	
Guyana.....	230	287	153	220	63	105	
Peru.....	2	3	4	6	0	0	
Surinam.....	244	295	315	480	194	324	
Uruguay.....	646	612	495	471	288	274	
Europe:							
EC:							
Belgium-Luxembourg.....	11,252	9,958	12,706	13,050	10,247	11,922	
France.....	2,541	2,650	888	1,237	1,581	2,732	
Germany, West.....	76,136	72,186	74,519	82,872	71,289	87,017	
Italy.....	8,074	7,102	11,217	11,784	13,111	16,907	
Netherlands.....	18,193	14,753	14,863	16,889	14,125	17,727	
Denmark.....	12,653	13,761	20,845	26,784	7,642	10,786	
Ireland.....	9,638	11,358	6,755	9,566	7,738	12,482	
United Kingdom.....	94,031	116,659	95,285	138,822	71,463	122,049	
Total EC.....	232,518	248,427	237,078	301,004	197,196	281,622	
Austria.....	2,403	2,373	1,788	2,462	1,956	2,973	
Azores.....	21	17	4	4	9	12	
Canary Islands.....	6	7	0	0	5	9	
Czechoslovakia.....	138	124	826	733	1,133	1,197	
Finland.....	3,372	3,086	3,460	4,124	1,913	2,262	
Germany, East.....	739	561	0	0	0	0	
Greece.....	171	165	304	331	336	454	
Hungary.....	0	0	3	2	0	0	
Iceland.....	0	0	0	0	1	1	
Malta and Gozo.....	7	5	0	0	5	6	
Norway.....	4,108	3,725	3,549	3,825	3,632	4,376	
Poland.....	721	695	1,630	1,868	2,246	3,475	
Portugal.....	2,099	1,658	686	644	897	1,023	
Spain.....	3,906	3,236	3,679	3,260	7,484	9,162	
Sweden.....	7,501	9,009	8,127	11,250	6,659	9,901	
Switzerland.....	9,334	10,178	13,350	17,566	6,392	8,758	
USSR.....	9	7	0	0	0	0	
Yugoslavia.....	40	55	11	15	0	0	
Asia:							
China, People's Rep. of.....	0	0	1,197	1,359	2,197	2,718	
China, Republic of (Taiwan) ..	9,445	9,530	16,552	18,111	23,837	29,489	
Cyprus.....	369	365	1,024	1,117	1,323	1,636	

See footnotes at end of table.

continued

Table 4.--Flue-cured tobacco: U.S. exports by country of destination, average 1968-72,  
annual 1973 and 1974 (Declared weight) -- continued

Continent and Country	Average 1968-72		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	dollars	1,000 pounds	dollars	1,000 pounds	dollars
<b>Asia (continued):</b>						
Hong Kong.....	2,937	2,642	1,984	2,329	2,718	3,770
India.....	255	293	209	264	250	392
Indonesia.....	692	598	519	587	849	848
Iraq.....	149	131	0	0	0	0
Israel.....	1,072	882	520	481	379	353
Japan.....	40,491	53,550	55,260	92,851	77,107	151,515
Jordan.....	448	705	278	453	383	754
Khmer Republic.....	765	642	1,175	1,182	1,368	1,885
Korea, Republic of.....	0	0	0	0	230	344
Laos.....	145	103	212	193	34	35
Lebanon.....	277	245	43	57	110	178
Malaysia.....	6,269	7,875	6,404	9,314	9,393	15,687
Nansei Islands.....	237	162	0	0	0	0
Nepal.....	13	11	94	107	31	45
Pakistan.....	797	1,117	0	0	606	952
Philippines.....	4,783	3,710	4,810	4,575	5,949	6,695
Singapore.....	2,008	2,412	2,007	2,891	858	1,404
Sri Lanka.....	208	231	0	0	0	0
Syrian Arab Republic.....	770	625	939	1,050	2,635	4,400
Thailand.....	21,067	18,662	8,409	10,270	17,696	24,135
Vietnam, South.....	10,427	12,492	11,313	15,898	10,521	16,615
Yemen Arab Republic.....	104	142	0	0	0	0
<b>Oceania:</b>						
Australia.....	12,960	13,654	10,057	14,777	13,278	22,332
British West Pacific Islands.....	2	1	0	0	0	0
Papua-New Guinea.....	13	7	43	29	0	0
New Zealand.....	3,482	4,176	4,078	5,987	3,388	5,581
Other Pacific Islands.....	21	20	152	141	281	312
Trust Terr. of the Pacific Islands.....	0	0	23	23	0	0
<b>Africa:</b>						
Algeria.....	169	130	173	162	208	225
Angola.....	612	572	64	72	987	1,036
Cameroon.....	373	267	417	344	277	298
Congo (Brazzaville).....	27	30	192	246	0	0
Egypt.....	1,123	958	2,203	2,338	11,407	13,253
Ghana.....	1,040	1,073	1,421	1,939	1,879	2,935
Ivory Coast.....	139	142	311	373	275	419
Kenya.....	96	145	19	29	93	151
Liberia.....	0	0	0	0	110	213
Libya.....	1,644	2,245	2,274	3,271	10,051	19,194
Madeira Islands.....	3	4	0	0	0	0
Mali.....	(3/)	(3/)	5	5	0	0
Mauritius.....	89	107	128	192	274	446
Morocco.....	269	241	88	100	110	131
Mozambique.....	5	5	0	0	76	123
Nigeria.....	276	269	1	1	585	811
Senegal.....	140	118	151	144	253	303
Seychelles Islands.....	0	0	5	5	18	21
Sierra Leone.....	405	360	397	421	471	548
South Africa, Rep. of.....	38	47	0	0	0	0
Tanzania.....	37	56	44	69	66	103
Tunisia.....	217	123	0	0	185	152
Uganda.....	37	56	37	56	58	95
Western Africa, n.e.c.....	62	52	(4/)	(4/)	0	0
Western Portuguese Africa, n.e.c.....	8	6	0	0	0	0
Zaire.....	1,209	1,126	1,778	1,813	1,819	2,095
Total.....	401,680	433,272	418,595	551,466	440,887	668,868

1/ Preliminary. 2/ Less than 500. 3/ If any, included in Western Africa. 4/ Shown by individual country.

Note: Totals computed on unrounded data.  
Compiled from Bureau of the Census records.

Table 5---Tobacco, light air-cured types: U.S. exports by country of destination, average 1968-72,  
annual 1973 and 1974 (Declared weight)

Continent and Country	Average 1968-72		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
<u>Burley</u>						
North America:						
Barbados.....	22	30	8	12	6	10
Canada.....	6	8	0	0	6	10
Costa Rica.....	39	59	11	18	26	47
Dominican Republic.....	3	7	5	4	0	0
El Salvador.....	3	4	3	5	0	0
Guatemala.....	9	13	17	27	0	0
Haiti.....	51	73	180	269	176	338
Honduras.....	3	5	3	4	3	4
Leeward-Windward Islands.....	2	1	0	0	0	0
Nicaragua.....	7	9	0	0	0	0
Panama.....	84	125	89	135	107	177
Trinidad and Tobago.....	210	309	142	214	11	19
South America:						
Bolivia.....	0	0	0	0	20	36
Brazil.....	12	16	769	1,121	1,186	2,049
Chile.....	718	993	317	460	307	512
Paraguay.....	(2/)	1	0	0	0	0
Peru.....	1	2	7	11	14	26
Surinam.....	57	84	88	133	56	96
Uruguay.....	102	112	70	84	61	69
Europe:						
EC:						
Belgium-Luxembourg.....	1,214	1,037	1,255	1,258	602	789
France.....	730	741	187	261	526	905
Germany, West.....	11,605	10,881	15,053	16,624	13,235	16,812
Italy.....	5,002	4,920	8,783	9,881	10,444	13,228
Netherlands.....	1,381	1,268	3,863	5,238	2,303	3,365
Denmark.....	2,833	3,296	4,114	5,459	2,163	3,196
Ireland.....	65	89	0	0	0	0
United Kingdom.....	116	131	571	902	493	846
Total EC.....	22,946	22,363	33,826	39,623	29,766	39,132
Austria.....	614	589	1,126	1,525	480	724
Bulgaria.....	13	10	0	0	0	0
Canary Islands.....	0	0	4	3	0	0
Czechoslovakia.....	0	0	2	1	0	0
Finland.....	1,067	1,019	1,415	1,718	608	979
Germany, East.....	10	10	0	0	0	0
Greece.....	78	78	96	102	118	136
Norway.....	650	574	566	582	507	580
Poland.....	22	20	0	0	0	0
Portugal.....	1,328	1,144	1,493	1,644	1,503	1,912
Spain.....	33	32	379	428	0	0
Sweden.....	3,421	4,540	2,577	3,763	3,138	5,193
Switzerland.....	3,509	4,297	4,684	6,989	2,590	3,512
Yugoslavia.....	42	60	134	199	0	0
Asia:						
China, Republic of (Taiwan).....	97	90	120	132	0	0
Hong Kong.....	834	751	378	381	601	625
India.....	26	26	0	0	0	0
Indonesia.....	2	2	95	97	0	0
Iraq.....	28	27	0	0	0	0
Israel.....	339	322	350	451	599	720
Japan.....	914	1,194	4,247	6,691	6,287	11,681
Jordan.....	4	6	38	56	212	382

See footnotes at end of table.

continued

Table 5.--Tobacco, light air-cured types: U.S. exports by country of destination, average 1968-72, annual 1973 and 1974 (Declared weight) -- continued

Continent and Country	Average 1968-72		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Burley (continued)						
Asia (continued):						
Korea, Republic of.....	0	0	0	0	564	478
Laos.....	8	6	29	33	19	22
Lebanon.....	141	144	0	0	438	649
Malaysia.....	1	1	0	0	1	2
Nepal.....	4	3	99	128	32	100
Pakistan.....	42	50	0	0	0	0
Philippines.....	2,876	2,496	3,986	4,359	4,916	5,896
Singapore.....	3	4	0	0	0	0
Syrian Arab Republic.....	70	71	219	269	2,294	2,580
Thailand.....	3,474	3,486	192	262	2,866	4,320
Vietnam, South.....	13	13	0	0	0	0
Oceania:						
Australia.....	418	532	586	852	507	759
New Zealand.....	38	39	6	9	23	44
Africa:						
Algeria.....	35	30	120	130	99	125
Angola.....	173	177	44	49	65	87
Cameroon.....	73	69	3	4	22	25
Egypt.....	31	28	0	0	559	765
Ghana.....	4	4	0	0	0	0
Ivory Coast.....	29	33	0	0	0	0
Libya.....	23	31	66	98	0	0
Morocco.....	99	90	88	104	44	58
Nigeria.....	13	19	0	0	0	0
Senegal.....	13	15	0	0	0	0
Sierra Leone.....	28	24	0	0	0	0
Western Portuguese Africa, n.e.c.....	6	5	0	0	0	0
Zaire.....	352	339	247	274	0	0
Total Burley.....	45,278	46,713	58,925	73,458	60,836	84,880
Maryland						
North America:						
Canada.....	9	8	15	16	0	0
Nicaragua.....	6	5	0	0	0	0
South America:						
Chile.....	16	17	0	0	0	0
Uruguay.....	10	8	0	0	0	0
Venezuela.....	12	11	0	0	0	0
Europe:						
EC:						
Belgium-Luxembourg.....	1,197	975	1,130	1,235	1,630	1,863
France.....	24	22	0	0	21	1
Germany, West.....	1,928	1,763	2,254	2,393	1,934	2,186
Italy.....	107	104	613	523	547	696
Netherlands.....	141	111	60	61	575	721
Denmark.....	36	33	13	15	0	0
Ireland.....	(2/)	(2/)	0	0	0	0
United Kingdom.....	1	1	0	0	0	0
Total EC.....	3,434	3,009	4,070	4,227	4,707	5,467
Austria.....	8	8	0	0	17	27
Finland.....	2	2	10	9	4	4
Norway.....	85	77	88	94	43	54
Portugal.....	624	381	310	315	388	453
Spain.....	236	157	233	226	364	400
Switzerland.....	6,678	6,577	4,845	5,545	5,267	7,210
Asia:						
Israel.....	1	(2/)	0	0	0	0
Malaysia.....	0	0	0	0	1	1
Philippines.....	35	25	0	0	0	0
Vietnam, South.....	7	3	0	0	0	0

See footnotes at end of table.

continued

Table 5.--Tobacco, light air-cured types: U.S. exports by country of destination, average 1968-72, annual 1973 and 1974 (Declared weight) -- continued

Continent and Country	Average 1968-72		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Maryland (continued)						
Oceania:						
Australia.....	1	1	0	0	53	96
British Pacific Islands.....	10	6	0	0	0	0
New Zealand.....	3	3	0	0	2	1
Africa:						
Algeria.....	3	2	0	0	6	6
Angola.....	6	3	0	0	0	0
Ghana.....	2	2	0	0	0	0
Nigeria.....	1	1	0	0	0	0
Sierra Leone.....	2	1	0	0	0	0
Zaire.....	8	4	0	0	0	0
Total Maryland.....	11,198	10,311	9,571	10,431	10,852	13,717

1/ Preliminary. 2/ Less than 500.

Note: Totals computed on unrounded data.  
Compiled from Bureau of the Census records.

Table 6.--Tobacco, dark-fired and air-cured types: U.S. exports by country of destination, average 1968-72, annual 1973 and 1974 (Declared weight)

Continent and Country	Average 1968-72		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
<u>Dark-fired Kentucky-Tennessee</u>						
North America:						
Bahamas.....	68	37	114	78	30	18
Belize.....	11	8	9	10	8	9
Canada.....	31	19	7	6	0	0
Haiti.....	12	8	0	0	0	0
Honduras.....	(2/)	(2/)	0	0	1	2
Leeward and Windward Islands.....	(2/)	(2/)	0	0	0	0
Netherlands Antilles.....	(2/)	(2/)	0	0	0	0
Panama.....	8	7	5	5	0	0
South America:						
Guyana.....	11	8	8	7	8	7
Peru.....	0	0	0	0	9	15
Surinam.....	1	(2/)	0	0	1	1
Europe:						
EC:						
Belgium-Luxembourg.....	1,162	785	811	699	784	695
France.....	2,654	1,836	2,055	1,695	1,957	1,939
Germany, West.....	481	338	328	286	132	116
Italy.....	210	176	440	445	4	2
Netherlands.....	9,599	5,812	10,112	7,641	12,101	10,101
Denmark.....	249	185	617	581	279	323
Ireland.....	107	78	28	25	8	8
United Kingdom.....	62	47	27	25	17	18
Total EC.....	14,524	9,257	14,418	11,397	15,282	13,202
Austria.....	0	0	0	0	16	20
Azores.....	11	7	2	2	0	0
Canary Islands.....	67	43	81	63	2	2
Finland.....	125	68	78	28	5	5
Greece.....	17	15	14	12	17	17
Iceland.....	51	39	51	42	25	28
Norway.....	143	75	126	110	4	3
Spain.....	0	0	0	0	100	123
Sweden.....	687	441	22	22	752	682
Switzerland.....	1,210	794	1,338	1,048	1,286	1,164

See footnotes at end of table.

continued

Table 6.--Tobacco, dark-fired and air-cured types: U.S. exports by country of destination, average 1968-72, annual 1973 and 1974 (Declared weight) -- continued

Continent and Country	Average 1968-72		1973		1974		1/
	Quantity	Value	Quantity	Value	Quantity	Value	
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	
<u>Dark-fired Kentucky-Tennessee (Cont'd)</u>							
Asia:							
Indonesia.....	4	3	245	147	228	163	
Israel.....	5	5	0	0	0	0	
Japan.....	3	3	25	26	0	0	
Syrian Arab Republic.....	178	153	0	0	0	0	
Vietnam, South.....	552	349	419	307	308	195	
Oceania:							
Australia.....	6	4	0	0	154	251	
British Pacific Islands.....	16	9	0	0	0	0	
New Guinea.....	109	60	0	0	0	0	
New Zealand.....	0	0	0	0	3	5	
Africa:							
Angola.....	411	233	0	0	0	0	
Cameroon.....	216	172	417	333	651	527	
Dahomey.....	0	0	0	0	20	28	
Egypt.....	23	20	43	15	0	0	
Ghana.....	571	468	0	0	0	0	
Morocco.....	149	96	0	0	0	0	
Nigeria.....	29	42	0	0	0	0	
Tunisia.....	90	53	0	0	0	0	
Zaire.....	942	584	1,009	789	446	434	
Other West Africa.....	44	35	0	0	0	0	
Total dark-fired Ky-Tenn.....	20,325	13,119	18,430	14,447	19,355	16,900	
<u>Virginia fire- and sun-cured</u>							
North America:							
Bahamas.....	(2/)	(2/)	0	0	0	0	
Canada.....	4	3	0	0	0	0	
Costa Rica.....	5	8	0	0	0	0	
Dominican Republic.....	0	0	0	0	60	80	
Leeward-Windward Islands.....	1	1	0	0	0	0	
Netherlands Antilles.....	0	0	1	1	1	2	
Panama.....	(2/)	(2/)	18	29	23	35	
Trinidad and Tobago.....	1	(2/)	0	0	1	2	
South America:							
Ecuador.....	10	11	0	0	0	0	
Peru.....	0	0	0	0	8	1	
Surinam.....	11	5	0	0	0	0	
Europe:							
EC:							
Belgium-Luxembourg.....	21	11	0	0	126	198	
Denmark.....	15	11	45	52	0	0	
France.....	(2/)	(2/)	0	0	0	0	
Germany, West.....	554	467	445	441	728	857	
Netherlands.....	65	34	171	179	8	11	
United Kingdom.....	420	360	191	199	302	394	
Total EC.....	1,075	884	852	871	1,164	1,460	
Austria.....	91	88	95	105	115	137	
Canary Islands.....	0	0	0	0	(2/)	1	
Czechoslovakia.....	13	14	37	44	68	94	
Finland.....	15	7	0	0	0	0	
Malta-Gozo.....	0	0	0	0	2	2	
Norway.....	2,170	1,693	1,331	1,284	1,007	1,137	
Poland.....	0	0	0	0	1,450	2,047	
Portugal.....	11	7	0	0	0	0	
Sweden.....	420	309	203	196	548	574	
Switzerland.....	234	177	284	280	1,318	1,915	
Yugoslavia.....	24	28	0	0	71	129	
Asia:							
Hong Kong.....	14	7	0	0	223	450	
Indonesia.....	0	0	0	0	11	15	
Japan.....	11	8	0	0	0	0	
Malaysia.....	0	0	0	0	1	1	
Philippines.....	31	38	0	0	0	0	
Vietnam, South.....	7	3	20	15	0	0	

See footnotes at end of table.

continued

Table 6.--Tobacco, dark-fired and air-cured types: U.S. exports by country of destination, average 1968-72, annual 1973 and 1974 (Declared weight) -- continued

Continent and Country	Average				1974 1/	
	1968-72		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
<u>Virginia fire- and sun-cured (cont'd)</u>						
Oceania:						
Australia.....	19	10	178	238	2	2
British Western Pacific Islands.....	1	1	0	0	0	0
French Pacific Islands.....	(2/)	(2/)	0	0	0	0
New Guinea.....	90	47	0	0	0	0
Africa:						
Mozambique.....	1	1	0	0	0	0
Tunisia.....	86	67	0	0	0	0
Total Va. fire- and sun-cured....	4,348	3,417	3,020	3,062	6,074	8,081
<u>Green River</u>						
North America:						
Bahamas.....	2	1	0	0	0	0
Panama.....	7	4	0	0	0	0
Trinidad and Tobago.....	4	2	0	0	0	0
Europe:						
EC:						
Belgium-Luxembourg.....	33	21	5	3	0	0
Germany, West.....	24	13	0	0	0	0
Ireland.....	11	8	0	0	0	0
Netherlands.....	1	1	0	0	0	0
United Kingdom.....	128	84	84	72	109	91
Total EC.....	197	127	89	75	109	91
Asia:						
Vietnam, South.....	8	4	0	0	0	0
Oceania:						
Australia.....	75	47	0	0	0	0
New Guinea.....	4	2	0	0	0	0
New Zealand.....	2	1	0	0	2	1
Africa:						
Zaire.....	104	55	41	25	103	75
Total Green River.....	404	243	130	100	213	168
<u>One Sucker</u>						
North America:						
Bahamas.....	19	12	36	23	18	14
Canada.....	3	1	0	0	0	0
Panama.....	6	4	0	0	0	0
Trinidad and Tobago.....	8	5	0	0	0	0
South America:						
Surinam.....	3	2	0	0	0	0
Europe:						
EC:						
Belgium-Luxembourg.....	151	79	112	66	228	147
Germany, West.....	35	19	0	0	0	0
Ireland.....	4	2	0	0	0	0
Netherlands.....	4	3	7	4	0	0
United Kingdom.....	15	9	0	0	12	9
Total EC.....	210	112	119	70	240	156
Canary Islands.....	5	3	0	0	0	0
Switzerland.....	1	(2/)	4	3	0	0
Asia:						
Korea, Republic of.....	0	0	0	0	1	1
Vietnam, South.....	109	42	0	0	0	0
Oceania:						
New Guinea.....	45	25	0	0	0	0
Africa:						
Cameroon.....	7	3	43	38	343	279
Nigeria.....	2	1	0	0	0	0
Tunisia.....	11	4	0	0	0	0
Zaire.....	138	74	89	54	138	101
Total One Sucker.....	568	288	291	190	741	552

1/ Preliminary. 2/ Less than 500.

Note: Totals computed on unrounded data.  
Compiled from Bureau of the Census records.

Table 7.--Tobacco, other types: U.S. exports by country of destination, average 1968-72,  
annual 1973 and 1974 (Declared weight)

Continent and Country	Average 1968-72		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
<u>Black Fat</u>						
North America:						
Bahamas.....	34	21	33	24	43	34
French West Indies.....	1	(2/)	2	1	0	0
Jamaica.....	(2/)	(2/)	0	0	0	0
Leeward and Windward Islands.....	63	38	58	43	46	36
Panama.....	4	3	0	0	5	5
Netherlands Antilles.....	15	8	18	13	3	3
South America:						
French Guiana.....	6	4	4	3	0	0
Guyana.....	1	(2/)	6	4	6	4
Surinam.....	2	1	3	2	3	2
Europe:						
EC:						
Belgium-Luxembourg.....	(2/)	(2/)	0	0	0	0
Germany, West.....	17	14	0	0	0	0
Netherlands.....	16	10	0	0	0	0
United Kingdom.....	1	1	1	1	2	2
Total EC.....	34	25	1	1	2	2
Azores.....	(2/)	(2/)	0	0	0	0
Canary Islands.....	1	(2/)	0	0	0	0
Spain.....	36	29	3	3	0	0
Asia:						
Malaysia.....	2	2	0	0	0	0
Oceania:						
British Pacific Islands.....	(2/)	(2/)	0	0	0	0
Africa:						
Angola.....	6	5	0	0	0	0
Cameroon.....	425	351	487	524	361	429
Dahomey.....	505	518	1,843	2,089	1,399	1,892
Ghana.....	3	3	0	0	0	0
Guinea.....	12	8	0	0	0	0
Morocco.....	10	9	0	0	0	0
Niger.....	31	40	169	234	353	498
Nigeria.....	334	413	125	170	269	383
Spanish Africa, n.e.c.....	39	26	0	0	0	0
Togo.....	382	327	305	321	248	318
Other West Africa, n.e.c.....	466	407	(3/)	(3/)	0	0
Total Black Fat.....	2,412	2,238	3,056	3,433	2,737	3,606
<u>Perique</u>						
North America:						
Canada.....	8	10	17	18	0	0
Mexico.....	(2/)	(2/)	0	0	2	1
South America:						
Colombia.....	(2/)	(2/)	1	1	0	0
Europe:						
EC:						
Belgium-Luxembourg.....	1	1	0	0	0	0
France.....	1	1	0	0	0	0
Germany, West.....	37	38	21	24	8	10
Italy.....	6	5	0	0	0	0
Netherlands.....	6	4	0	0	68	83
Denmark.....	5	5	9	9	3	4
Ireland.....	2	2	0	0	0	0
United Kingdom.....	56	62	92	90	22	42
Total EC.....	114	118	122	123	101	139

See footnotes at end of table.

continued

Table 7.--Tobacco, other types: U.S. exports by country of destination, average 1968-72,  
annual 1973 and 1974 (Declared weight) -- continued

Continent and Country	Average 1968-72		1973		1974 1/	
	Quantity 1,000 pounds	Value 1,000 dollars	Quantity 1,000 pounds	Value 1,000 dollars	Quantity 1,000 pounds	Value 1,000 dollars
Perique (continued)						
Europe (continued):						
Austria.....	1	1	0	0	0	0
Finland.....	(2/)	(2/)	0	0	0	0
Norway.....	20	20	0	0	20	21
Sweden.....	7	7	0	0	0	0
Switzerland.....	6	5	13	11	0	0
Asia:						
Israel.....	(2/)	(2/)	0	0	0	0
Japan.....	4	4	2	2	7	8
Korea, Republic of.....	0	0	0	0	1	1
Oceania:						
Australia.....	30	29	30	29	22	25
Africa:						
Cameroon.....	0	0	20	20	0	0
Dahomey.....	0	0	0	0	20	28
Nigeria.....	(2/)	(2/)	0	0	0	0
Other West Africa, n.e.c.....	1	1	0	0	0	0
Total Perique.....	192	196	205	205	175	224
Stems, trimmings and scrap						
North America:						
Bahamas.....	4	2	0	0	23	17
Barbados.....	24	1	11	1	65	3
Belize.....	1	1	0	0	10	7
Canada.....	552	197	383	264	2,591	930
Costa Rica.....	1	1	0	0	0	0
Dominican Republic.....	45	60	541	150	4,568	1,307
Haiti.....	160	200	95	129	0	0
Honduras.....	8	2	1	1	0	0
Jamaica.....	190	36	160	7	287	47
Mexico.....	0	0	3	1	0	0
Netherlands Antilles.....	15	14	0	0	6	9
Panama.....	103	89	22	31	41	34
Trinidad and Tobago.....	67	3	139	6	201	15
South America:						
Bolivia.....	0	0	0	0	19	15
Brazil.....	27	9	3	4	0	0
Chile.....	0	0	130	5	132	5
Colombia.....	0	0	695	872	1,306	1,313
Ecuador.....	19	1	231	16	200	95
Guyana.....	75	4	38	2	0	0
Peru.....	232	31	29	7	15	3
Surinam.....	55	3	91	4	131	7
Venezuela.....	6	2	3	1	1	1
Europe:						
EC:						
Belgium-Luxembourg.....	562	309	618	94	743	201
France.....	2,265	119	3,140	285	3,814	263
Germany, West.....	4,790	732	6,113	797	9,415	1,202
Italy.....	33	14	798	64	220	220
Netherlands.....	1,392	477	2,459	953	1,692	572
Denmark.....	2,990	129	11,302	822	2,485	192
Ireland.....	1,966	615	2,166	783	2,426	352
United Kingdom.....	20,823	4,402	22,998	3,269	20,844	3,401
Total EC.....	34,821	6,797	49,594	7,067	41,639	6,403
Austria.....	169	36	833	176	1,513	107

See footnotes at end of table.

continued

Table 7.--Tobacco, other types: U.S. exports by country of destination, average 1968-72,  
annual 1973 and 1974 (Declared weight) -- continued

Continent and Country	Average 1968-72		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
<u>Stems, trimmings and scrap (cont'd)</u>						
Europe (continued):						
Canary Islands.....	17	6	30	9	39	11
Czechoslovakia.....	0	0	0	0	2	1
Finland.....	710	47	1,092	63	1,455	192
Greece.....	0	0	0	0	8	1
Norway.....	65	15	22	7	171	230
Portugal.....	135	38	14	16	326	190
Spain.....	11	15	0	0	55	68
Sweden.....	5,060	281	6,162	411	3,428	205
Switzerland.....	2,478	381	6,912	1,295	4,396	660
Yugoslavia.....	67	25	25	4	347	460
Asia:						
Cyprus.....	58	12	0	0	25	2
Hong Kong.....	284	22	393	20	975	577
Indonesia.....	33	6	178	13	121	10
Israel.....	14	4	0	0	0	0
Japan.....	9,403	677	19,445	1,649	26,213	1,730
Korea, Republic of.....	0	0	243	13	0	0
Jordan.....	182	59	85	24	0	0
Khmer Republic.....	2	(2/)	104	89	253	14
Lebanon.....	0	0	22	25	0	0
Malaysia.....	1,693	95	1,633	82	2,472	125
Philippines.....	186	169	0	0	385	143
Singapore.....	606	33	475	28	487	36
Vietnam, South.....	2,342	148	2,851	180	2,823	149
Yemen Arab Republic.....	29	1	0	0	0	0
Oceania:						
Australia.....	1,610	318	3,018	615	4,614	573
New Zealand.....	738	43	1,157	81	1,078	57
Africa:						
Cameroon.....	37	18	234	106	54	4
Congo, Brazzaville.....	5	(2/)	0	0	0	0
Egypt.....	0	0	107	6	351	388
Ghana.....	100	5	233	11	46	2
Ivory Coast.....	14	14	0	0	179	242
Liberia.....	0	0	0	0	22	2
Libya.....	408	21	523	27	2,784	192
Nigeria.....	(2/)	(2/)	0	0	10	3
Sierra Leone.....	0	0	10	1	0	0
South Africa, Republic of.....	9	(2/)	0	0	19	8
Zaire.....	0	0	0	0	43	2
Total stems, trimmings and scrap.....	62,872	9,940	97,968	13,519	105,931	16,590

1/ Preliminary. 2/ Less than 500. 3/ Shown by individual country.

Note: Totals computed on unrounded data.

Compiled from Bureau of the Census records.

Table 8.--Total cigar leaf tobacco: U.S. exports by country of destination, average 1968-72  
annual 1973 and 1974 (Declared weight)

Continent and Country	Average 1968-72		1973		1974		1/
	Quantity	Value	Quantity	Value	Quantity	Value	
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	
North America:							
Bahamas.....	3	(2/)	0	0	0	0	
Canada.....	571	1,680	369	1,895	281	1,492	
Costa Rica.....	1	1	0	0	(2/)	1	
Dominican Republic.....	113	508	240	1,048	679	3,300	
Guatemala.....	(2/)	1	0	0	0	0	
Haiti.....	(2/)	(2/)	0	0	0	0	
Honduras.....	0	0	0	0	6	28	
Jamaica.....	42	225	46	378	34	299	
Leeward and Windward Islands.....	(2/)	(2/)	(2/)	(2/)	(2/)	(2/)	
Netherlands Antilles.....	4	4	0	0	0	0	
Nicaragua.....	(2/)	(2/)	0	0	0	0	
Panama.....	10	12	0	0	0	0	
South America:							
Argentina.....	6	15	2	6	5	12	
Bolivia.....	(2/)	2	0	0	0	0	
Brazil.....	8	13	8	28	8	24	
Chile.....	3	11	11	43	3	12	
Colombia.....	1	3	0	0	0	0	
Paraguay.....	1	1	0	0	0	0	
Surinam.....	1	(2/)	0	0	0	0	
Uruguay.....	1	2	4	16	5	26	
Venezuela.....	32	75	2	7	10	23	
Europe:							
EC:							
Belgium-Luxembourg.....	103	53	60	87	30	59	
Denmark.....	10	12	8	17	0	0	
France.....	244	352	333	556	321	686	
Germany, West.....	928	1,372	612	1,113	384	743	
Ireland.....	5	37	0	0	0	0	
Netherlands.....	133	262	77	371	148	1,248	
United Kingdom.....	612	4,795	469	3,997	1,054	9,346	
Total EC.....	2,035	6,883	1,559	6,141	1,937	12,082	
Austria.....	4	4	0	0	0	0	
Azores.....	4	9	1	3	0	0	
Canary Islands.....	304	597	181	680	190	590	
Czechoslovakia.....	21	65	0	0	11	53	
Germany, East.....	97	136	0	0	0	0	
Malta-Gozo.....	0	0	0	0	2	4	
Spain.....	323	229	0	0	4	22	
Sweden.....	(2/)	1	0	0	0	0	
Switzerland.....	69	111	2	8	6	23	
Asia:							
China, Republic of (Taiwan).....	(2/)	3	0	0	0	0	
Israel.....	6	5	0	0	0	0	
Japan.....	6	9	0	0	23	45	
Korea, Republic of.....	(2/)	(2/)	0	0	0	0	
Malaysia.....	8	3	0	0	0	0	
Pakistan.....	(2/)	(2/)	0	0	0	0	
Philippines.....	13	37	0	0	2	16	
Vietnam, South.....	152	52	0	0	0	0	
Oceania:							
Australia.....	37	128	26	88	58	206	
New Zealand.....	32	52	61	113	352	305	
Western Samoa.....	24	36	0	0	0	0	
Africa:							
Algeria.....	5	5	0	0	0	0	
Dahomey.....	2	2	0	0	0	0	
Morocco.....	3	3	1	2	0	0	
Nigeria.....	1	1	0	0	0	0	
South Africa, Republic of.....	(2/)	(2/)	0	0	0	0	
Total cigar leaf.....	3,947	10,925	2,514	10,456	3,614	18,563	

See footnotes at end of table.

continued

Table 8.--Total cigar leaf tobacco: U.S. exports by country of destination, average 1968-72, annual 1973 and 1974 (Declared weight) -- continued

Continent and Country	Average 1968-72		1973		1974		<u>1/</u>
	Quantity	Value	Quantity	Value	Quantity	Value	
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	
<u>Cigar Wrapper</u>							
North America:							
Canada.....	407	1,574	351	1,868	253	1,444	
Dominican Republic.....	105	500	240	1,048	667	3,279	
Guatemala.....	(2/)	(2/)	0	0	0	0	
Haiti.....	(2/)	(2/)	0	0	0	0	
Honduras.....	0	0	0	0	6	28	
Jamaica.....	36	218	45	377	34	299	
Leeward and Windward Islands.....	(2/)	(2/)	0	0	0	0	
South America:							
Argentina.....	6	15	2	6	5	12	
Bolivia.....	(2/)	2	0	0	0	0	
Brazil.....	8	13	8	28	8	24	
Chile.....	3	11	11	43	3	12	
Colombia.....	1	3	0	0	0	0	
Surinam.....	1	(2/)	0	0	0	0	
Uruguay.....	1	2	4	16	5	26	
Venezuela.....	16	54	2	7	(2/)	2	
Europe:							
EC:							
Belgium-Luxembourg.....	97	45	34	53	30	59	
Denmark.....	2	2	8	17	0	0	
France.....	30	154	42	258	66	377	
Germany, West.....	776	1,220	612	1,113	353	682	
Ireland.....	5	37	0	0	0	0	
Netherlands.....	40	205	61	353	148	1,248	
United Kingdom.....	612	4,794	469	3,997	997	9,288	
Total EC.....	1,562	6,457	1,226	5,791	1,594	11,654	
Austria.....	1	1	0	0	0	0	
Azores.....	4	9	1	3	0	0	
Canary Islands.....	246	521	146	613	130	562	
Czechoslovakia.....	21	64	0	0	11	53	
Germany, East.....	89	129	0	0	0	0	
Malta-Gozo.....	0	0	0	0	2	4	
Spain.....	2	6	0	0	4	22	
Sweden.....	(2/)	(2/)	0	0	0	0	
Switzerland.....	56	90	2	8	6	23	
Asia:							
China, Republic of (Taiwan).....	(2/)	3	0	0	0	0	
Israel.....	6	5	0	0	0	0	
Japan.....	6	9	0	0	23	45	
Malaysia.....	8	3	0	0	0	0	
Pakistan.....	(2/)	(2/)	0	0	0	0	
Philippines.....	13	37	0	0	2	16	
Vietnam, South.....	129	42	0	0	0	0	
Oceania:							
Australia.....	36	127	26	88	58	206	
New Zealand.....	12	34	24	72	42	113	
Western Samoa.....	6	18	0	0	0	0	
Africa:							
Algeria.....	5	5	0	0	0	0	
Dahomey.....	2	2	0	0	0	0	
Morocco.....	1	2	1	2	0	0	
South Africa, Republic of.....	(2/)	(2/)	0	0	0	0	
Total cigar wrapper.....	2,791	9,958	2,091	9,970	2,852	17,823	
<u>Cigar Filler</u>							
North America:							
Bahamas.....	3	(2/)	0	0	0	0	
Canada.....	144	85	0	0	0	0	
Costa Rica.....	0	0	0	0	(2/)	1	
Dominican Republic.....	0	0	0	0	12	21	
Netherlands Antilles.....	4	4	0	0	0	0	
Nicaragua.....	(2/)	(2/)	0	0	0	0	
Panama.....	10	12	0	0	0	0	

See footnotes at end of table.

continued

Table 8.--Total cigar leaf tobacco: U.S. exports by country of destination, average 1968-72,  
annual 1973 and 1974 (Declared weight) -- continued

Continent and Country	Average 1968-72		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
<u>Cigar Filler</u> (continued):						
South America:						
Paraguay.....	1	1	0	0	0	0
Surinam.....	(2/)	(2/)	0	0	0	0
Europe:						
EC:						
France.....	214	198	291	298	255	308
Netherlands.....	(2/)	(2/)	5	3	0	0
United Kingdom.....	(2/)	(2/)	0	0	0	0
Total EC.....	214	199	296	301	255	308
Austria.....	3	3	0	0	0	0
Canary Islands.....	0	0	0	0	60	28
Sweden.....	(2/)	(2/)	0	0	0	0
Asia:						
Vietnam, South.....	23	10	0	0	0	0
Oceania:						
Australia.....	(2/)	(2/)	0	0	0	0
New Zealand.....	19	16	32	37	310	192
Western Samoa.....	18	17	0	0	0	0
Total cigar filler.....	439	349	328	338	638	550
<u>Cigar Binder</u>						
North America:						
Canada.....	20	21	19	28	27	49
Costa Rica.....	1	1	0	0	0	0
Dominican Republic.....	8	8	0	0	0	0
Jamaica.....	6	6	1	1	0	0
Nicaragua.....	1	1	0	0	0	0
South America:						
Venezuela.....	16	21	0	0	9	21
Europe:						
EC:						
Belgium-Luxembourg.....	7	9	25	34	0	0
Denmark.....	9	10	0	0	0	0
Germany, West.....	152	152	0	0	31	62
Netherlands.....	93	56	11	15	0	0
United Kingdom.....	0	0	0	0	57	58
Total EC.....	260	228	36	49	88	120
Canary Islands.....	58	76	35	67	0	0
Czechoslovakia.....	(2/)	1	0	0	0	0
Germany, East.....	8	7	0	0	0	0
Spain.....	321	223	0	0	0	0
Switzerland.....	13	21	0	0	0	0
Asia:						
Pakistan.....	(2/)	(2/)	0	0	0	0
Oceania:						
Australia.....	(2/)	(2/)	0	0	0	0
New Zealand.....	2	2	4	4	0	0
Western Samoa.....	(2/)	(2/)	0	0	0	0
Africa:						
Morocco.....	2	1	0	0	0	0
Total cigar binder.....	716	618	94	148	125	190

1/ Preliminary. 2/ Less than 500.

Note: Totals computed on unrounded data.

Compiled from Bureau of the Census records.

Table 9.--Tobacco, manufactured products: U.S. exports by product and country of destination, calendar years 1973 and 1974

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:										
Bahamas.....	174.9	151.4	3,764	3,224	3	2	1	0	3	2
Barbados.....	59.4	21.8	15	66	0	0	0	0	0	0
Bermuda.....	122.6	115.8	602	672	1	1	0	0	0	0
Canada.....	419.2	357.6	1,682	1,726	201	233	612	453	43	23
Dominican Republic.....	25.9	30.0	25	0	0	0	1,288	2,028	0	0
French West Indies.....	15.5	8.3	38	51	0	0	0	0	0	0
Guatemala.....	78.3	6.2	76	28	0	0	7	28	0	0
Haiti.....	7.5	8.9	0	0	0	0	2	1	0	0
Jamaica.....	49.0	48.4	70	55	2	2	0	0	0	0
Leeward and Windward Islands.....	65.7	14.6	4,000	0	0	0	10	5	0	0
Mexico.....	1,292.3	1,331.7	107	557	0	0	0	0	0	0
Miquelon-St. Pierre.....	1.3	.9	473	257	0	0	0	0	0	0
Netherlands Antilles.....	1,935.4	2,459.9	8,921	1,786	7	11	251	484	8	7
Panama, Republic of.....	1,611.5	1,192.6	941	1,810	10	4	633	776	18	63
Trinidad and Tobago.....	195.4	80.1	136	0	7	0	14	10	0	0
South America:										
Argentina.....	30.2	45.7	25	0	0	0	0	0	0	0
Bolivia.....	.8	.1	44	0	0	0	225	136	0	0
Colombia.....	150.1	95.5	94	345	0	1	2	0	0	0
Ecuador.....	1,644.3	1,9/0.3	12	0	0	0	798	1,309	0	0
Paraguay.....	511.2	864.7	0	0	3	2	4	0	0	0
Peru.....	6.3	4.9	31	0	1	1	923	528	0	0
Surinam.....	15.6	12.0	0	0	0	0	0	0	0	0
Uruguay.....	101.6	72.4	17	0	0	0	18	21	0	0
Venezuela.....	16.4	119.7	642	2,786	0	4	0	12	0	0
Europe:										
EC:										
Belgium-Luxembourg.....	3,807.7	4,846.2	3,044	2,069	18	20	21	0	0	0
France.....	263.2	255.6	3,398	4,232	20	29	67	14	0	0
Germany, West.....	420.9	826.6	1,320	1,835	100	66	495	945	0	0
Italy.....	789.5	607.0	87	191	32	50	980	22	0	0
Netherlands.....	1,003.0	470.7	3,370	5,726	11	41	9,704	3,208	1	2
Denmark.....	286.8	265.5	237	153	65	7	0	0	0	0
Ireland.....	58.0	37.1	642	1,191	3	0	15	11	0	0
United Kingdom.....	492.9	389.2	5,981	8,845	31	7	364	450	0	1
Total EC.....	7,122.0	7,697.9	18,079	24,242	280	220	11,646	4,650	1	3
Austria.....	16.3	28.9	0	0	12	16	0	905	0	0
Canary Islands.....	736.0	1,165.0	1,097	1,548	10	5	0	4,323	0	0
Finland.....	295.4	287.5	0	0	10	6	2,058	2,815	0	0
Gibraltar.....	19.6	1.2	368	230	0	0	0	0	0	0
Greece.....	160.6	70.4	1,089	286	0	1	0	95	0	0
Iceland.....	322.3	404.6	971	808	80	92	2	0	0	3
Malta and Gozo.....	32.8	12.6	330	492	0	0	0	0	0	0
Norway.....	183.0	157.7	476	679	2	2	0	0	2	1
Poland.....	190.9	295.5	0	0	9	13	529	474	0	0
Portugal.....	130.9	136.1	1,388	1,596	3	6	2	2	0	0
Spain.....	3,312.6	2,433.6	19	14	5	387	1,789	2,436	0	0
Sweden.....	302.4	244.5	150	201	15	10	0	0	9	4
Switzerland.....	668.3	483.0	2,002	2,012	38	24	2,081	12,851	0	0
Turkey.....	48.8	29.7	0	6	1	0	0	0	0	0
USSR.....	61.9	109.0	0	0	0	0	0	0	0	0
Yugoslavia.....	798.1	878.6	0	0	2	0	221	441	0	0

See footnotes at end of table.

continued

Table 9.--Tobacco, manufactured products: U.S. exports by product and country of destination, calendar years 1973 and 1974 <sup>1/</sup> --continued

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
<b>Asia:</b>										
Afghanistan.....	102.7	151.8	37	0	0	0	0	0	0	0
Bahrain.....	359.1	541.2	370	1,005	0	2	0	0	0	2
Cyprus.....	134.9	280.9	835	1,021	0	0	0	0	0	0
Hong Kong.....	4,844.9	5,154.0	1,283	2,286	49	44	0	0	1	0
Iran.....	594.9	882.3	63	121	1	1	0	0	0	0
Israel.....	387.9	319.6	281	243	2	2	0	66	0	0
Japan.....	1,814.5	3,090.6	44,510	19,697	215	94	412	433	0	4
Jordan.....	9.3	7.3	384	582	0	0	0	0	0	0
Korea, Republic of.....	58.5	39.7	30	155	0	0	0	0	0	0
Kuwait.....	1,847.9	2,881.8	839	2,485	4	2	0	0	0	0
Laos.....	0	0	146	0	3	1	0	0	0	0
Lebanon.....	2,272.8	2,274.8	1,695	1,968	0	1	0	0	0	0
Malaysia.....	228.8	346.6	0	0	25	18	0	122	0	0
Pakistan.....	16.4	28.5	57	0	0	0	0	0	0	0
Philippines.....	112.9	64.5	0	0	54	1	133	217	0	0
Quatar.....	66.5	69.1	134	264	0	0	0	0	0	0
Saudi Arabia.....	1,944.7	2,072.0	1,800	1,915	4	6	0	0	3	4
Singapore.....	567.4	734.9	187	341	12	9	0	0	0	3
Syrian Arab Republic.....	472.9	744.7	0	400	0	0	0	0	0	0
United Arab Emirates.....	551.0	1,116.2	1,475	1,169	1	2	0	0	0	0
Vietnam, South.....	0	.9	72	0	0	0	50	0	0	0
<b>Oceania:</b>										
Australia.....	445.1	592.5	1,420	999	60	50	1,050	1,628	1	2
French Pacific Islands.....	85.8	112.0	43	0	1	0	0	0	C	0
New Zealand.....	27.3	40.3	1,018	1,453	1	1	79	171	0	0
Trust Terr. of the Pacific Islands.....	60.8	60.4	53	666	0	1	0	0	4	1
<b>Africa:</b>										
Egypt.....	135.7	300.4	0	0	0	0	0	0	0	0
Ethiopia.....	64.9	53.7	91	51	0	0	0	0	0	0
Liberia.....	86.3	132.0	268	234	1	1	188	20	0	0
Libya.....	182.2	287.7	146	176	3	1	1	0	0	0
Morocco.....	299.9	218.5	640	838	5	1	171	0	0	0
Mozambique.....	13.4	7.0	137	27	0	0	0	0	0	0
South Africa, Republic of.....	133.6	148.5	1,152	1,720	0	1	121	100	0	0
Tunisia.....	36.5	38.0	66	80	0	0	0	0	0	0
Other countries.....	651.3	659.1	448	1,091	24	34	596	994	0	0
Total.....	41,543.1	46,900.8	107,365	86,464	1,166	1,316	25,917	38,434	92	122
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Declared Value.....	249,920	300,751	3,734	3,968	2,117	2,155	33,086	53,419	120	208

<sup>1/</sup> Preliminary.

Note: Totals computed from unrounded data.

Compiled from Bureau of the Census records.

Table 10.--Tobacco, unmanufactured: U.S. exports to the European Community, by export weight and value, 1972-74

Destination	1972		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	: 1,000 : pounds	: 1,000 : dollars	: 1,000 : pounds	: 1,000 : dollars	: 1,000 : pounds	: 1,000 : dollars
European Community:	:	:	:	:	:	:
Belgium-Luxembourg.....	12,865	12,603	16,696	16,493	14,391	15,864
France.....	7,703	4,888	6,603	4,035	8,221	6,526
Germany, West.....	99,279	97,477	99,346	104,551	97,125	108,943
Italy.....	23,109	22,553	21,850	22,697	24,325	31,053
Netherlands.....	22,382	19,688	31,611	31,336	31,020	33,827
Denmark.....	20,836	21,425	36,953	33,740	12,571	14,502
Ireland.....	14,300	15,155	8,948	10,373	10,173	12,842
United Kingdom & N. Ireland.	115,124	132,105	119,718	147,378	94,318	136,199
Total EC.....	315,598	325,894	341,725	370,603	292,144	359,756
Other countries.....	290,551	312,931	270,778	310,163	359,271	472,393
Total U.S. exports.....	606,149	638,825	612,503	680,766	651,415	832,149

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records. Totals computed from unrounded data.

Table 11.--Tobacco, manufactured products: U.S. exports to the European Community, value, 1972-74

Destination	1972		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	: 1,000 : dollars					
European Community:	:	:	:	:	:	:
Belgium-Luxembourg.....	18,344	24,413	28,296			
France.....	1,688	1,830	1,955			
Germany, West.....	3,929	3,112	6,945			
Italy.....	5,253	5,940	4,147			
Netherlands.....	13,029	18,680	7,719			
Denmark.....	1,494	1,956	1,811			
Ireland.....	275	412	306			
United Kingdom & N. Ireland.....	3,628	3,595	3,681			
Total EC.....	47,640	59,938	54,860			
Other countries .....	192,219	229,039	305,639			
Total U.S. exports.....	239,859	288,977	360,499			

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records. Total computed from unrounded data.

Table 12.--Tobacco, unmanufactured: U.S. exports by type  
farms-sales-weight, 1970-74

Type	: 1970 : 1,000 : pounds	: 1971 : 1,000 : pounds	: 1972 : 1,000 : pounds	: 1973 : 1,000 : pounds	: 1974 1/ : 1,000 : pounds
Flue-cured, Types 11-14	: 477,371	: 437,462	: 564,865	: 556,050	: 584,131
Burley, Type 31	: 50,779	: 44,699	: 68,540	: 76,588	: 78,211
Kentucky-Tennessee Fire-cured, Types 22,23	: 22,927	: 22,737	: 24,242	: 21,116	: 22,034
Virginia Fire- and Sun-cured, Types 21-37	: 5,520	: 3,515	: 6,161	: 3,714	: 7,472
Maryland, Type 32	: 12,289	: 9,382	: 11,453	: 12,634	: 14,324
Green River, Type 36	: 394	: 513	: 365	: 155	: 256
One Sucker, Type 35	: 1,904	: 1,864	: 1,971	: 2,469	: 2,756
Cigar leaf:					
Cigar wrapper, Tyes 61, 62	: 1,758	: 2,841	: 3,386	: 2,342	: 3,195
Cigar binder, Types 51, 55	: 375	: 139	: 115	: 106	: 140
Cigar filler, Types 41-46	: 452	: 299	: 344	: 368	: 714
Perique, Type 72	: 211	: 148	: 280	: 205	: 175
Total farm-sales-weight	: 573,979	: 523,600	: 681,723	: 675,748	: 713,406
Stems, trimmings and scrap 2/.....	: 58,819	: 56,994	: 82,929	: 97,968	: 105,931

May not add due to rounding.

1/ Preliminary; subject to revision

2/ Stems, trimmings and scrap (and Black Fat) accounted for when export weight converted to farm sales weight.



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# foreign agriculture circular

## tobacco

FT 2-75  
March 1975

### U.S. TOBACCO IMPORTS RISE TO NEW RECORD

The United States is not only the world's largest exporter of tobacco but it is also a major importer, ranking third behind West Germany and the United Kingdom in unmanufactured leaf tobacco imports in recent years.

U.S. tobacco imports continued to rise in 1974 and reached a new record of 300 million pounds<sup>1</sup> (about 365 million farm weight equivalent) with a value of \$182.5 million. This represented an increase of 10 percent in quantity and 16 percent in value over 1973. Compared with the 1968-72 average, imports are up by 32 percent in volume and 36 percent in value.

Cigarette leaf tobacco imports, the major class, are up in total, with the increase largely resulting from a substantial rise in flue-cured and burley leaf. Imports of oriental type cigarette leaf, primarily from Turkey and Greece, remained relatively stable at about 166 million pounds, but duty-paid imports of flue-cured burley type rose more than 3 times, reaching 22 million pounds. Cigarette leaf scrap also jumped about 52 percent to a total of 33 million pounds. Cigar tobacco wrapper and filler imports showed little change but scrap filler continued to rise compared with previous years. Imports of pure stems slowed to only 4 million pounds in 1974 compared with over 9 million in 1973.

General imports (arrivals)<sup>2</sup> of unmanufactured tobacco also rose. However, at about 350 million pounds, the rate of increase was less than 1 percent in 1974, after a rise of 4 percent in 1973. Foreign-grown tobaccos have been arriving in larger volume than annual utilization in recent years, and stocks on hand in bonded warehouses have been increasing to new high levels. Trade contacts indicate that increasing quantities of foreign-grown tobaccos are being re-exported after some rehandling and semi-processing in the United States.

Import values are rising rapidly. In 1974, imports (arrivals) were valued at a new high of \$255 million, representing a

one-third jump over 1973 and more than 60 percent above 1972. Unit per pound import values in 1974 of \$0.73 were also up about one-third compared with \$0.55 in 1973.

With rising imports and a steady increase in utilization, stocks of foreign-grown tobaccos held in the United States continue to rise to record high levels. On January 1, 1975, they reached a new high of 672 million pounds (farm sales weight) compared with 55 million a year ago and nearly 60 percent above the same date 3 years ago. With supplies of domestic U.S. tobacco types held by manufacturers and dealers in the United States remaining relatively tight, the arrival and use of imported foreign-grown tobacco may continue to be more competitive in the year ahead.

### Unmanufactured Tobacco

Cigarette leaf imports duty-paid for consumption reached a new high of 188 million pounds in 1974—up 8 percent compared with 174 million pounds in 1973. (Table 1). Import value was also up 13 percent to \$118 million, even though the unit value per pound rose only slightly from about \$0.60 to \$0.63 per pound. Imports of oriental type leaf, mainly from Turkey and Greece, remained fairly steady, with most of the increase occurring in competitive types of flue-cured and burley leaf. Imports of these flue-cured and burley types (withdrawals duty-paid into consumption) more than tripled during 1974, reaching a significant total of 22 million pounds compared with 6 million in 1973. An earlier record of about 8 million pounds was reached in 1970 but only insignificant quantities appeared in most other years. Moreover, considering the sizable volume of arrivals in 1974 of over 53 million pounds, greater utilization of this leaf may be expected in the period ahead. (Table 2).

These flue-cured and burley tobaccos were lower priced cigarette filler supplies, competitive with domestic leaf in cigarette blends, and came mostly from Brazil, Italy, the Republic of Korea, and a number of smaller sources. In 1974, Argentina and Venezuela also supplied significant quantities, and a small lot came from the People's Republic of China. The average c.i.f. unit value of these flue-cured and burley

<sup>1</sup>Imports duty-paid for consumption includes withdrawals from customs bonded stocks and entry for manufacture immediately upon arrival.

<sup>2</sup>All import arrivals, including duty-paid upon arrival plus that placed in bonded warehouses for later withdrawal in factory use.

tobaccos in 1974 was \$0.49 per pound compared with about \$0.64 for most other cigarette leaf tobaccos.

In addition, about 33 million pounds of relatively cheap scrap tobacco, considered primarily cigarette leaf scrap, were imported during 1974 from Turkey, Mexico, Canada, Thailand, South Korea, Malawi, Mozambique, and other countries. With a number of substantial new suppliers, quantity was up over 50 percent from the previous year. The average import value of this scrap cigarette leaf was less than \$0.50 per pound in 1973 but rose to about \$0.59 in 1974, which makes such tobacco very price competitive with other cigarette leaf imports as well as with all domestic tobaccos.

Cigar leaf tobacco imports, including cigar leaf scrap, now represent over 60 percent of manufacturers' requirements for all cigars made in the United States. Imports of cigar wrapper and binder (not including scrap) remained stable at 12.1 million pounds, about the same as in the previous 2 years. Even though the value of these imports held about the same in the past 2 years, it continued nearly 50 percent higher than the 1968-72 average. The sources of wrapper leaf continued to be Nicaragua, Honduras, and Cameroon. Cigar filler leaf comes mostly from Dominican Republic, Indonesia, Colombia, Honduras, and other Latin American areas. Argentina became a significant cigar leaf supplier in 1974 in addition to supplying the usual volume of cigar wrapper.

Imports of scrap tobacco continued to rise in 1974 and reached a new record of 95.8 million pounds, representing about one-third of total unmanufactured tobacco imports. This tobacco is traditionally utilized mostly for cigar manufacture, but over one-third of the recent imports are considered cigarette-leaf types, probably for use as lower priced filler in cigarette blends. Imports of cigarette scrap, which is much cheaper than cigarette leaf, have increased more rapidly in recent years than those of cigar filler scrap.

The unit value of all scrap imports in 1974 averaged \$0.52 per pound, compared with \$0.48 in 1973 and \$0.38 in the 1968-72 period. At such prices, these imports are very price competitive with other leaf imports and with all domestic types of tobacco.

The major suppliers of scrap tobaccos include the Philippines, Mexico, Brazil, Dominican Republic, Turkey, Argentina, and Colombia.

Tobacco stems imports were down in 1974 to 4 million pounds after rising rapidly to over 9 million in 1973. Stems as refuse from stripping (threshing) and packing operations are usually very cheap and are used as a filler extender or in homogenized sheet manufacture. There are no import duties on stems, but their unit value increased to about \$0.17 per pound in 1974 compared with \$0.10 in the 1968-72 period.

## Manufactured Tobacco Products

U.S. imports of manufactured tobacco products have never been substantial but they are increasing. In 1974,

they reached a value of \$32.6 million compared with \$24.4 million in 1973 and an average \$16.4 million in the 1968-72 period. (Table 3).

Manufactured smoking tobacco is major item imported, which coming mostly from the Netherlands and the Scandinavian countries of Sweden and Denmark. This item reached a value of \$17.4 million in 1974, over one-half of the manufactured products import value and increased from an average \$10.4 million in the 1968-72 period.

Cigars and cheroots make up the next major import item, representing over 40 percent of all products import value. Even though the quantity of cigars and cheroots have remained steady in recent years, their import values continue to rise and reached a total of \$13.5 million in 1974. The Canary Islands, Jamaica, and Honduras are the major suppliers.

Cigarettes, which come mostly from the United Kingdom, were valued at \$1.7 million in 1974, representing less than 1 percent of total value of imports.

## U.S. General Imports (Arrivals)

General imports reflect the movement of tobacco into customs control in the United States. As such they include tobacco going into bonded storage for later withdrawal for manufacture, plus any arrivals that go direct duty-paid into manufacture or consumption.

Gross imports have been running higher than duty-paid withdrawals for consumption in recent years, resulting in increased stocks of foreign-grown tobaccos in bonded storage. General imports increased less than 1 percent in 1974, reaching a new high level of 350 million pounds. (Table 4). Yet import values continued to rise, increasing the total value to about \$225 million. The average unit value rose from \$0.55 per pound in 1973 to \$0.73 in 1974.

Arrivals of cigarette leaf, flue-cured and burley, and scrap tobacco continued to rise whereas other cigarette leaf (mostly oriental types) declined in volume but increased in value. General imports of flue-cured and burley cigarette leaf rose substantially in 1974 to a new record of nearly 53 million pounds. Table 5 shows general imports (arrivals) by types of tobacco in quantity and value.

## Foreign-Grown Tobacco Stocks Held in U.S. Inventories

Purchase and utilization of foreign-grown tobacco by manufacturers and dealers in the United States have continued to increase with rising imports. As of January 1, 1975, these stocks reached a record high level of 672 million pounds (farm weight equivalent) as arrivals continued to exceed duty-paid withdrawals for manufacture. Some re-exports of foreign-grown tobacco take place each year but they amounted to only 10.7 million pounds in 1974, compared with 12.9 million pounds the previous year.

Stocks and utilization of all foreign-grown tobaccos have tended to rise in recent years but cigarette leaf (flue-cured and burley), have shown a sharp upward

trend. Stocks of foreign-grown tobaccos as of January 1, 1975, compared with previous years are shown in Table 6.

Table 1.--Tobacco, unmanufactured: U.S. imports for consumption, by type and principal country of origin,  
average 1968-72, annual 1973 and 1974

Type and Country	Average 1968-72		1973		1974 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	: pounds	: dollars	: pounds	: dollars	: pounds	: dollars
Cigarette leaf:						
Argentina.....	1,000	1,000	1,000	1,000	1,000	1,000
Brazil.....	180	56	446	306	3,490	2,066
Cyprus.....	2,410	651	2,661	841	2,159	963
Greece.....	461	248	790	306	430	256
Italy.....	31,584	25,854	24,849	19,848	24,289	21,079
Lebanon.....	135	60	1,396	776	3,163	1,489
Malawi.....	5,438	3,137	8,933	5,604	8,949	7,345
Syrian Arab Republic.....	67	48	703	390	81	31
Turkey.....	862	516	1,710	1,113	2,090	1,332
Yugoslavia.....	96,098	57,763	114,902	61,999	112,457	63,485
Other countries.....	16,676	12,256	15,580	11,875	16,512	12,738
Total.....	1,267	1,588	2,082	80	14,366	6,133
	158,878	102,177	174,058	103,859	187,986	117,727
Cigar wrapper:						
Brazil.....	18	81	47	248	4	35
Cameroon.....	122	625	177	1,453	174	1,349
Honduras.....	226	701	287	843	210	611
Mexico.....	40	147	76	278	66	229
Nicaragua.....	141	367	409	1,136	486	1,418
Other countries <sup>2/</sup> .....	318	1,365	139	1,021	280	1,358
Total.....	865	3,286	1,135	4,979	1,220	5,000
Cigar filler:						
Unstemmed:						
Argentina.....	237	75	586	159	1,141	318
Colombia.....	460	199	311	142	817	382
Dominican Republic.....	499	264	1,004	630	849	549
Indonesia.....	354	147	1,844	419	1,723	298
Nicaragua.....	332	582	545	997	458	787
Paraguay.....	415	119	684	210	309	142
Other countries.....	1,690	1,700	3,082	3,115	2,240	2,361
Stemmed:						
Brazil.....	325	285	452	414	440	419
Dominican Republic.....	743	1,058	1,124	1,709	1,250	1,962
Honduras.....	675	875	644	884	689	982
Mexico.....	571	742	483	723	394	556
Nicaragua.....	127	160	137	182	49	71
Other countries.....	218	352	201	227	542	522
Total.....	6,646	6,558	11,097	9,811	10,901	9,349
Scrap:						
Argentina.....	1,850	553	4,932	2,378	5,154	3,504
Brazil.....	4,344	2,529	10,758	5,411	9,818	5,354
Canada.....	1,474	370	1,470	495	1,259	699
Colombia.....	4,626	2,386	6,687	3,615	3,565	2,037
Dominican Republic.....	6,196	4,095	8,001	5,546	6,721	4,944
Mexico.....	1,944	1,303	9,401	7,402	16,039	12,949
Paraguay.....	2,054	640	4,051	1,424	3,960	1,424
Philippines.....	21,932	7,483	14,504	6,692	24,227	6,692
Turkey.....	9,235	895	7,187	886	6,718	807
Other countries.....	6,221	2,198	11,221	3,759	18,374	11,346
Total.....	59,876	22,452	78,212	37,608	95,835	49,756
Stems:						
Brazil.....	169	29	5,327	674	2,658	399
Canada.....	371	14	251	12	217	11
France.....	176	14	267	35	--	--
Malawi.....	142	14	1,282	122	182	17
Other countries.....	646	83	1,967	180	946	239
Total.....	1,504	154	9,094	1,023	4,003	666
Grand Total.....	227,769	134,627	273,596	157,280	299,945	182,498

1/ Preliminary. 2/ Includes all mixed filler and wrapper.

Compiled from Bureau of the Census records.

Table 2.--Flue-cured and burley cigarette tobacco: U.S. imports for consumption by major suppliers, annual 1973 and 1974

Country	1973		1974 <u>1/</u>	
	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Argentina.....	445	306	3,468	2,051
Brazil.....	2,359	768	1,890	823
China, Republic of (Taiwan).....	208	125	2	1
Greece.....	76	39	629	242
Italy.....	1,395	775	3,092	1,451
Korea, Republic of.....	261	118	5,179	2,157
Malawi.....	703	390	81	31
Mexico.....	240	77	3,620	1,818
Thailand.....	157	68	333	109
Venezuela.....	0	0	2,861	1,447
China, Peoples Republic of.....	13	5	436	430
Other.....	362	109	516	239
Total.....	6,219	2,780	22,107	10,799

1/ Preliminary.

Compiled from Bureau of the Census records.

Table 3.--Tobacco, manufactured products: U.S. imports for consumption by type and major suppliers, annual 1973 and 1974

Type and Country	1973		1974 <sup>1/</sup>	
	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Cigars, cheroots:				
Canada.....	137	1,130	169	1,277
Honduras.....	150	1,037	218	1,512
Nicaragua.....	96	755	126	1,124
Jamaica.....	203	3,009	189	3,153
Philippines.....	217	362	37	69
Canary Islands.....	237	3,532	267	4,374
Other.....	189	1,685	213	2,029
Total.....	1,229	11,510	1,219	13,538
Cigarettes:				
Canada.....	74	129	95	211
United Kingdom.....	258	559	558	1,347
Netherlands.....	12	21	15	28
Other.....	18	40	37	107
Total.....	362	749	705	1,693
Manufactured or not manufactured, nspf:				
Sweden.....	3,103	4,416	4,441	7,468
Denmark.....	776	1,000	1,024	1,520
United Kingdom.....	456	943	438	1,071
Ireland.....	187	314	493	906
Netherlands.....	3,347	5,260	3,416	6,055
Philippines.....	0	0	864	42
Other.....	133	176	216	320
Total.....	8,002	12,109	10,892	17,382

<sup>1/</sup> Preliminary.

Compiled from Bureau of the Census records.

Table 4.--Tobacco, unmanufactured: U.S. general imports, by type,  
annual 1973 and 1974

Type	1973		1974		1/
	Quantity	Value	Quantity	Value	
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	
Cigarette leaf (flue and burley)..	38,810	15,635	52,625	29,193	
Cigarette leaf, other.....	181,167	110,046	162,704	142,314	
Cigar wrapper.....	1,435	4,570	1,914	6,796	
Mixed filler and wrapper.....	194	1,201	262	1,510	
Cigar filler, unstemmed.....	47,238	22,610	39,304	21,855	
Cigar filler, stemmed.....	3,765	4,646	3,461	4,682	
Scrap.....	67,369	31,100	85,320	47,596	
Stems.....	6,776	867	4,010	678	
Total.....	346,754	191,275	349,600	254,624	

1/ Preliminary.

Compiled from Bureau of the Census records.

Table 5.--Flue-cured and burley tobacco: U.S. general imports by major suppliers, annual 1973 and 1974

Country	1973		1974		1/
	Quantity	Value	Quantity	Value	
	1,000 pounds	1,000 dollars	Average price	1,000 pounds	1,000 dollars
Argentina.....	1,040	545	.52	5,839	4,194
Brazil.....	17,510	6,621	.38	13,618	6,771
China, Rep. of (Taiwan)..	795	354	.45	612	212
Greece.....	1,075	272	.25	1,223	600
Italy.....	4,130	1,430	.35	5,228	2,568
Korea, Republic of.....	5,076	2,451	.48	6,511	2,720
Malawi.....	1,339	729	.54	510	307
Mexico.....	2,725	1,315	.48	7,789	5,197
Thailand.....	2,073	578	.28	568	213
Other countries.....	3,047	1,340	.44	10,722	6,411
Total.....	38,810	15,635	.40	52,625	29,193

1/ Preliminary.

Compiled from Bureau of the Census records.

Table 6.--Stocks of foreign-grown cigarette leaf and cigar leaf types  
of tobacco held by U.S. manufacturers and dealers on  
January 1, 1975 compared with previous years. 1/  
(Farm weight equivalent)

Type	January 1975	January 1974	January 1973	January 1972
	Million <u>pounds</u>	Million <u>pounds</u>	Million <u>pounds</u>	Million <u>pounds</u>
Foreign-grown cigar leaf.....	124.6	112.3	106.4	82.9
:	:	:	:	:
Foreign-grown cigarette leaf::				
Oriental.....	376.6	355.1	369.4	320.1
Flue-cured.....	52.7	37.8	31.1	12.1
Burley.....	118.2	49.4	17.1	6.9
Total.....	547.5	442.3	417.6	339.1
:	:	:	:	:
Total foreign-grown leaf.....	672.1	554.6	524.0	422.0
:	:	:	:	:

1/ These stocks include all foreign-grown tobacco in bonded storage from general imports (arrivals) plus duty-paid withdrawals in the manufacturing plant.







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tobacco

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**WORLD TRADE IN UNMANUFACTURED TOBACCO  
SET A NEW RECORD IN CALENDAR 1974**

World exports of unmanufactured tobacco continued to increase in 1974 and reached a new alltime record. Increased demand brought this expansion about, even though the export situation was faced with tight supplies early in the period and higher prices that had limited trade in 1973. World exports (excluding the centrally planned countries) are now estimated at 2,712 million pounds, 14 percent above the revised 1973 level and 50 percent above the 1965-69 5-year average. Most major exporting countries increased shipments during the period, with the six largest accounting for almost 60 percent of total export trade. These six major exporters increased shipments 17 percent over those of the previous year. The six major exporters are the United States, Turkey, Brazil, India, Greece, and Italy.

Imports also continued to rise to new records. They were up 13 percent to an estimated 2,572 million pounds in 1974. The five largest importing countries of West Germany, the United Kingdom, the United States, France, and Japan account for well over half of world imports. These countries increased their purchases over those of the previous year by 12, 10, 10, 4, and 34 percent, respectively. Much of the increase came from alternative suppliers, who expanded their exports of blending type tobacco to major consuming countries. As a result, the U.S. market share suffered in the United Kingdom, West Germany, and Japan as well as in a number of smaller markets.

**Principal Importing Countries**

**EUROPEAN COMMUNITY.** The European Community remained the leading import market for leaf tobacco in 1974, with imports of 1,321 million pounds. This total is almost 75 million pounds more than 1973 imports and 36 percent above the 1965-69 average. These purchases accounted for 52 percent of total world imports, excluding countries with controlled economies.

West Germany maintained its position as the largest market in both the European Community and the world, with imports of 416.9 million pounds valued at \$380.9 million during 1974. This postwar record is 12 percent over 1973 imports and well in excess of annual requirements. Low carry-in stocks, advantageous exchange rates, higher reexports, and earlier fears of a worldwide tobacco shortage were cited as reasons for the extraordinary large purchases.

The United Kingdom also had a record import year as it took 362 million pounds to rank second both as a world and EC importer. The U.K. purchases were up 10 percent as importers took advantage of the easing world supply situation to rebuild their stocks. The United States was the major source of unmanufactured tobacco, but its share slid from 39 percent in 1973 to 29 percent in 1974. The major beneficiaries of the expanded U.K. market were Canada, India, South Korea, Thailand, Pakistan, and Brazil. In general, the United Kingdom purchased tobacco from a much wider range of sources than in previous years.

France ranked third as an EC importer and fourth as a world purchaser, with total imports of 177.9 million pounds valued at \$63.9 million. Imports of flue-cured, burley, and oriental were all sharply lower. A 96 percent increase in dark tobacco purchases led to an overall increase of 4 percent in French imports. Several South American countries shared in supplying the large increase in dark tobacco imports.

The Netherlands' imports, excluding shipments from Belgium,<sup>1</sup> increased 6 percent to 148.5 million pounds. However, imports from the United States, traditionally the largest supplier, were off 8 percent as Dutch manufacturers turned to African, Asian, and South American suppliers. The two reasons given for the less favorable position of U.S. leaf were its higher prices and high nicotine content.

<sup>1</sup>Statistics covering the Netherlands' imports of Belgium tobacco are not readily available for 1974.

**UNITED STATES.** The United States ranked third as a world importer as tobacco imports for consumption continued to rise in 1974 and reached a new record of 300 million pounds with a value of \$182.5 million. This represents an increase of 10 percent in quantity and 16 percent in value over 1973 levels. Compared with the 1965-69 average, imports were up 51 percent in volume and 39 percent in value.

Cigarette leaf tobacco imports—the major class—were up in total, with the increase largely resulting from a substantial rise in flue-cured and burley leaf. Imports of oriental type cigarette leaf, primarily from Turkey and Greece, remained relatively stable at about 166 million pounds, but duty-paid imports of flue-cured and burley types more than tripled to reach 22 million pounds. Cigarette leaf scrap also jumped about 52 percent to a total of 33 million pounds. Cigar tobacco wrapper and filler imports showed little change, but scrap filler imports continued to rise compared with previous years. Imports of pure stems slowed to only 4 million pounds in 1974, compared with more than 9 million in 1973.

General imports (arrivals) of unmanufactured tobacco also rose, reaching about 350 million pounds. The rate of increase, however, was less than 1 percent in 1974, after a rise of 4 percent in 1973. Foreign-grown tobaccos have been arriving in larger volume than annual utilization in recent years, and stocks on hand in bonded warehouses have been increasing to new high levels. Trade contacts indicate that increasing quantities of foreign-grown tobaccos are being reexported after some rehandling and semiprocessing in the United States.

**JAPAN.** Imports resumed the growth pattern of recent years after a slight dip in 1973. Imports of leaf tobacco were up 34 percent to 170.3 million pounds, ranking Japan fifth as a world market for leaf tobacco. The U.S. market share slipped from 54 percent in 1973 to 50 percent in 1974 as the Japanese Tobacco Corporation continued to diversify its sources of leaf tobacco. Imports from Greece, People's Republic of China, Italy, Brazil, Mexico, and the Philippines were all up substantially. Japanese purchases in 1975 are expected to continue up, with the U.S. share slipping once again.

## Principal Exporting Countries

**UNITED STATES.** U.S. unmanufactured tobacco exports set their third consecutive post-World War II record in 1974 as they reached 651.4 million pounds, actual export weight. The 1974 export level is the third largest on record, exceeded only by the 663.2 million pounds shipped in 1946 and 776.7 million shipped in 1919.

The high level of U.S. unmanufactured tobacco exports reflected a tight supply situation that existed in many of the traditional world tobacco-exporting countries during 1974. Rising per capita incomes and a continuing switch to American blend-type cigarettes have increased the world-

wide demand for high-quality U.S. leaf tobacco. U.S. tobacco exports in 1975 will depend in large part on the availability of leaf. Although the market for U.S. tobacco slipped some in the EC, demand elsewhere gained substantially, especially in the Middle and Far East. These growing markets are expected to remain strong in the foreseeable future.

Japan became the leading market for U.S. leaf exports in 1974, exceeding for the first time both West Germany and the United Kingdom, which ranked second and third, respectively. Exports to the EC declined by 50 million pounds. Losses in six of the EC member countries were partially offset by increased exports to France, Italy, and Ireland.

U.S. leaf exports to Middle Eastern countries—primarily Egypt, Libya, and the Syrian Arab Republic—were also up substantially. They reached 33 million pounds during 1974, quadruple the 1973 level. Elsewhere, exports to the major markets of the Republic of China (Taiwan), Malaysia, the Philippines, Thailand, and Australia were also higher, while Sweden, Switzerland, and South Vietnam all took less.

**TURKEY,** the world's second largest leaf exporter, shipped 247.7 million pounds of leaf in 1974, with the United States the major destination. Although much of both the 1972 and 1973 crops were shipped in calendar 1974, the volume was still only 4 percent above 1973 exports, which were 11 percent below those of 1972. However, dollar earnings from tobacco increased by over 50 percent because of an increase in the minimum export prices. Reportedly, both the monopoly and merchants were able to liquidate all of their stocks at the higher prices.

The outlook for calendar 1975 exports indicates that the quantity will be down but that the total value will hold at near the 1974 level. Uncommitted exportable manipulated tobacco stocks on March 1, 1975, were reported to be zero. Exports during the first quarter of calendar 1975 were down 20 percent from those of a year earlier. The low stocks and anticipated strong demand will likely result in substantially higher export prices in 1975.

**BRAZIL** exported 201.6 million pounds of leaf tobacco, valued at \$99 million in 1974. Brazil now ranks third as a world exporter of leaf tobacco, with 1974 shipments 41 percent above those of 1973 and almost double the 1965-69 average. Indications are that exports during 1975 will show another substantial increase.

In the past few years, Brazil has become a major supplier of cigarette leaf to the world market. Brazilian exports of cigarette tobacco during 1974 were estimated at 121 million pounds, up almost 70 percent from the 1973 level. Reportedly, this included about 25 million pounds of 1973 crop tobacco that would normally have moved in calendar 1973. Cigarette leaf exports may increase by 20 percent during 1975, less than in 1974 but still a respectable increase. Although the Federal Government is not involved in export promotion, the State of Rio Grande do Sul, the country's largest exporter, aids exports by exempting leaf

shipments from payment of the 13 percent value-added sales tax.

**INDIA'S** exports of unmanufactured tobacco, 90 percent of which are flue-cured, were off 1 percent during 1974 to 181.8 million pounds but the value soared to \$106 million, up 33 percent. Sharply lower exports to Bangladesh and the USSR account for much of the decline in export volume. Shipments to Bangladesh were down 70 percent from 46 million pounds in 1973 to 13.7 million in 1974. However, exports to the United Kingdom made up much of this loss as they increased 22 percent to 65.4 million pounds.

Exports to other EC member countries were also up. India is apparently the principal beneficiary of a regulation adopted in early 1974 that established a tariff quota under the Generalized Scheme of Preferences. Up to 48.5 million pounds of flue-cured tobacco were allowed at a 50 percent reduction in duty. The quota was allocated among EC members, with 80 percent going to the United Kingdom in 1974. The quota was raised to 66 million pounds in 1975, and a current proposal before the EC Commission would increase it to 79 million in 1976.

Current indications are that the volume of Indian exports during 1975 will be down, but the total value will increase once again because of higher floor prices established by the Government. Foreign buying activity during the first months of 1975 was less intense than in 1974.

**GREECE** maintained its position as the world's fifth largest leaf tobacco exporter during 1974. Exports totaled 148 million pounds, 47 percent above those of a year earlier. Oriental leaf shipments, representing 80 percent of the total, expanded by 50 percent and burley, representing 20 percent, was up by 27 percent. Part of the expansion in oriental shipments resulted from an abnormal delay in 1973 yearend movements occasioned by unsettled political and economic conditions in Greece, including Government-sponsored changes in the drachma-dollar relationship. The expansion of burley exports resulted primarily from increased availability of good quality leaf coupled with brisk international demand.

The increased volume of exports and a 45 percent boost in the average export price nearly doubled foreign exchange earnings from leaf tobacco in 1974 as the total value reached \$170 million. Oriental exports averaged \$1.22 per pound, and burley averaged \$.73 per pound.

**EUROPEAN COMMUNITY.** Exports and reexports from the nine countries of the EC continued their upward spiral and reached 252.5 million in 1974. This is up one-third compared with 1973, and more than double the 1972 figure. A 112 percent increase in Italian exports to 142.3 million pounds accounted for practically all of the 1974 increase. Much of the Italian leaf exports, as well as shipments from other EC countries, is intra-EC trade. However, Italian shipments to the United States increased by 275 percent from 10 million pounds in 1973 to 39 million in 1974. U.S. buyers have taken advantage of relatively lower prices for Italian burley and oriental compared with those in other countries. Italian exports are aided by high buyers' premiums and export subsidies.

## Flue-Cured and Burley Exports

As world demand for American blend-type cigarettes has increased in recent years, so has trade in flue-cured and burley leaf tobacco. These two types account for over 80 percent of the tobacco contained in the average American blend cigarette. Exports of flue-cured leaf reached an estimated 1,178 million pounds in 1974, up 12 percent from the revised 1973 figure and 50 percent above the 1965-69 average. World burley exports increased by 28 percent last year and are now more than 2½ times the average 1965-69 trade.

The United States remained the largest exporter of both types, with shipments of 441 million pounds of flue-cured and 60.8 million pounds of burley. However, the U.S. share of the total market for both types continued to trend downward, dropping from 40 to 37 percent for flue-cured and from 28 to 22 percent of burley trade. Brazil and the Republic of Korea accounted for much of the increase in flue-cured exports with respective increases of 69 and 94 percent. The increased burley trade was supplied primarily by Italy, Mexico, Greece, and the Republic of Korea, with increases of 48, 45, 30, and 65 percent respectively.

Early indications are that the 1975 flue-cured and burley crops will be substantially above those of 1974. Based on preliminary data and production trends, world production of these types should be adequate to meet anticipated domestic and export demand in the year ahead. World stocks may return nearer to desirable levels during 1975 if the larger crops are forthcoming.

Table 1--Tobacco, unmanufactured: International trade <sup>1/</sup> average 1965-69, annual 1972-74  
(In thousands of pounds)

Continent and Country	Average 1965-69	1972	1973	1974 2/
	Exports	Imports	Exports	Imports
North America:				
Canada.....	44,402	4,477	53,028	4,015
Costa Rica.....	208	173	133	248
Cuba.....	29,486	0	26,532	0
Dominican Republic.....	35,573	1,760	71,670	2,740
El Salvador.....	216	3,205	79	1,726
Guatemala.....	710	409	2,528	87
Honduras.....	4,711	184	2,139	207
Jamaica.....	927	2,486	318	3,146
Mexico.....	15,514	2,457	32,240	3,911
Nicaragua.....	554	566	2,406	144
Trinidad and Tobago.....	0	1,471	10	1,282
United States.....	553,416	198,038	606,149	240,509
Total.....	685,717	215,226	797,232	254,495
South America:				
Argentina.....	25,247	1,263	43,400	597
Brazil.....	103,174	10	142,358	350
Chile.....	0	4,236	0	1,585
Colombia.....	25,425	1	26,667	0
Guyana.....	0	728	0	769
Paraguay.....	30,139	4	47,292	345
Peru.....	733	2,929	4,895	694
Surinam.....	0	292	0	400
Uruguay.....	0	10,155	0	6,260
Venezuela.....	126	209	416	79
Total.....	185,204	19,827	265,028	11,079
Europe:				
EC:				
Belgium-Luxembourg.....	3,704	72,010	5,398	76,923
Denmark.....	3/	36,000	3/	37,595
France.....	2,363	110,085	3/	177,978
Germany, West.....	9,200	321,996	24,955	321,636
Ireland.....	0	15,693	13,072	15,640
Italy.....	14,550	22,537	49,588	48,221
Netherlands.....	3/	12,611	103,126	3/
United Kingdom.....	3/	1,319	291,971	8,250
Total EC.....	144,666	973,418	115,457	1,122,466
Austria.....	800	25,959	428	28,236
Canary Islands.....	372	31,012	200	65,195
Finland.....	3/	14,788	3/	18,263
Greece.	165,384	96	163,731	434
Malta..	0	14,117	16	89
Norway.....	3/	12,417	3/	68
Portugal.....	0	14,775	0	15,141
Spain...	60	67,621	212	56,8
Sweden.....	258	22,052	648	33,442
Switzerland.....	30	145,612	11,969	67,649
Yugoslavia.....	40,945	1,847	37,840	13,304
Total Europe.	252,267	1,210,014	330,582	1,423,917
				304,301
				1,549,279
				458,639
				1,652,519

Does not include trade of centrally planned countries.

Preliminary.  
Reexports.  
Fiscal year.  
2/3/  
4/

Table 2--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1973 and 1974

Importing country and country of origin	Average 1965-69		1973		1974 1/	
	Quantity 1,000 pounds	Value 1,000 dollars	Quantity 1,000 pounds	Value 1,000 dollars	Quantity 1,000 pounds	Value 1,000 dollars
	:	:	:	:	:	:
United States:	:	:	:	:	:	:
Brazil.....	4,398	2,564	19,403	7,671	15,467	7,398
Dominican Republic.....	6,340	4,651	10,134	7,894	8,856	7,477
Greece.....	36,672	32,404	27,146	20,399	26,025	21,470
Lebanon.....	2,891	1,575	10,197	5,717	9,905	7,449
Philippines.....	18,522	5,707	16,225	7,304	24,849	9,604
Turkey.....	94,819	59,748	122,106	62,903	119,329	64,322
Yugoslavia.....	13,620	10,378	16,471	12,289	16,671	12,836
Other.....	20,777	13,914	51,913	33,101	78,843	51,942
Total.....	198,039	130,941	273,595	157,278	299,945	182,498
Belgium-Luxembourg:	:	:	:	:	:	:
Brazil.....	3,637	1,327	4,010	2,754	4,078	2,522
Dominican Republic.....	3,712	1,544	4,459	1,852	4,296	2,633
Greece.....	3,016	1,820	3,868	2,784	2,820	2,321
India.....	3,090	944	1,635	625	1,718	738
Indonesia.....	2,856	2,544	2,042	2,327	1,994	2,208
Mozambique.....	727	302	9,767	5,753	10,653	7,075
Netherlands.....	10,999	7,123	15,393	18,681	17,500	25,435
Paraguay.....	3,051	720	3,537	1,096	2,188	930
Turkey.....	2,960	1,395	4,312	2,464	4,975	3,677
United States.....	16,978	11,541	12,354	13,602	10,985	12,481
Other.....	20,984	9,807	22,320	15,615	26,733	19,779
Total.....	72,010	39,067	83,697	67,553	87,940	79,799
France:	:	:	:	:	:	:
Argentina.....	13,455	2,718	16,570	4,790	16,299	5,463
Brazil.....	13,448	2,825	15,132	5,657	22,217	9,026
Bulgaria.....	7,592	3,104	7,101	3,883	7,556	3,928
Colombia.....	3,484	766	2,992	1,274	9,974	4,070
Cuba.....	3,001	755	202	124	232	142
Germany, West.....	2,642	99	16,097	1,563	18,524	2,205
Greece.....	8,171	4,478	3,870	1,277	3,680	1,881
Hungary.....	2,394	505	353	95	50	12
Malagasy, Republic.....	5,730	2,990	2,185	1,373	1,790	1,017
Netherlands.....	1,008	159	3,811	345	4,966	545
Paraguay.....	5,421	1,089	10,932	3,202	11,178	4,011
Romania.....	4,605	873	3,048	946	3,755	1,089
Turkey.....	2,278	1,023	31,382	10,903	8,684	4,804
United Kingdom.....	1,252	14	12,525	410	11,254	314
United States.....	5,803	3,950	6,137	3,473	9,890	6,351
Other.....	29,799	6,413	39,442	14,272	47,807	19,017
Total.....	110,083	31,761	171,779	53,587	177,856	63,875

See footnotes at end of table.

Cont'd

Table 2--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1973 and 1974 - Cont'd

Importing country and country of origin	Average		1973		1974 1/	
	1965-69					
	Quantity	Value	Quantity	Value	Quantity	Value
	: 1,000	: 1,000	: 1,000	: 1,000	: 1,000	: 1,000
	: pounds	: dollars	: pounds	: dollars	: pounds	: dollars
Germany, West:	:	:	:	:	:	:
Argentina.....	3,882	1,741	6,828	3,452	7,477	5,025
Brazil.....	13,736	4,927	16,285	9,664	21,689	16,737
Bulgaria.....	21,823	10,909	9,174	6,211	7,551	7,185
Colombia.....	4,898	2,112	3,659	3,152	3,895	3,090
Greece.....	53,135	35,433	23,978	23,413	33,607	39,678
Indonesia.....	13,872	8,237	47,460	45,554	39,283	38,779
Italy.....	10,367	6,985	30,720	16,898	50,627	29,471
Japan.....	10,383	7,143	4,129	4,770	1,744	2,175
Mexico.....	5,648	2,647	5,713	4,066	7,460	6,452
Philippines.....	4,325	1,257	4,313	2,862	8,022	6,613
Poland.....	3,079	1,192	7,998	5,257	11,258	7,742
Thailand.....	5,460	2,345	7,759	4,481	15,260	12,909
Turkey.....	18,784	10,901	29,815	20,818	45,349	39,809
United States.....	103,870	90,354	100,168	106,826	101,074	123,667
Other.....	48,734	19,515	73,305	40,028	62,618	41,553
Total.....	321,996	205,698	371,304	297,452	416,914	380,885
Italy:	:	:	:	:	:	:
Greece.....	4,443	3,374	2,138	2,510	4,689	6,006
Switzerland.....	3,506	3,655	6,598	8,963	7,882	10,988
Turkey.....	1,585	1,194	3,672	3,237	2,502	3,009
United States.....	7,821	7,015	18,542	20,440	17,987	21,809
Other.....	5,182	2,631	18,651	10,752	31,754	22,772
Total.....	22,537	17,869	49,601	45,902	64,814	64,584
Netherlands:	:	:	:	:	:	:
Belgium-Luxembourg.....	5,936	2,857	10,765	8,067	(2/)	(2/)
Brazil.....	8,961	3,772	12,626	7,015	12,016	7,726
Germany, West.....	13,696	12,223	14,169	18,757	15,530	19,715
Greece.....	1,229	602	2,690	2,792	1,842	2,128
India.....	2,197	568	1,433	409	1,967	741
Italy.....	1,513	867	5,351	4,018	11,128	8,073
Malawi.....	4,479	1,317	4,855	2,323	4,619	2,306
Mozambique.....	2,239	828	18,007	9,605	20,075	12,547
South Africa, Rep. of....	8,243	3,263	18,285	9,663	14,327	8,859
Tanzania.....	721	201	1,479	960	3,525	2,240
United States.....	33,077	22,540	35,051	37,728	32,191	35,786
Other.....	20,835	8,677	26,917	16,994	31,322	25,298
Total.....	103,126	57,715	151,628	118,331	148,542	125,419

Cont'd

See footnotes at end of table.

Table 2--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1973 and 1974 - Cont'd

Importing country and country of origin	Average 1965-69		1973		1974 1/	
	Quantity 1,000 pounds	Value 1,000 dollars	Quantity 1,000 pounds	Value 1,000 dollars	Quantity 1,000 pounds	Value 1,000 dollars
	:	:	:	:	:	:
Denmark:	:	:	:	:	:	:
Brazil.....	7,164	3,485	9,001	5,840	5,031	3,580
Canada.....	867	651	2,436	1,664	787	680
Indonesia.....	3,624	8,051	2,531	8,442	1,971	6,523
United States.....	18,531	15,352	35,664	33,217	12,932	15,669
Other.....	5,814	3,659	11,142	7,715	9,579	10,053
Total.....	36,000	31,198	60,774	56,878	30,300	36,505
Ireland:	:	:	:	:	:	:
Canada.....	453	476	539	572	972	1,156
Korea, Republic of.....	61	44	1,910	1,501	2,810	2,778
India.....	960	615	4,915	4,602	4,727	5,083
Malawi.....	455	278	3,994	4,340	4,186	5,609
United States.....	12,885	12,612	8,696	9,969	10,664	14,039
Other.....	879	591	9,501	9,146	9,231	8,829
Total.....	15,693	14,616	29,555	30,130	32,590	37,494
Norway:	:	:	:	:	:	:
Korea, Republic of.....	861	391	309	179	0	0
Malawi.....	685	293	1,016	536	994	919
Mozambique.....	366	155	3,009	1,750	2,335	2,233
South Africa, Rep. of....	(3/)	(3/)	888	656	1,084	1,036
United States.....	8,436	6,642	5,714	5,801	6,643	7,806
Other.....	2,069	1,267	686	641	4,592	4,087
Total.....	12,417	8,748	11,622	9,563	15,648	16,081
United Kingdom:	:	:	:	:	:	:
Brazil.....	0	0	13,954	9,821	15,774	12,255
Canada.....	44,655	39,105	42,448	46,175	65,090	68,959
India.....	44,471	27,758	53,990	40,429	64,675	55,930
Ireland.....	1,051	926	1,111	769	7,381	7,130
Korea, Republic of.....	1,931	906	11,437	7,760	22,106	17,808
Malawi.....	12,459	7,955	22,329	18,674	16,899	17,584
South Africa, Rep. of....	11,198	5,792	12,284	8,986	7,961	7,440
Tanzania.....	5,136	2,930	11,516	9,715	9,613	9,534
Thailand.....	2,262	1,485	3,800	3,002	6,072	6,325
United States.....	131,056	131,891	126,839	164,738	104,265	147,617
Other.....	37,752	26,047	28,410	26,147	42,453	41,138
Total.....	291,971	244,795	328,118	336,216	362,289	391,720

See footnotes at end of table.

Cont'd

Table 2--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1973 and 1974 - Cont'd

Importing country and country of origin	Average		1973		1974 1/	
	1965-69					
	Quantity 1,000 pounds	Value 1,000 dollars	Quantity 1,000 pounds	Value 1,000 dollars	Quantity 1,000 pounds	Value 1,000 dollars
Japan:	:	:	:	:	:	:
Bulgaria.....	1,131	834	2,828	2,323	3,293	3,360
Greece.....	6,174	5,164	11,890	11,114	15,496	18,740
India.....	4,892	2,707	9,908	6,891	10,583	8,956
Thailand.....	3,537	2,141	6,355	4,506	6,766	6,383
Turkey.....	4,663	3,116	10,163	7,393	10,935	9,605
United States.....	39,476	38,959	68,717	92,415	85,211	120,971
Yugoslavia.....	736	557	394	343	384	414
Other.....	4,200	2,533	16,660	11,367	37,614	30,503
Total.....	64,809	56,011	126,915	136,352	170,282	198,932
Thailand:	:	:	:	:	:	:
Greece.....	83	64	62	66	119	195
Turkey.....	180	113	260	234	898	873
United States.....	21,576	15,660	14,328	17,580	20,213	29,659
Canada.....	0	0	441	549	0	0
Bulgaria.....	0	0	3	2	0	0
Other.....	5	6	0	0	0	0
Total.....	21,844	15,843	15,094	18,431	21,230	30,727

1/ Preliminary.

2/ Netherlands' trade with Belgium-Luxembourg no longer included in official trade statistics.

3/ Not available.

Table 3.--Flue-cured tobacco: Estimated Free World exports,  
average 1960-64, 1965-69, and annual 1971-74 1/  
(In million of pounds)

Country	Average		1971	1972	1973	2/	1974	2/
	1960-64	1965-69						
United States.....	396	415	342	425	418	441		
India.....	101	92	103	158	165	164		
Brazil.....	--	(3/)	38	40	61	103		
Rhodesia.....	173	92	100	120	75	76		
Canada.....	41	43	48	51	62	73		
Korea, Republic of.....	--	(3/)	26	21	33	64		
Thailand.....	--	--	27	38	34	31		
Philippines.....	--	(3/)	40	30	30	25		
Argentina.....	--	(3/)	13	12	20	25		
Malawi.....	2	4	16	19	22	25		
South Africa.....	--	--	21	19	17	16		
Italy.....	--	--	3	5	9	14		
Zambia.....	13	11	6	6	6	6		
Other.....	46	130	110	100	100	115		
Total.....	772	787	893	1,044	1,052	1,178		

1/ Export weight basis. 2/ Preliminary. 3/ Included in other.

Table 4.--Burley tobacco: Estimated Free World exports,  
average 1960-64, 1965-69, and annual 1971-74 1/  
(In millions of pounds)

Country	Average		1971	1972	1973	2/	1974	2/
	1960-64	1965-69						
United States.....	41.5	46.4	36.5	53.7	58.9	60.8		
Italy.....	8.6	11.1	25.3	33.0	39.7	58.8		
Mexico.....	5.1	10.4	20.1	25.8	35.2	51.0		
Greece.....	1.5	11.1	12.5	18.1	22.7	29.6		
Korea, Republic of.....	.6	4.0	8.0	7.7	16.5	27.2		
Malawi.....	(4/)	5.4	5.2	6.0	11.0	12.0		
Brazil.....	--	(3/)	2.2	6.6	5.0	8.5		
Rhodesia.....	(4/)	--	4.5	5.0	4.5	4.0		
South Africa.....	--	--	3.5	3.3	2.4	2.0		
Thailand.....	--	--	1.1	1.9	2.0	2.0		
Argentina.....	--	(3/)	.6	.8	1.8	1.3		
Canada.....	1.9	1.1	.5	.7	.7	1.1		
Zambia.....	4.6	1.5	.2	.2	.7	1.0		
Other.....	9.7	15.0	7.3	11.9	10.2	11.0		
Total.....	73.5	106.0	127.5	174.7	211.3	270.3		

1/ Export weight basis. 2/ Preliminary. 3/ Included in other.

4/ Included with Zambia.





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## U.S. TOBACCO EXPORTS AT RECORD VALUE BUT SMALLER VOLUME IN FISCAL 1975

The combined value of U.S. exports of unmanufactured tobacco and tobacco products in the fiscal year ending June 30, 1975, set an alltime record of \$1.234 billion, despite an 8 percent decrease in the volume of unmanufactured tobacco exports. Duty-paid imports of leaf and products totaled \$242.8 million in fiscal 1975, leaving a net contribution to the U.S. balance of payments of about \$991.2 million for the fiscal year.

U.S. unmanufactured tobacco exports during the fiscal year totaled 604 million pounds, down 53.5 million pounds from those of a year earlier. The value, however, continued to rise and totaled a record \$861.1 million, 12 percent above that of fiscal 1974. The average value reached \$1.43 per pound, up 22 percent from \$1.17 a year earlier. Average values of flue-cured, burley, and stems were up 20, 22, and 69 percent, respectively. By comparison, the growers' auction prices for the 1974 flue-cured and burley crops were up 19 and 22 percent, respectively, over those of the previous year.

### Demand Down in Most Markets

Sagging world economic conditions softened demand for U.S. leaf in most markets. The European Community, South Vietnam, Thailand, Australia, the Republic of China, Sweden, and Switzerland in total took 74.7 million pounds less in fiscal 1975 than in the comparable period a year earlier. A portion of this loss was offset by increased purchases by Japan and several Middle Eastern countries.

The heavier purchases by Japan and reduced shipments to the United Kingdom and West Germany moved Japan into the top position as a market for U.S. leaf exports in fiscal 1975. Shipments to Japan totaled 103 million pounds, 16 percent above those of fiscal 1974. West

Germany remained in second position, with purchases of 94.8 million pounds; the United Kingdom fell to third place as U.S. exports dropped to 87.9 million pounds. Exports to West Germany and the United Kingdom were down 8 and 25 percent, respectively.

Shipments to other EC destinations were mixed, with Belgium-Luxembourg, Denmark, and the Netherlands taking less. France, Ireland, and Italy took more. U.S. exports to the EC totaled 289 million pounds valued at \$392.9 million, down 13 percent in quantity but up 5 percent in value.

Italy ranked third in the EC and fourth in the world as a market for U.S. leaf exports in fiscal 1975. Italy's purchases of U.S. tobacco increased 30 percent in weight and 75 percent in value as they reached 32.9 million pounds valued at \$53.3 million. Virtually all the increase was in the flue-cured category as shipments of this type rose 62 percent in quantity and 119 percent in value. Soaring demand for higher quality American blend cigarettes has fostered the increased Italian demand for U.S. tobacco. The heavier purchases of high-quality flue-cured leaf are reflected in the higher unit value of U.S. leaf exports to Italy, which rose 34 percent from \$1.21 per pound in fiscal 1974 to \$1.62 in fiscal 1975.

### Cigarette Exports Set Record

U.S. exports of tobacco products in fiscal 1975 at a record \$372.7 million were 13 percent above those of a year earlier. All categories were up in value, but cigarette exports accounted for \$38 million of the \$44.1 million increase.

Increased cigarette exports to Belgium-Luxembourg, the Netherlands Antilles, Japan, West Germany, and several Middle East countries more than offset declines in

the major markets of Spain, Lebanon, and Hong Kong.

Bulk smoking tobacco exports rose 3 percent in fiscal 1975. However, shipments in May and June totaled only 517,000 pounds, compared with 6.5 million in those months a year earlier. Heavier shipments early in the fiscal year are believed responsible for the slack demand in the fourth quarter. Shipments to the Netherlands were off 5.5 million pounds during the 12 months ending June 30, 1975. Increased exports to Switzerland offset much of this drop as they increased 3.3 million pounds in the same period. Finland and West Germany offset an additional 1.3 million pounds as exports to these markets were up 32 and 97 percent, respectively.

## Imports Continue Up

U.S. imports of leaf tobacco continued up in fiscal 1975 as duty-paid imports for consumption reached a record 322.4 million pounds, up 10 percent from those of a year earlier. The total value was up 19 percent to \$209.2 million. The average import value increased from 60 to 65 cents per pound.

Imports of flue-cured and burley accounted for most of the increase as this category soared to 42.3 million pounds, more than triple the 12.5 million pounds imported a year earlier. Apparently domestic manufacturers are using more lower priced flue-cured and burley at the expense of domestic leaf. These competitive imports came primarily from the Republic of Korea, Italy, Mexico, Venezuela, and Argentina. Imports from these five countries accounted for 82 percent of the total.

Duty-paid imports of oriental leaf were off slightly in volume compared with those of 1974 but the value increased 14 percent. The average value rose from 62 to 72 cents per pound. Turkish and Yugoslavian leaf imports were down slightly, with Greece and several other smaller suppliers making up most of the difference. A 46 percent increase in the average value of general imports of oriental leaf may affect demand for this type in the near term.

The long-term uptrend in duty-paid imports of scrap tobacco faltered in fiscal 1975 as import volume dropped 2 percent to 87.8 million pounds. A 58 percent drop in imports from the Philippines was not entirely covered by increases from other countries.

General imports (arrivals) of unmanufactured tobacco also set a record as they reached 430.2 million pounds valued at \$370.1 million. Quantity and value were up 31 and 67 percent, respectively. Foreign-grown tobacco has been arriving in larger volume than annual utilization in recent years. On July 1, 1975, stocks of foreign-grown tobacco totaled 764 million pounds (farm-sales-weight), 23 percent above the level of a year earlier. Stocks of foreign-grown flue-cured and burley were up 89 percent in the same period. Although increasing quantities of foreign-grown tobaccos are being re-exported after some rehandling and semiprocessing in the United States, larger stocks are also being maintained for subsequent use in domestic manufacture.

Flue-cured and burley leaf imports doubled in fiscal 1975, oriental and scrap imports increased by one-fourth, and stems were up a third. Cigar tobacco imports (excluding scrap) were down 2 percent, with unstemmed filler imports leading the decline.

Table 1.--Tobacco, unmanufactured: U.S. exports by kind, quantity, and value,  
Fiscal 1974 and 1975, with comparisons

Kind	July-June 1974		July-June 1975 1/		Quantity from 1974	Value from 1974
	Quantity	Value	Quantity	Value		
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	Percent	Percent
Flue-cured.....	448,984	618,468	414,738	687,762	-	8
Burley.....	67,743	90,723	56,823	92,345	-	16
Dark-fired Kentucky-Tennessee:	18,757	14,839	16,881	16,743	-	10
Virginia Fire-and Sun-cured..	5,457	6,589	4,371	5,751	-	20
Maryland.....	8,596	9,719	9,706	12,589	+ 13	13
Green River.....	207	157	224	214	+ 8	36
One Sucker.....	387	263	611	464	+ 58	76
Black Fat.....	2,709	3,219	3,243	4,487	+ 20	39
Cigar wrapper.....	2,127	11,764	3,888	19,961	+ 83	70
Cigar binder.....	108	158	151	238	+ 40	51
Cigar filler.....	640	531	264	331	- 59	38
Other.....	101,787	13,451	93,142	20,181	- 8	50
Total.....	657,502	769,881	604,042	861,066	- 8	+ 12
1/ Preliminary.						

Table 2.--Tobacco, manufactured: U.S. exports by kind, quantity, and value, Fiscal 1974 and 1975, with comparisons

Kind and Quantity	July-June 1974		July-June 1975 1/		Quantum Change from 1974	Value Change from 1974
	Quantity	Value	Quantity	Value		
	1,000 dollars		1,000 dollars	Percent	Percent	
Cigars and cheroots						
1,000 pieces.....	108,030	4,025	79,565	4,119	- 26	+ 2
Cigarettes	44,887	278,426	46,610	316,438	+ 4	+ 14
Chewing and snuff						
1,000 pounds.....	86	132	110	194	+ 28	+ 47
Smoking tobacco in packages						
1,000 pounds.....	998	1,861	1,559	2,907	+ 56	+ 56
Smoking tobacco in bulk						
1,000 pounds.....	33,423	44,148	34,362	49,022	+ 3	+ 11
Total declared value.....	328,592		372,680			+ 13
1/ Preliminary.						

CONTINUITY

Bureau of the Census.

Table 3.—Tobacco, unmanufactured: U.S. exports by major markets, quantity, and value,  
Fiscal 1966-70 Average, 1974 and 1975

Country of destination	July-June 1966-70		July-June 1974		July-June 1975 1/	
	Average Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
<b>European Community:</b>						
Belgium-Luxembourg.....	17,972	12,604	13,894	14,254	11,824	14,024
Denmark.....	17,916	15,743	24,302	22,864	12,477	14,587
France.....	7,472	5,100	6,417	3,968	9,653	8,206
Germany, West.....	98,351	84,466	103,141	110,709	94,826	119,993
Ireland.....	12,831	12,510	8,525	10,637	11,179	14,485
Italy.....	8,194	6,632	25,277	30,484	32,859	53,310
Netherlands.....	36,754	24,297	35,238	36,528	28,268	33,634
United Kingdom and Northern Ireland.....	129,184	133,912	116,522	146,249	87,947	134,682
Total EC.....	328,674	295,264	333,316	375,693	289,033	392,921
Australia.....	16,916	15,344	19,615	23,730	12,048	17,521
Japan.....	40,544	39,537	88,709	119,895	103,001	166,646
Rep. of China (Taiwan).....	7,595	7,320	20,823	25,041	18,945	30,195
Sweden.....	16,158	13,806	15,644	15,915	13,976	15,047
Switzerland.....	22,269	20,378	26,382	28,209	23,409	30,121
Thailand.....	20,845	15,103	26,808	36,006	18,658	32,831
Vietnam, South.....	11,612	9,228	13,220	15,866	5,078	7,007
Other.....	96,612	80,955	112,985	129,526	119,894	168,777
Total U.S. exports.....	561,225	496,935	657,502	769,881	604,042	861,066

1/ Preliminary.

Bureau of the Census.

Table 4.—Tobacco, Flue-cured: U.S. exports by major markets, quantity, and value,  
Fiscal 1966-70 Average, 1974 and 1975

Country of destination	July-June 1966-70		July-June 1974		July-June 1975	
	Average Quantity pounds	Value dollars	Quantity 1,000 pounds	Value 1,000 dollars	Quantity 1,000 pounds	Value 1,000 dollars
<b>European Community:</b>						
Belgium-Luxembourg.....	13,034:	9,372	10,674	11,506:	7,589:	9,729
Denmark.....	11,861:	12,074	13,826	17,860:	7,687:	11,140
France.....	2,691:	2,381	815	1,188:	1,672:	2,912
Germany, West.....	79,438:	69,641	75,846	88,441:	71,094:	95,179
Ireland.....	11,034:	11,982	6,831	10,358:	7,738:	14,119
Italy.....	4,703:	3,700	13,547	16,075:	21,953:	35,172
Netherlands.....	22,847:	16,415	16,974	20,699:	14,221:	18,913
United Kingdom and Northern Ireland.....	105,503:	122,474	91,106	135,692:	:	:
Total EC.....	251,111:	248,039	229,619	301,819:	200,224:	311,258
Australia.....	14,601:	13,812	14,169	21,527:	8,687:	15,971
Japan.....	37,551:	39,277	61,651	106,786:	71,360:	148,871
Rep. of China (Taiwan).....	7,510:	7,238	20,702	24,909:	17,752:	30,094
Sweden.....	7,943:	8,690	8,090	11,411:	5,801:	8,578
Switzerland.....	9,268:	8,978	10,740	14,824:	11,899:	17,918
Thailand.....	17,283:	12,365	23,750	31,423:	15,654:	26,640
Vietnam, South.....	9,686:	8,647	10,242	15,534:	4,016:	6,860
Other.....	63,091:	55,358	70,021	90,235:	79,345:	121,572
Total U.S. exports.....	418,044:	402,404	448,984	618,468:	414,738:	687,762
<i>[/ Preliminary.]</i>						

Table 5.—Tobacco, Burley: U.S. exports by major markets, quantity, and value,  
Fiscal 1966-70 Average, 1974 and 1975

Country of destination	July-June 1966-70		July-June 1974		July-June 1975 1/	
	Quantity Average	Value	Quantity	Value	Quantity 1,000 pounds	Value 1,000 pounds
	1,000 pounds	1,000 dollars		1,000 dollars		1,000 dollars
<b>European Community:</b>						
Belgium-Luxembourg.....	1,604	1,208	607	654	517	692
Denmark.....	2,892	3,230	2,961	4,023	1,963	2,923
France.....	830	743	363	595	426	862
Germany, West.....	11,343	9,593	14,713	16,912	14,194	19,069
Ireland.....	5	8	0	0	0	0
Italy.....	3,315	2,823	10,444	13,228	10,488	17,674
Netherlands.....	2,058	1,826	4,093	5,632	1,919	2,948
United Kingdom and Northern Ireland.....	116	102	704	1,176	..	..
Total EC.....	22,163	19,533	33,885	42,220	29,719	363
Australia.....	818	907	893	1,343	267	425
Japan.....	1	1	6,287	11,681	6,948	15,914
Philippines.....	2,208	1,810	6,987	8,045	2,553	3,667
Rep. of China (Taiwan).....	83	74	120	132	0	0
Sweden.....	2,757	4,058	2,577	3,763	3,138	5,193
Switzerland.....	2,983	3,331	3,847	5,390	848	1,260
Thailand.....	3,562	2,738	3,058	4,583	3,004	6,192
Other.....	12,585	10,247	10,089	13,566	10,346	15,163
Total U.S. exports.....	47,160	42,699	67,743	90,723	56,823	92,345

1/ Preliminary.  
Bureau of the Census.

Table 6.--Tobacco, Smoking, in Bulk: U.S. exports by major markets, quantity, and value,  
Fiscal 1966-70 Average, 1974 and 1975

Country of destination	July-June 1966-70		July-June 1974		July-June 1975 <sup>1/</sup>	
	Quantity	Average Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
<b>European Community:</b>						
Belgium-Luxembourg.....	224	186	0	0	0	0
Denmark.....	8	8	2/	1	0	0
France.....	362	392	40	39	9	16
Germany, West.....	220	190	541	535	1,066	1,224
Ireland.....	0	0	8	7	16	17
Italy.....	2,567	3,133	22	22	0	0
Netherlands.....	1,335	1,528	8,169	11,579	2,658	3,144
United Kingdom and Northern Ireland.....	98	65	479	471	449	1,035
Total EC.....	4,814	5,502	2,259	12,654	4,198	5,436
Australia.....	642	781	1,291	1,616	1,282	2,130
Canada.....	265	256	691	679	222	621
Ecuador.....	910	808	1,487	1,986	824	1,192
Finland.....	845	870	2,379	2,869	3,150	4,713
Spain.....	1,605	1,664	2,531	3,104	2,733	3,695
Switzerland.....	1,187	1,377	7,870	11,345	11,142	16,135
Other.....	7,429	7,438	7,915	9,895	10,811	15,100
Total U.S. exports.....	17,767	18,696	33,423	44,148	34,362	49,022

<sup>1/</sup> Preliminary.  
<sup>2/</sup> Less than 500 pounds.

Bureau of the Census.

Table 7.--U.S. Exports of Cigarettes 1/

Destination	1972-73	1973-74	1974-75 2/	Change from 1973-74
	Million pieces	Million pieces	Million pieces	Percent
	:	:	:	:
Belgium-Luxembourg.....	3,040.1	4,281.6	5,969.0	+ 39
Hong Kong.....	4,532.8	4,955.6	4,605.0	- 7
Netherlands Antilles.....	2,082.4	1,982.1	2,990.5	+ 51
Japan.....	1,410.6	2,290.7	2,962.4	+ 29
Kuwait.....	1,677.5	2,442.7	2,522.1	+ 3
Saudi Arabia.....	2,176.1	2,150.3	2,019.2	- 6
Iran.....	456.5	611.5	1,997.5	+ 227
Lebanon.....	1,670.9	2,692.0	1,562.5	- 42
Spain.....	3,150.2	3,627.0	1,496.1	- 59
Ecuador.....	1,552.0	1,640.4	1,397.2	- 15
Arabia States 3/.....	620.7	844.2	1,296.9	+ 54
West Germany.....	558.5	457.3	1,139.9	+ 149
Canary Islands.....	778.4	1,109.0	1,112.4	0
Mexico.....	800.1	1,545.1	1,110.0	- 28
Syrian Arab Republic.....	489.7	506.2	1,094.0	+ 116
Panama.....	1,873.4	1,278.6	1,060.0	- 17
Yugoslavia.....	300.1	793.8	958.9	+ 21
Singapore.....	514.1	646.9	764.6	+ 18
Italy.....	709.9	707.6	602.4	- 15
Bahrain.....	311.4	457.6	567.9	+ 24
Australia.....	383.8	643.9	500.1	- 22
Switzerland.....	1,043.5	364.7	435.0	+ 19
Netherlands.....	523.9	972.6	422.7	- 57
United Kingdom.....	415.2	396.0	418.1	+ 6
Canada.....	418.6	373.3	359.9	- 4
Iceland.....	292.6	384.6	315.7	- 18
Finland.....	283.4	272.7	292.9	+ 7
Morocco.....	517.4	225.7	277.8	+ 23
Sweden.....	305.4	258.4	260.1	+ 1
Israel.....	333.2	388.4	238.8	- 39
France.....	239.3	264.7	237.8	- 10
Denmark.....	271.1	301.7	226.9	- 25
Colombia.....	292.1	125.3	86.8	- 31
Uruguay.....	194.5	61.0	50.8	- 17
Other.....	4,126.6	4,833.7	5,258.1	+ 9
Total.....	38,346.0	44,886.9	46,610.0	+ 4
	1,000	1,000	1,000	:
	dollars	dollars	dollars	Percent
	:	:	:	:
Total value.....	226,522	278,426	316,438	+ 14

1/ Fiscal year. 2/ Preliminary.

3/ Includes Qatar, United Arab Emirates,

and Oman.

Table 8.--Tobacco, unmanufactured: U.S. imports for consumption\* by kind, quantity, and value,  
Fiscal 1973, 1974, and 1975

Kind	July-June 1973		July-June 1974		July-June 1975 <sup>1/</sup>	
	Quantity pounds	Value dollars	Quantity 1,000 pounds	Value 1,000 dollars	Quantity 1,000 pounds	Value 1,000 dollars
Cigarette leaf (flue and burley).....	5,947	2,149	12,471	5,675	42,261	20,768
Cigarette leaf, other.....	158,265	94,289	172,777	107,473	170,092	122,929
Cigar wrapper.....	873	3,377	997	3,655	1,103	4,944
Mixed filler and wrapper.....	148	571	260	1,515	95	548
Cigar filler, unstemmed.....	7,241	4,724	8,443	6,096	11,207	7,825
Cigar filler, stemmed.....	2,923	3,880	3,095	4,253	3,453	4,372
Scrap.....	68,838	30,097	89,992	45,958	87,785	46,860
Stems.....	6,072	566	6,177	811	6,447	961
Total.....	250,307	139,653	294,212	175,436	322,443	209,207

<sup>1/</sup> Preliminary.

\*Duty paid imports.  
Bureau of the Census.

Table 9.—Tobacco, unmanufactured: U.S. general imports\* by kind, quantity, and value  
Fiscal 1974 and 1975

Kind	July-June 1974		July-June 1975 1/		Change from 1974	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	Percent	Percent
Cigarette leaf, (flue and burley).....	41,010	20,316	81,906	49,817	+ 100	+ 145
Cigarette leaf, other.....	161,803	125,612	201,539	229,030	+ 25	+ 82
Cigar wrapper.....	1,754	6,066	1,828	6,606	+ 4	+ 9
Mixed filler and wrapper....	283	1,876	161	1,253	- 43	- 33
Cigar filler, unstemmed....	40,698	20,338	39,825	22,673	- 2	+ 11
Cigar filler, stemmed.....	3,295	4,543	3,372	4,378	+ 2	- 4
Scrap.....	75,245	42,037	94,906	55,381	+ 26	+ 32
Stems.....	4,967	758	6,638	975	+ 34	+ 29
Total.....	329,055	221,546	430,175	370,113	+ 31	+ 67

1/ Preliminary.

\*Scheduled arrivals in bond.  
Bureau of the Census.

Table 10.--U.S. Imports of Unmanufactured Tobacco (Duty Paid) 1/

Kind and Origin	Fiscal year ending June 30			
	1972	1973	1974	1975 2/
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Cigarette leaf, flue and burley:				
Argentina.....	402	367	80	4,553
Brazil.....	2,578	3,800	1,445	1,871
Italy.....	384	14	3,614	7,778
Korea, Republic of.	1,928	17	1,231	10,283
Mozambique.....	410	244	39	0
Mexico.....	155	281	2,647	6,886
Venezuela.....	0	0	2,012	5,022
Other.....	834	1,224	1,403	5,868
Total.....	6,691	5,947	12,471	42,261
Cigarette leaf, other:				
Turkey.....	104,991	103,095	118,282	112,702
Greece.....	30,371	26,712	24,656	25,940
Yugoslavia.....	20,016	15,072	16,988	14,979
Lebanon.....	10,407	8,642	9,614	8,888
Other.....	6,268	4,744	3,237	7,583
Total.....	172,053	158,265	172,777	170,092
Cigar filler, stemmed and unstemmed:				
Dominican Republic.....	1,666	2,130	2,097	2,299
Brazil.....	1,208	703	742	812
Honduras.....	1,027	921	1,183	1,265
Mexico.....	990	1,195	650	644
Other.....	3,960	5,213	6,866	9,640
Total.....	8,851	10,163	11,538	14,660
Cigar wrapper (including mixed filler and wrapper):				
Honduras.....	360	228	282	256
Cameroon.....	149	266	273	375
Nicaragua.....	331	360	507	443
Other.....	215	167	195	124
Total.....	1,055	1,021	1,257	1,198
Scrap:				
Philippines.....	24,086	16,789	26,294	11,084
Turkey.....	11,214	8,762	6,947	6,514
Dominican Republic.....	6,331	6,873	7,348	8,229
Brazil.....	4,462	10,673	7,828	11,406
Colombia.....	5,220	7,023	4,357	4,499
Other.....	16,557	18,718	37,218	46,053
Total.....	67,870	68,838	89,992	87,785
Stems:				
Brazil.....	239	3,823	3,010	3,245
Canada.....	1,163	239	251	568
Malawi.....	112	1,102	961	187
Other.....	1,095	908	1,955	2,447
Total.....	2,609	6,072	6,177	6,147
Grand Total.....	259,129	250,306	294,212	322,443
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Total Value.....	145,147	139,653	175,436	209,207

1/ Includes withdrawals from bond for consumption and release from customs immediately upon arrival.

2/ Preliminary.







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## WORLD CIGARETTE OUTPUT SETS NEW RECORD, BUT RATE OF GROWTH HAS SLACKENED

World cigarette output continues to rise, setting new records each year, but the pace is slowing. Output grew 2.8 percent in 1974 to a record level of 3,675.6 billion pieces. In 1973 output, at 3,577.4 billion, was 4.2 percent above that of 1972.

Last year's increase, the weakest in 5 years, reflected the generally poor condition of the world economy in 1974 even though retail cigarette prices in most countries rose less than prices of other goods and services.

Long-term factors continue to affect cigarette output and leaf demand.

Anti-smoking campaigns in most developed countries are influencing the number of cigarettes marketed and appear to be contributing to the shift from higher nicotine and tar cigarettes to those of more neutral character.

Higher raw tobacco costs are increasing the use of cheaper neutral fillers from sources other than the United States and reducing the amount of tobacco used per cigarette (more filter tips, smaller smoking columns).

### Output by Area

**NORTH AND CENTRAL AMERICA** registered a 0.1 percent decrease in production. A 1.4 percent decline in U.S. cigarette output more than offset respective increases of 8.3 and 6.4 percent in Mexico and Canada, the other major producers in the area. Although U.S. output was down, consumption increased 1.5 percent as manufacturers worked off stocks built up in 1973 when output increased 7.5 percent. The modest increase in U.S. consumption is blamed on a recession-produced slowdown in cigarette sales late in 1974. With a pickup in economic activities in 1975, cigarette production in the United States is expected to increase about 3 percent. Cigarette output of 650 billion pieces in 1975 would be 20 billion above the trendline estimate and in line with 1973 and 1974 deviations from the trend.

Canada, the second largest cigarette producer in North and Central America, turned out 59.6 billion cigarettes in 1974, 6.4 percent above that of 1973. This was the sixth consecutive increase and the largest annual jump since 1966. Consumption in Canada was up 4.2 percent to 58 billion pieces as the number of smokers, both men and women, con-

tinued to increase. Canadian officials also report that per capita consumption appears to be rising. Both consumption and output are expected to increase about 3 percent in 1975 to about 59 billion pieces, in line with the 15-year trend.

Mexico's cigarette production rebounded sharply in 1974 showing an 8 percent increase over 1973's, when production was off 11 percent. Cigarette production is still about 4 percent below the record level attained in 1972 but is expected to move up another 4 percent in 1975. This rise would be slightly above the projected 3.5 percent increase in population and well above the trendline rate of increase of less than 1 percent.

**SOUTH AMERICA**'s cigarette production reached a record 192 billion pieces in 1974, up 8.5 percent from 1973. Brazil, which produces over one-half of the cigarettes in South America, set the pace with a 12.7 percent jump. The salary increase ordered by the Government for all workers in 1974 helped to keep Brazil's cigarette sales growing at a spectacular rate despite an official inflation rate near 35 percent. The 1974 rise follows a 9.5 percent increase in 1972 and a 7.2 percent increase in 1973 and boosted the actual production 13 billion pieces above the 15-year trend.

Argentina ranked second as a cigarette producer in South America with output in 1974 up 13.4 percent to 38.3 billion pieces. The sale of nonfilter cigarettes advanced 32 percent compared with 12 percent for filters, probably due to the former's lower price.

**EUROPE**'s cigarette production, including the USSR, rose 3.3 percent, with 3.0 and 3.6 percent increases in Eastern and Western Europe, respectively. The USSR is the largest cigarette producer in this group with 1974 production of 369 billion pieces, up 1.9 percent from that of 1973 and 24 percent above that of the 1965-69 average.

The United Kingdom, the largest cigarette producer in Western Europe, produced 158.8 billion cigarettes in 1974, about the same as in 1973, in spite of a 20 percent increase in retail prices. The outlook for 1975 shows little or no increase in output, but prices rose an additional 7 percent early in the year.

West Germany's cigarette production reached 139.8 billion pieces in 1974, 4.5 percent above that of 1973. Domestic consumption of cigarettes increased 2 percent and exports were up 40 percent. Domestic consumption rose despite an intensified anti-smoking campaign. A 5-percent cigarette price increase early in 1975 is expected to dampen cigarette output and consumption in the current year. Some estimates place 1975 production at about the 1974 level, which was 1.6 billion pieces below the 15-year computed trend.

**AFRICA**'s cigarette production has moved steadily upward in recent years. Growth in 1974 registered 9 percent with output hitting 117 billion pieces. Egypt in the last 2 years has been the area's largest producer; output at 26 billion pieces was 25 percent greater than in 1973. The South African industry, the second largest in this area, manufactured 20 billion pieces in 1974 compared with 19 billion in 1973.

**ASIA**'s cigarette production expanded 2.6 percent to an estimated 1,222 billion pieces, or approximately one-third of total world output. Output in the People's Republic of China, North Vietnam, and North Korea together rose an estimated 1.9 percent to approximately 530 billion pieces.

Japan, the area's second largest producer, hiked production by 9.1 percent to 292.2 billion, as sales rose 7.9 percent. The increase is partly due to consumer stock-building after the December announcement of a proposed retail price rise. In view of this planned price hike, 1975 output is expected to be down about 5 percent but to recover in the longer run to a steady annual growth rate of 5 percent. This would be more in line with the computed trend. In 1974 actual production was 19 billion pieces above the computed trend estimate.

India's production of factory-made cigarettes during 1974 totaled 62.4 billion pieces, down 3 percent from the revised 1973 output of 64.3 billion pieces. The decline was due mainly to reduced demand resulting from higher cigarette prices and the overall inflationary situation. Production is expected to recover in 1975 but will likely fall short of the 1975 trend estimate of 70.8 billion pieces.

Turkey's cigarette output was up an estimated 8.4 percent. With a new cigarette plant scheduled to begin operation in the current year, 1975 production is expected to rise about 15 percent. This would boost production to 60 billion pieces, which is 11 percent above the 1975 trendline estimate.

Korea's production was up only marginally from that of 1973 as filter-tip production increased 25 percent; nonfilter production dropped 38 percent. The share for filter tips increased from 61 percent to 76 percent. The Office of Monopoly production plans for 1975 call for output of 52.0 billion pieces, 5.3 percent above that of 1974, but below the trendline estimate.

**OCEANIA**'s cigarette output last year grew 4.4 percent compared with 10 percent in 1973. Output for the region was

38 billion pieces. Australia's output reached 31.4 billion—up 4.7 percent from that of the year before. Sales of straight English-type cigarettes still dominate the Australian market but prospects for American blends are improving. In New Zealand, production was up 3 percent to 5.9 billion pieces.

## Outlook

World production in the current calendar year will likely increase by at least the same rate (about 3 percent) as in 1974. World production of 3,750 billion pieces would be only slightly above the 15-year linear trend and in line with current indications in major producing countries. The demand for cigarettes is relatively unresponsive to price changes in the medium and long run; price increases normally have only a short-run effect on cigarette sales. Total world cigarette production in 1974, although increasing at the lowest rate since 1969, still exceeded the 15-year trend by 52 billion pieces. The 15-year trend shows world production topping 4,000 billion pieces by 1978. World cigarette output in 1980 is projected at 4,245 billion pieces, 15 percent above the estimated 1974 output.

The level of world cigarette output is a good indicator of world demand and utilization of leaf tobacco, since more than two-thirds of the world's tobacco requirements are used in cigarette manufacture.

Stimulated by strong demand and firm prices, production and supplies of tobacco increased worldwide during 1974 and are expected to rise further in 1975. (Current supply levels in the United States have reached a good balance with domestic and export requirements.)

The slowdown in cigarette production in 1974 coupled with an approximate 8 percent increase in light cigarette leaf production (flue-cured, burley, and oriental), led to a closer balance between supply and demand of leaf tobacco. Price increases in many countries have moderated and prices are even down in some markets. Unmanufactured tobacco stocks were maintained with increased trade.

## Synthetic Tobacco

The British Government in midyear released guidelines specifying safety tests and standards for marketing products containing synthetic tobacco substitutes. The report places the responsibility for the health consequences from such products on the manufacturers.

Cigarettes containing up to 25 percent nontobacco materials were introduced in Germany and Switzerland where they are reported to be having only moderately successful sales.

The larger 1974 and 1975 natural leaf tobacco crops and resulting slower price rises could influence manufacturers' research and marketing decisions with regard to tobacco substitutes.

TABLE 1.--CIGARETTES: PERCENTAGE FILTER TIPS OF TOTAL OUTPUT OR SALES IN SPECIFIED COUNTRIES, ANNUAL 1969-74 1/

Country	1969	1970	1971	1972	1973	1974
Ryukyu Islands.....	100	100	100	100	100	100
Panama, Republic of.....	100	100	100	100	100	100
Venezuela.....	95	97	97	98	99	99
El Salvador.....	84	89	90	95	98	99
Israel.....	85	88	91	93	97	97
Argentina.....	80	87	90	93	94	97
Japan.....	86	90	93	94	96	96
Guatemala.....	65	72	85	92	94	95
Yugoslavia.....	63	71	80	87	88	94
Australia.....	93	94	94	93	93	94
Taiwan.....	62	70	75	89	94	94
Sweden.....	66	69	72	76	79	94
Switzerland.....	91	93	94	95	96	93
Honduras.....	71	80	80	80	93	93
Egypt.....	93	89	89	90	92	93
New Zealand.....	85	87	90	90	90	92
Costa Rica.....	63	68	80	92	92	92
Canada.....	84	86	87	89	90	92
Barbados.....	75	81	81	89	90	92
South Africa, Republic of.....	90	93	95	93	90	90
Finland.....	86	88	89	90	90	90
Trinidad and Tobago.....	90	90	90	90	90	90
Austria.....	72	76	81	82	85	87
Syria.....	55	55	57	58	73	87
Malaysia.....	65	75	79	80	82	86
Algeria.....	60	75	80	83	85	86
United States.....	77	79	82	83	85	86
Germany, West.....	84	84	85	85	85	85
Chile.....	60	60	62	62	84	85
United Kingdom.....	76	78	80	83	83	85
Canary Islands.....	60	60	60	80	82	85
Greece.....	53	62	70	75	79	82
Hong Kong.....	55	80	81	82	80	81
Kenya.....	65	65	65	79	79	81
Guyana.....	80	80	80	80	80	80
Ireland.....	62	67	68	68	78	80
Sierra Leone.....	54	60	65	70	75	80
Portugal.....	46	57	57	57	76	77
Italy.....	55	60	62	72	74	76
Korea, Republic of.....	47	53	55	59	61	76
Nigeria.....	50	70	70	70	75	75
Singapore.....	53	63	62	65	69	75
Brazil.....	45	49	61	73	74	74
Belgium-Luxembourg.....	58	62	64	67	68	72
Bulgaria.....	40	50	53	55	70	70
Tunisia.....	36	39	44	50	59	69
Philippines.....	50	55	55	55	55	69
Surinam.....	68	68	68	68	68	68
Spain.....	40	41	50	55	51	66
Czechoslovakia.....	29	36	46	48	48	66
Nicaragua.....	55	60	62	63	64	65
Norway.....	60	63	65	65	62	62
Mexico.....	51	51	52	66	61	60
Hungary.....	30	37	41	47	50	60
Lebanon.....	23	27	33	33	33	56
Netherlands.....	32	40	40	44	50	55
Dominican Republic.....	60	67	69	73	75	53
France.....	31	36	38	43	47	51
Denmark.....	49	49	50	50	50	50
Morocco.....	26	27	32	35	39	47
Iran.....	25	27	32	34	39	40
Indonesia.....	3	10	24	31	31	32
Poland 2/.....	10	12	14	16	23	30
Turkey.....	6	9	10	15	18	27
Colombia.....	9	9	10	10	14	25
Zaire.....	9	10	10	11	20	23
USSR 2/.....	15	19	20	5	20	20
Thailand.....	9	11	16	17	17	20
Ecuador.....	10	18	18	10	10	20
India.....	15	6	8	11	15	15
Paraguay.....	3	3	3	7	12	15

1/ In instances where reasonable data were not available, estimates are included.

2/ Excludes papyrosi.

TABLE 2.--CIGARETTES: ESTIMATED OUTPUT IN SPECIFIED COUNTRIES, AVERAGE 1965-69, ANNUAL 1970-74 1/  
(In millions of pieces)

REGION AND COUNTRY	AVERAGE 1965-69	1970	1971	1972	1973	1974
NORTH AMERICA:						
BARBADOS.....	148	150	150	182	185	190
BELIZE.....	59	80	85	83	45	92
CANADA.....	66,160	50,170	52,072	53,689	56,034	59,603
COSTA RICA.....	1,382	1,532	1,762	1,850	1,783	1,800
CUBA.....	18,720	22,200	22,500	22,700	22,200	23,000
DOMINICAN REPUBLIC.....	1,844	2,045	2,197	2,306	2,434	2,693
EL SALVADOR.....	1,223	1,471	1,525	2/ 1,963	2,164	2,118
GUATEMALA.....	2,437	3,037	2/ 2,944	2,300	2,383	2,371
HAITI.....	360	2/ 421	2/ 451	477	471	500
HONDURAS.....	1,282	2,000	2,300	1,537	1,654	1,815
JAMAICA AND DEP.....	1,067	1,251	1,366	1,570	1,484	1,400
LEEWARD-WINDWARD IS.....	334	365	375	385	390	400
MEXICO.....	36,751	43,600	44,120	44,810	39,829	43,125
NICARAGUA.....	1,092	1,265	1,400	1,452	1,450	1,500
PANAMA.....	890	1,011	1,009	942	1,000	1,000
TRINIDAD-TOBAGO.....	754	825	807	912	815	820
UNITED STATES.....	567,479	583,250	576,425	599,070	644,200	635,000
TOTAL.....	681,980	714,685	711,488	735,165	778,517	777,627
SOUTH AMERICA:						
ARGENTINA.....	26,200	30,219	30,868	32,658	33,756	35,292
BOLIVIA.....	611	640	650	680	690	700
BRAZIL.....	65,486	73,000	75,819	82,000	89,000	110,329
CHILE.....	6,945	6,470	8,302	8,511	8,859	9,073
COLOMBIA.....	19,834	19,080	20,592	21,800	21,054	19,050
ECUADOR.....	1,200	1,284	1,340	1,327	1,434	1,797
GUYANA.....	437	445	450	460	465	470
PARAGUAY.....	460	365	400	640	520	630
PERU.....	3,310	2,950	3,100	3,300	3,580	3,824
SURINAM.....	127	155	187	244	250	240
URUGUAY.....	2,499	3,060	3,409	3,466	3,580	3,360
VENEZUELA.....	10,239	11,213	12,259	12,528	13,390	14,200
TOTAL.....	137,347	148,882	157,376	160,614	176,832	191,935
EUROPE:						
BELGIUM-LUXEMBURG.....	16,286	18,803	18,760	20,416	22,900	25,732
DENMARK.....	7,299	8,500	8,850	9,314	8,643	9,449
FRANCE.....	61,365	69,903	69,660	71,664	72,456	82,100
GERMANY, WEST.....	110,080	122,311	130,388	130,674	133,633	139,642
IRELAND.....	5,259	5,455	5,310	7,546	8,535	9,113
ITALY.....	62,309	71,619	67,067	66,093	66,751	66,000
NETHERLANDS.....	17,653	22,930	25,665	28,496	32,781	34,187
UNITED KINGDOM.....	136,333	147,500	141,300	151,576	159,417	159,609
TOTAL EC.....	416,584	467,420	467,000	485,759	505,304	524,113
AUSTRIA.....	11,071	12,620	13,020	13,276	13,588	14,220
AZORES.....	720	720	755	759	630	636
CANARY ISLANDS.....	9,801	12,500	12,750	16,454	16,616	14,800
FINLAND.....	6,489	6,935	7,421	7,624	7,367	7,600
GREECE.....	14,306	17,010	17,387	18,344	19,573	20,679
MALTA-GOZO.....	384	389	400	410	419	411
NORWAY.....	1,370	1,831	980	983	945	937
PORTUGAL.....	7,671	8,264	8,471	8,782	10,025	11,444
SPAIN.....	34,566	36,935	36,172	31,832	33,292	34,640
SWEDEN.....	8,103	8,975	8,222	9,501	8,567	9,619
SWITZERLAND.....	19,584	29,229	30,935	32,025	31,375	27,999
TOTAL WESTERN EUROPE....	530,650	602,819	603,513	625,749	647,195	670,257
ALBANIA.....	4,570	4,900	5,000	5,300	5,500	5,600
BULGARIA.....	39,788	54,945	64,468	66,000	69,651	71,157
CZECHOSLOVAKIA.....	19,870	20,472	21,190	21,58	21,207	21,200
GERMANY, EAST.....	17,579	16,567	19,100	18,680	17,984	18,700
HUNGARY.....	20,509	22,000	23,452	25,475	22,043	22,623
POLAND.....	62,169	69,193	77,182	83,800	75,524	80,982
ROMANIA.....	24,680	26,000	24,200	27,000	28,000	20,700
YUGOSLAVIA.....	30,076	34,138	35,996	36,513	37,256	41,595
TOTAL EASTERN EUROPE....	219,241	248,216	272,588	283,825	277,957	290,464
TOTAL EUROPE.....	749,891	851,035	876,101	900,575	925,153	940,721

U.S.S.R. (EUROPE AND ASIA) ...	298,200	324,000	343,000	348,000	362,000	368,800
<b>AFRICA:</b>						
ALGERIA.....	4,877	5,890	6,818	7,912	8,000	8,000
ANGOLA.....	1,832	2,025	2,188	2,210	2,300	2,300
CAMEROON.....	942	1,000	1,025	1,070	1,080	1,090
CAPE VERDE ISLANDS.....	29	28	29	30	30	30
CONGO, BRAZZAVILLE.....	670	710	725	730	750	760
EGYPT.....	12,256	12,277	13,600	14,000	20,582	25,690
ETHIOPIA.....	673	961	1,043	1,103	1,273	1,300
GHANA.....	2,002	1,850	1,900	1,900	2,300	2,450
GUINEA.....	44	55	58	59	60	60
IVORY COAST.....	1,568	1,698	2,100	2,700	2,200	2,600
KENYA.....	1,888	2,426	2,609	2,709	3,050	3,608
LIBYA.....	1,179	1,899	2,057	2,400	2,924	3,000
MALAGASY REPUBLIC.....	808	951	944	1,092	1,317	1,293
MALAWI.....	1,174	1,330	1,375	1,410	1,450	1,490
MAURITIUS.....	587	600	610	640	650	660
MOROCCO.....	4,267	4,977	5,320	5,975	6,112	6,742
MOZAMBIQUE.....	1,881	2,570	2,499	2,483	2,754	2,800
NIGERIA.....	5,180	8,200	8,900	9,000	8,500	9,000
RHODESIA.....	3,153	3,625	3,700	3,800	3,900	4,000
SENEGAL.....	1,516	1,320	1,350	1,600	1,800	2,000
SIERRA LEONE.....	390	400	600	827	1,120	1,310
SOUTH AFRICA.....	13,346	16,430	16,884	16,861	18,785	19,864
SUDAN.....	575	630	630	650	660	670
TANZANIA.....	2,087	2,598	2,927	3,000	3,455	3,652
TUNISIA.....	2,948	3,286	3,950	4,500	4,318	4,767
UGANDA.....	1,145	1,536	1,583	1,670	1,600	1,600
ZAMBIA.....	1,853	2,110	2,150	1,220	1,176	1,300
ZAIRE.....	3,091	4,422	4,351	4,800	5,300	5,393
<b>TOTAL.....</b>	<b>71,960</b>	<b>85,804</b>	<b>91,925</b>	<b>96,351</b>	<b>107,446</b>	<b>117,429</b>
<b>ASIA:</b>						
BURMA.....	2/ 1,275	2/ 1,515	1,551	1,650	1,811	2,000
CHINA, REP. OF (TAIWAN).....	14,878	16,175	16,604	17,135	19,293	18,900
CYPRUS.....	706	915	928	998	1,040	1,044
HONG KONG.....	5,883	6,225	6,900	6,031	4,151	4,748
INDIA.....	57,237	62,197	65,779	62,014	64,342	62,400
INDONESIA.....	33,404	32,530	34,529	37,598	47,558	47,558
IRAN.....	10,558	11,898	13,335	14,350	12,860	12,400
IRAQ.....	5,235	4,917	5,654	6,700	6,800	6,900
ISRAEL.....	3,294	3,870	3,965	4,318	4,938	5,243
JAPAN.....	189,645	221,039	228,561	255,740	267,799	292,157
JORDAN.....	1,543	1,610	1,533	1,511	2,160	1,972
KHMER REP (CAMBODIA).....	2,735	3,686	3,800	3,800	3,900	3,900
KOREA, REP. OF.....	30,976	39,632	47,069	49,665	49,169	49,323
LEBANON.....	1,792	1,387	1,035	769	675	900
MACAO.....	363	200	350	400	450	500
MALAYSIA.....	5,978	7,004	7,261	7,720	9,143	10,009
NANSEI-NAPO (RYUKYU).....	1,967	2,540	2,550	2,575	2,600	2,650
NEPAL 2/ .....	849	1,135	1,150	1,175	1,185	1,195
PAKISTAN.....	31,846	21,788	21,890	25,400	28,100	27,600
PHILIPPINES 2/ .....	33,060	39,671	41,988	45,777	51,194	41,453
SARAWAK.....	159	178	180	185	190	200
SINGAPORE.....	2,532	2,580	2,413	2,649	3,219	3,170
SOUTHERN YEMEN.....	48	55	57	58	60	60
SRI LANKA (CEYLON).....	2,477	3,300	3,500	3,550	3,600	3,650
SYRIA.....	2,475	2,375	4,346	4,000	3,465	3,845
THAILAND.....	12,327	15,288	16,079	16,770	19,350	20,750
TURKEY.....	34,863	37,706	43,624	43,128	48,154	52,200
VIETNAM, SOUTH.....	9,683	9,400	12,500	13,500	14,000	14,500
OTHER ASIA 3/ .....	407,600	470,000	500,000	512,000	520,000	530,000
<b>TOTAL.....</b>	<b>905,411</b>	<b>1,020,817</b>	<b>1,089,131</b>	<b>1,141,166</b>	<b>1,191,206</b>	<b>1,221,597</b>
<b>OCEANIA:</b>						
AUSTRALIA.....	23,127	26,848	28,856	26,781	29,995	31,393
FIJI.....	353	385	390	395	400	405
NEW ZEALAND.....	4,689	5,252	5,451	5,620	5,709	5,889
<b>TOTAL.....</b>	<b>28,169</b>	<b>32,485</b>	<b>34,697</b>	<b>32,796</b>	<b>36,104</b>	<b>37,687</b>
<b>WORLD TOTAL.....</b>	<b>2,872,957</b>	<b>3,177,708</b>	<b>3,303,718</b>	<b>3,432,668</b>	<b>3,577,358</b>	<b>3,675,596</b>

1/ In instances where reasonable data were not available, estimates are included. 2/ Fiscal year. 3/ Includes The People's Republic of China, North Korea, and North Vietnam.

## CIGARETTE OUTPUT: ANNUAL PERCENTAGE INCREASE FOR SELECTED COUNTRIES

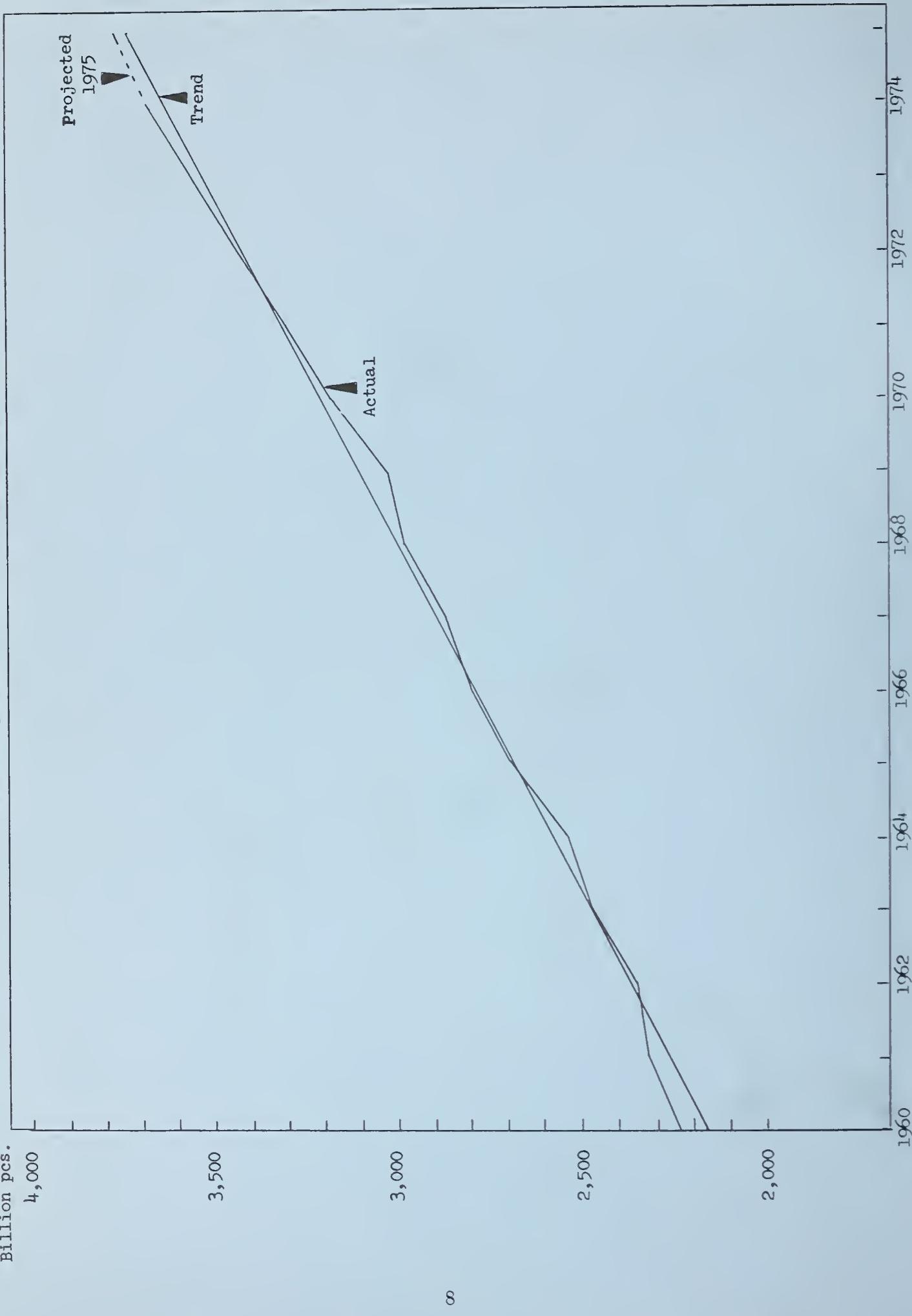
Countries	1966	1967	1968	1969	1970	1971	1972	1973	1974
North America:									
Canada.....	7.6	2.3	- 1.4	1.7	5.7	3.8	3.1	- 1.7	6.4
Mexico.....	3.6	.9	6.1	3.8	10.1	1.2	1.6	- 1.2	2.3
United States.....	1.9	1.6	.6	- 3.8	4.6	- 1.2	3.0	- 1.5	- 1.1
Total North America.....	3.4	1.7	1.1	- 2.6	5.0	- .5	3.5	- 1.2	- .1
South America:									
Argentina.....	- 4.8	7.5	5.8	5.1	5.3	2.2	5.9	2.1	13.2
Brazil.....	5.6	6.9	7.1	4.3	0	3.9	9.5	7.2	12.1
Colombia.....	4.0	- 15.8	19.3	- 7.3	- 2.5	7.0	5.9	- 3.3	- 8.7
Total South America.....	3.1	4.1	6.5	1.5	1.1	5.7	7.1	- 1.2	8.5
Europe:									
Germany, West.....	6.3	- 2.2	6.1	4.7	2.7	6.6	.2	3.4	- 4.5
United Kingdom.....	6.2	1.4	3.6	2.2	2.4	- 4.2	7.3	- 1.2	- 1.7
EC.....	5.3	2.4	3.3	3.3	5.3	- 1.1	7.6	- 2.0	- 1.1
Total Western Europe.....	4.6	2.2	4.0	3.7	6.0	- .1	3.7	- 2.4	- 3.6
Bulgaria.....	17.8	- 6.7	16.2	28.1	4.5	17.2	18.0	5.5	2.2
Poland.....	- 2.2	- 1.0	9.7	6.6	1.1	11.6	8.6	- 9.0	- 7.2
Total Eastern Europe.....	6.4	- 1.6	7.1	6.1	3.2	9.2	5.1	- 2.1	4.1
Total Europe.....	5.1	1.1	4.9	4.4	5.2	3.2	3.2	1.7	- 1.0
U.S.S.R.....	- .3	- 5.3	.7	6.6	5.2	5.9	1.1	- 1.1	- 1.1
Africa:									
Egypt.....	- 4.2	- .8	- 12.6	- .1	10.4	10.8	2.4	4.1	2.1
South Africa.....	4.9	2.0	8.7	.8	14.6	2.8	- .2	1.4	5.7
Total Africa.....	3.2	2.0	1.8	3.8	12.0	- .1	1.2	1	0.3
Asia:									
India.....	7.8	- 7.6	12.4	- 1.2	4.2	5.0	- .7	2	- 3.1
Japan.....	1.8	7.6	3.7	5.2	6.2	2.4	- .1	1.1	- 1.1
Korea, Rep. of.....	5.1	10.8	8.3	9.2	8.9	18.1	- .1	- 1.7	- 1.7
Philippines.....	9.5	7.5	13.5	2.3	4.9	5.0	- .1	2.0	- 2.0
Other Asia 1/.....	5.4	5.1	4.9	1.9	7.3	6.4	- .1	- 1.1	- 1.1
Total Asia.....	5.0	6.1	5.3	2.2	4.1	7.1	- .1	- 1.1	- 1.1
Oceania:									
Australia.....	- 1.7	5.1	8.3	6.8	3.6	- .1	- 1.2	- 1	- 1
Total Oceania.....	.5	5.3	6.1	6.0	3.6	4.	- .1	- 1.1	- 1.1
Total World.....	3.8	2.3	3.7	2.1	4.1	6.1	1.4	- 1.1	- 1.1

1/ Includes The People's Republic of China, North Korea, and North Vietnam.

TRENDS IN CIGARETTE PRODUCTION FOR SPECIFIED COUNTRIES: 1960-1974 WITH TRENDLINE ESTIMATES FOR 1975, 1976 AND 1980  
(In billion pieces)

Country	Regression				Correlation				Standard				1973			1974			Trend Estimates		
	Constant	Coefficient	Coefficient	Error	Actual	Trend	Deviation	Actual	Trend	Deviation	1975	1976	1980								
(a)	(b)	(r)	(s)																		
Canada.....	32.5	1.68	.99	1.06	56.0	56.0	0	59.6	57.7	1.9	59.4	61.1	67.8								
Mexico.....	34.0	.59	.69	2.67	39.8	42.2	-2.4	43.1	42.8	.3	43.4	44.0	46.4								
United States.....	507.5	7.70	.92	13.72	644.2	615.3	28.9	635.0	623.0	12.0	630.7	638.4	669.3								
Argentina.....	19.4	1.02	.95	1.43	33.8	33.7	.1	38.3	34.7	3.6	35.7	36.7	40.8								
Brazil.....	51.2	2.40	.87	5.92	89.0	84.7	4.3	100.3	87.1	13.2	89.5	91.9	101.5								
Colombia.....	16.0	.37	.78	1.28	21.1	21.1	0	19.1	21.5	-2.4	21.8	22.2	23.7								
Venezuela.....	6.3	.49	.99	.26	13.4	13.2	.2	14.2	13.7	.5	14.2	14.7	16.7								
Belgium-Lux.....	9.7	.89	.97	.97	22.9	22.1	.8	25.7	23.0	2.7	23.9	24.7	28.3								
Denmark.....	4.8	.30	.96	.40	8.6	9.0	-.4	8.4	9.3	-.9	9.6	10.0	11.2								
France.....	41.3	2.46	.98	2.27	72.5	75.8	-3.3	82.1	78.3	3.8	80.8	83.2	93.1								
Germany, West.....	70.9	4.70	.99	2.20	133.8	136.7	-2.9	139.8	141.4	-1.6	146.1	150.8	169.6								
Ireland.....	4.2	.21	.73	.86	8.5	7.2	1.3	9.0	7.4	1.6	7.6	7.8	8.7								
Italy.....	52.4	1.15	.88	2.66	66.8	68.5	-1.7	66.0	69.7	-3.7	70.8	72.0	76.6								
Netherlands.....	8.0	1.51	.94	2.37	32.8	29.1	3.7	34.2	30.6	3.6	32.1	33.6	39.6								
United Kingdom.....	115.9	2.71	.95	3.66	159.4	153.9	5.5	158.8	156.6	2.2	159.3	162.0	172.9								
EC-9.....	307.4	13.93	1.00	4.63	505.3	501.1	4.2	524.1	514.9	9.2	528.7	542.6	597.9								
Canary Islands.....	2.7	.94	.99	.71	16.6	15.8	.8	16.8	16.7	.1	17.7	18.7	22.4								
Spain.....	25.0	.84	.80	2.75	33.3	36.8	-3.5	36.4	37.7	-1.3	38.5	39.4	42.7								
Switzerland.....	8.5	1.58	.95	2.31	31.1	30.6	.5	28.0	32.2	-4.2	33.8	35.4	41.7								
Bulgaria.....	3.8	4.63	.99	3.29	69.7	68.6	1.1	71.2	73.3	-2.1	77.9	82.5	101.1								
Poland.....	42.4	2.62	.97	2.97	75.5	79.1	-3.6	81.0	81.7	-.7	84.3	87.0	97.5								
Yugoslavia.....	18.3	1.45	.99	.93	37.3	38.6	-1.3	41.6	40.0	1.6	41.5	42.9	48.7								
U.S.S.R.....	225.2	9.32	.96	12.19	362.0	355.8	6.2	368.8	365.1	3.7	374.4	383.7	421.0								
Egypt.....	8.1	.67	.71	2.85	20.6	17.5	3.1	25.7	18.2	7.5	18.9	19.6	22.3								
South Africa.....	8.4	.70	.97	.69	18.8	18.1	.7	19.9	18.8	1.1	19.5	20.2	23.0								
China, Rep. of.....	10.6	.54	.98	.51	19.3	18.2	1.1	18.9	18.7	.2	19.2	19.8	21.9								
India.....	36.9	2.12	.93	3.51	64.3	66.5	-2.2	62.4	68.6	-6.2	70.8	72.9	81.4								
Japan.....	105.3	11.20	.99	7.84	267.8	262.1	5.7	292.2	273.3	18.9	284.5	295.7	340.5								
Korea, South.....	9.0	2.86	.99	1.85	49.2	49.0	.2	49.3	51.9	-2.6	54.7	57.6	70.2								
Philippines.....	15.9	2.15	.97	2.40	51.2	46.0	5.2	41.5	48.1	-6.6	50.3	52.4	69.0								
Thailand.....	7.0	.79	.96	1.04	19.4	18.1	1.3	20.8	18.9	1.9	19.7	20.4	23.6								
Turkey.....	23.5	1.60	.95	2.38	48.2	45.9	2.3	52.2	47.4	4.8	49.1	50.7	57.1								
Australia.....	16.0	.96	.98	.86	30.0	29.5	.5	31.4	30.4	1.0	31.3	32.3	36.2								
World.....	2,069.1	103.61	1.00	40.25	3,577.4	3,623.2	45.8	3,675.6	3,623.2	52.4	3,726.9	3,830.5	4,244.9								

World Cigarette Production: Actual and Trend









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**tobacco**

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December 1975

## WORLD TOBACCO PRODUCTION

### SET ANOTHER RECORD IN 1975

Because of expansion in the United States, Brazil, and several other major tobacco producers, the world's 1975 tobacco crop reached a new record of 11.7 billion pounds, 312 million pounds or 3 percent above the 1974 crop harvest. Production increases in cigarette types in 1975 were significant in flue-cured and burley but modest in orientals. However, these increases combined with the smallest growth rate in 5 years in cigarette output have changed the world tobacco economy from one of tight supply and record-high producer prices of previous seasons to that of improved stock positions in producing and consuming countries and lower producer prices. Quality of the 1975 crop in many major producing countries was lower primarily because of poor seasonal weather conditions.

Tobacco is grown in almost every country of the world. The United States and the People's Republic of China traditionally have been the world's largest producers, growing nearly equal volumes in recent years. In 1975, the two accounted for nearly 40 percent of the world's total crop.

Tobacco production continued to expand in 1975 among those countries that have become major producer-exporters of cigarette leaf in recent years. In this group (Brazil, South Korea, and Thailand, among others), production of light cigarette types has increased almost every year since the late 1960's. Growth in world leaf demand has increasingly been supplied by these countries as major importing countries have attempted to diversify their sources of supply. Changes in cigarette manufacturing technology have improved the marketability for the filler-type, lower priced leaf tobaccos grown in these areas.

The 1975 U.S. flue-cured and burley crops were 14 and 4 percent larger, respectively, expanding as a result of 1974's increased quotas and record high prices. Brazil's flue-cured crop at an estimated 380 million pounds—up almost 60 percent from that of the 1974 season—registered the highest growth rate in light cigarette types among non-Communist producers, reflecting the continued strong export demand for that leaf.

Acreage planted in Canada was reduced in anticipation of lower export and domestic sales. Poor weather and a shift to alternative crops were responsible for a smaller Indian crop. Among oriental producers, higher prices brought about a 36-percent larger crop in Greece, whereas Turkey—the world's largest exporter of oriental leaf produced about 33 million pounds less, mostly as a result of unfavorable weather.

### Harvest by Region

In North America, tobacco production rose 4 percent to 2.7 billion pounds as a result of the U.S. crop, which reached 2.2 billion pounds—the largest in 11 years. The Canadian Tobacco Producers' Marketing Board chose to reduce 1975 acreage allotments in anticipation of reduced export demand and lower domestic cigarette sales. Thus, that country's output dropped to an estimated 224 million pounds, 13 percent below that of the previous season. Mexico's crop also fell below 1974's output; planted area was up for 1974 but poor weather and insect damage reduced yields.

South America's total production was up some 147 million pounds. Record output in Brazil and Colombia more than offset some declines in Argentina and Paraguay. In both Brazil and Colombia, record harvests came from significantly larger plantings as well as favorable weather throughout most of the growing season.

Output in Western Europe rose by 15 percent in 1975. Italy's crop continued to expand with the financial advantages brought about by the EC's Common Agricultural Policy (CAP) for tobacco. Total Italian leaf production reached an estimated 210 million pounds in 1975. Greece produced a 241 million pound crop, with growers reacting to strong export demand for the oriental leaf.

Eastern Europe's total tobacco production was up 15 percent. Much larger crops were harvested in Bulgaria, Poland, and Yugoslavia as all three countries continued to

expand production of the light cigarette types. These East European countries have experienced a sharply rising demand for blended cigarettes in recent years and governments have favored increased domestic leaf production as opposed to increased imports to meet this demand.

Estimated production in the USSR dropped to about 657 million pounds this season, following last year's probable record high output of 690 million. Acreage planted to tobacco in 1975 was probably larger, but poor weather in the major tobacco producing areas reduced yields.

Africa's production is still dominated by Rhodesia, which is estimated to have produced a crop of more than 200 million pounds in 1975, up from the probable 175 million pounds produced in 1974. Malawi and Zambia harvested about 75 million and 17 million pounds, respectively, up from the reported 1974 totals of 60 million and 15 million. In South Africa, production was affected by less favorable weather, which caused a shorter crop—especially in the dark air-cured types.

Asia's probable tobacco production was 5.1 billion pounds in 1975, 135 million less than in 1974 because of reduced output in India and a probable drop in the People's Republic of China harvest.

India's crop was smaller because of poor weather, higher production costs, and more favorable returns from other crops. Japan's output took its first turn upward in many years, with production totaling about 347 million pounds. Government production incentives plus a relatively high level of unemployment that freed workers for tobacco production contributed to the larger 1975 crop. Turkey's 1975 crop suffered blue mold damage during wet weather early in the season, reducing output to an estimated 397 million pounds from the 430 million produced in 1974.

The Korean harvest was up some 10 percent to about 232 million pounds. The Korean Government encouraged expanded production of cigarette leaf with price incentives as well as greater producer credit. In Thailand, producer prices remained relatively high during the 1974 season, which encouraged acreage expansion to the point that marginal land was brought into tobacco production in 1975. Although overall yield was lower, production increased to about 152 million pounds. Total Philippine tobacco output in 1975 was 133 million pounds, some 40 million less than 1974. Reduced output of the dark types was mostly responsible for the drop.

## Harvest by Kinds of Tobacco

Flue-cured, burley, and oriental are the major kinds of tobaccos in world production. These three kinds are used in the blended or American-type cigarette and, therefore, are the tobaccos most widely traded in international commerce. Of the total 11.7 billion pounds of tobacco estimated to have been produced in 1975, flue-cured, burley, and oriental accounted for 70 percent. The other kinds—i.e., light air-cured, dark air- and sun-cured, and dark fire-cured tobaccos—are used principally in cigars,

pipe tobaccos, and other manufactured products such as chewing tobacco and snuff.

Record production of flue-cured and burley in 1975 has eased some of the price pressure in most major producing countries that existed in the previous season. With cigarette output growth at the slowest rate in 5 years, the larger 1975 world production of cigarette leaf provided for some stock-building in both producing and consuming countries. With oriental production increasing only marginally in 1975 and demand continuing strong, prices of this kind have been sustained at about 1974 levels.

The United States in 1975 produced the largest flue-cured crop in 19 years—1.4 billion pounds, compared with 1.2 billion in 1974. Production was up as a result of larger quotas and expanded acreage, but unfavorable weather affected yields. The best estimate for the People's Republic of China, indicates 1.4 billion pounds of flue-cured were harvested, only marginally lower than the 1974 outturn. The Brazilian flue-cured crop of about 380 million pounds—138 million pounds larger than 1974's harvest—moved that country into third place among flue-cured producers. Brazil moved up from fifth place in 1974. Flue-cured production continues to benefit from strong export demand and massive investment by international tobacco interests to expand production and improve quality in Brazil.

Among the other major flue-cured producers, India's crop was smaller because of poor weather and some shifting to alternative crops, and Canada's was reduced to compensate for an expected drop in export and domestic demand. However, production increased in each of the next five largest producing countries. Japan at 203 million pounds reversed a longtime trend of successively smaller flue-cured crops. The Republic of Korea, Rhodesia, the Philippines, and Thailand all produced larger crops in 1975 to take advantage of increased demand, relatively high prices, and expanded world markets for filler type, flue-cured leaf.

The 1975 world burley crop reached 1.2 billion pounds, 11 percent above 1974's outturn. U.S. output at an estimated 639 million pounds was the largest burley crop since 1963 and was 4 percent larger than the 1974 crop. Although all major burley producers except Mexico showed increases in 1975, the United States still accounts for about 50 percent of total world burley production.

The Italian burley crop expanded to 89 million pounds in 1975, up from 88 million in 1974. Korea's crop rose 25 percent, reflecting that country's continued effort to expand production, particularly for export markets. An estimated 66 million pounds of burley were produced by Korea, compared with 53 million in 1974. The Mexican burley crop at 42 million pounds was down marginally in 1975, mainly because of unfavorable weather, since area planted was indicated to have been greater. Japanese production of burley hit 45 million pounds, up from 42 million in 1974 in part because of new price incentives instituted by the Government.

Oriental tobacco production in 1975 is estimated at 1.9 billion pounds, just slightly above that in 1974.

Turkey and Greece are the world's most important producers of oriental leaf and most of their production enters international trade. The Turkish crop in 1975 was down 8 percent to 397 million pounds because of blue mold problems early in the season. The oriental crop in Greece at 211 million pounds was 36 percent larger than in 1974 as a result of higher producer prices and continued the trend in tobacco expansion. Other major producers of oriental leaf are the USSR, whose crop dropped to 613 million pounds or 5 percent, and Bulgaria, which grew 295 million pounds, slightly above last year's outturn.

Production in the other light air-cured category was about 728 million pounds in 1975, 2 percent below 1974's outturn. Included in this category is the U.S. southern Maryland crop, whose production in 1975 is expected to total 25 million pounds or 20 percent less than the 1974 crop. The PRC, Japan, Pakistan, and Mexico are the other major producers and as a group their production was down about 3 percent.

Dark air- and sun-cured production in 1975 was down 4 percent from the previous season to 2.4 billion pounds. Major producers of this kind are India, the PRC, Indonesia, Brazil, Argentina, and France.

Dark air-cured cigar tobacco dropped 7 percent in 1975 to 255 million pounds. The most important producers are the Philippines, whose crop reportedly dropped more than half, and Brazil and Colombia, which indicate substantially higher 1975 crops.

Dark fire-cured outturn was greater in 1975 at 122 million pounds compared with 112 million in 1974. The U.S. fire-cured crop is expected to be 22 percent larger than 1974's record low.

## Outlook

The world demand for light cigarette tobaccos is expected to continue to increase in the near term with a projected cigarette production growth rate of about 3 percent per annum. A worldwide shortage of light cigarette leaf tobaccos developed during the early 1970's as a result of a slowdown in production in major producing areas and increased demand from a cigarette output growth rate that exceeded the growth rate of leaf production. However, beginning with the 1974 crop and continuing with the 1975 crop, the available supply has become more in balance with demand and use. An evaluation of current cigarette output trends and light-leaf tobacco production indicates that available supplies should be adequate to meet demand, at least in the near term. There may, however, be significant shifts in areas of production that supply world trade.

Flue-cured—World flue-cured production during the past 15 years has been characterized by a steady uptrend, interrupted only by a dip in 1965 and 1966. The United Nations sanctions on trade with Rhodesia in 1964 led to a significant cut in Rhodesian flue-cured production in 1965. This move coupled with a substantial reduction in the 1965 U.S. flue-cured acreage allotment, contributed to the 11

percent decrease in world flue-cured output that year. The sharp recovery in 1967 resulted from new incentives and high yields in several major producing countries as well as some quota increase in the United States. Growth during 1968-1972 was fairly stable at about the trendline rate of 100 million pounds per year.

During the most recent 3 years, however, world production has accelerated at a rate triple the trendline annual increase. This accelerated growth rate in the most recent 3-year period reflects increased U.S. as well as foreign production. This upturn was boosted by a short world supply situation for quality tobacco and continuing strong demand that resulted in higher producer prices. U.S. production rose by 400 million pounds between 1972 and 1975. Brazilian output rose by 209 million pounds in the same period. Many other producing countries also turned to more emphasis on flue-cured with significant production boosts.

The outlook for 1976, assuming average weather, may be another record year, with world flue-cured output projected to be near 5,150 million pounds. The projected rate of increase is below the accelerated growth rate of the past 3 years but in line with the long-term trendline rate of growth and would maintain world production about 436 million pounds above the trendline. The anticipated, slower growth rate is primarily the result of a 15 percent reduction in the U.S. marketing quota which will, according to latest indication, partially offset increases in other major producing countries. Brazil's crop is expected to increase 10 percent to about 418 million pounds in 1976.

Oriental—World production of oriental-type tobacco reached a record 1,857 million pounds in 1975, topping the previous mark of 1,839 million pounds set in 1964. The sharp uptrend in oriental production in the early 1960's with the peak production in 1964 came as most major producing countries boosted acreage. Turkey, the largest non-Communist producer of this type leaf, increased acreage from an average of 404,000 pounds during the 1955-59 period to 670,000 in 1964. Output jumped from 259 million to 385 million pounds. Greece boosted acreage and production by 24 and 46 percent, respectively, in the same period. For Bulgaria, the corresponding figures were 31 and 94 percent. This production rise led to a glut of stocks in the major exporting nations and temporarily depressed prices of oriental type tobacco. Such surplus conditions existed until the early 1970's and are partially responsible for the leveling-off of oriental output from 1964 to the present. It has only been in recent years that the continuing world demand for this type of tobacco has absorbed the excess supply. Oriental tobacco is used both in straight oriental (aromatic) cigarettes and increasingly in blended American-type cigarettes. The former types are consumed primarily in Eastern Europe, the USSR, and the Middle East. The current situation of more equal supply and demand has revitalized the production of oriental-type tobacco with record grower prices and has resulted in all-time record production in 1975. Grower prices in Greece increased 75 percent between 1972 and 1974.

With these higher prices and strong world demand, production in 1976 is expected to increase about 100 million pounds to approximately 1,960 million pounds. This development is in line with current indications and the long-term trendline.

Burley—World burley production also set a record in 1975—the second record in as many years as both U.S. and foreign producers recorded increases. The U.S. crop—now estimated at 639 million pounds—was up 4 percent, reflecting larger acreage that more than offset lower yields. The 1976 U.S. crop will depend in part on the USDA quota decision that must be made by February 1. U.S. burley production has been trending downward at about 3 million pounds per year with actual production fluctuating widely around the trend, as indicated by a relatively large standard error in the trendline estimate.

Foreign burley production, on the other hand, increased at a relatively steady rate of about 30 million pounds per year. World burley production is now about equally divided between the United States and other countries. Italy, South Korea, Brazil, Mexico, and Greece account for

the bulk of foreign burley production. All these countries have experienced steady growth in burley output to meet the steadily rising world demand.

Based on current indications, world production of burley in 1976 is expected to continue to increase and may reach 1,270 million pounds. An outturn of this magnitude would be slightly above the long-term trendline rate of increase and would maintain world burley production well above the trendline level.

Other types—World production of other types of tobacco, including light air-cured other than burley, dark air- and sun-cured, fire-cured, and cigar varieties, is expected to decrease in 1976 to about 3,500 million pounds. This development would be in line with the long-term trend, as world demand and use for many of these types has weakened. American-blend cigarettes continue to gain popularity in many of the traditional dark cigarette markets. This tendency, along with a long-term down-trend in cigar and other tobacco products consumption in many countries, has led to a depressed supply-demand situation for a number of tobacco types in this group.

LEAF TOBACCO: World production by kinds, average 1969-73,  
annual 1974 and 1975 1/

Kinds	(In millions of pounds)		
	Average 1969-73	1974 <u>2/</u>	1975 <u>3/</u>
Flue-cured.....	3,996.1	4,761.3	5,044.2
Burley.....	916.0	1,112.6	1,235.1
Oriental.....	1,659.9	1,822.9	1,856.7
Other light air-cured (Incl. Md.)..	747.6	744.7	728.1
Dark air-cured and sun.....	2,329.2	2,528.8	2,426.5
Dark air-cured (cigar).....	328.6	273.5	255.2
Dark fire-cured.....	126.3	112.2	121.9
Total.....	10,103.6	11,355.8	11,667.6

1/ Production on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary.

FLUE-CURED TOBACCO: World production, by major country, average 1960-64 and 1969-73, annual 1974 and 1975 1/

Country	(In millions of pounds)		
	Average 1960-64	1969-73	1974 <u>2/</u>
United States.....	1,335.2	1,098.5	1,241.3
China, People's Rep. of....	538.8	1,049.4	1,389.0
India.....	183.9	240.6	310.0
Canada.....	183.7	220.8	252.3
Brazil.....	119.2	175.6	242.5
Japan.....	203.9	209.6	199.4
Korea, Rep. of.....	56.1	130.6	157.4
Rhodesia.....	224.5	134.3	165.0
Philippines.....	72.1	71.8	65.7
Thailand.....	22.9	48.1	66.5
China, Rep. of (Taiwan)....	38.4	39.4	38.6
Tanzania.....	3.5	21.2	26.0
Malawi.....	2.6	14.3	23.2
Zambia.....	16.6	12.1	13.7
Other.....	333.3	529.8	570.7
Total.....	3,334.7	3,996.1	4,761.3
Total, excluding China, People's Rep....	2,795.9	2,946.7	3,372.3
			3,688.2

1/ Production on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

BURLEY TOBACCO: World production by major country,  
average 1960-64 and 1969-73, annual 1974 and 1975 1/

(In millions of pounds)

Country	Average		1974 <u>2/</u>	1975 <u>3/</u>
	1960-64	1969-73		
United States.....	623.0	535.2	612.6	639.0
Italy.....	25.1	76.7	87.8	89.3
Korea, Rep. of.....	3.5	46.2	52.9	66.1
Mexico.....	10.5	11.5	42.6	42.2
Japan.....	18.4	28.6	41.6	45.4
Spain.....	38.7	34.6	34.1	42.9
Brazil.....	4.0	27.5	33.1	59.4
Argentina.....	1.7	14.0	14.2	24.3
Greece.....	2.6	28.5	23.8	29.8
Malawi.....	3.9	11.7	11.8	15.2
Other.....	43.2	101.5	158.1	181.5
Total.....	774.6	916.0	1,112.6	1,235.1

1/ Production on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

LEAF TOBACCO		AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. AVERAGE 1969-73, ANNUAL 1974 AND 1975									
CONTINENT AND COUNTRY		AREA			YIELD			PRODUCTION <sup>1/</sup>			
		AVE. 1969-73	1974 2/	1975 3/	AVE. 1969-73	1974 2/	1975 3/	AVE. 1969-73	1974 2/	1975 3/	
		THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LBS	THOUSAND LBS	THOUSAND LBS	
NORTH AMERICA											
CANADA		113	124	104	2,024	2,073	2,163	227,685	256,787	224,195	
COSTA RICA		4	6	5	1,030	934	1,130	3,616	5,456	6,060	
CUBA		128	170	170	711	647	647	91,088	110,001	110,001	
DOMINICAN REPUBLIC		57	75	57	1,075	1,098	648	61,582	82,855	36,971	
EL SALVADOR		2	3	4	1,322	1,425	1,565	2,298	4,455	6,885	
GUATEMALA		5	7	11	1,330	1,386	1,390	6,919	10,240	15,523	
HAITI		5	4/	4/	427	1,180	1,113	2,082	470	500	
HONDURAS		10	8	9	1,004	1,374	1,467	10,028	10,944	13,741	
JAMAICA		1	2	2	1,512	1,507	1,500	1,724	3,616	3,600	
MEXICO		85	97	96	1,542	1,525	1,178	131,172	148,365	113,493	
NICARAGUA		3	3	2	1,429	1,612	1,492	3,908	4,281	3,060	
PANAMA		2	3	3	1,088	863	904	2,131	2,504	2,701	
TRINIDAD-TOBAGO		1	1	4/	775	941	1,008	536	633	500	
UNITED STATES		877	963	1,085	2,031	2,066	2,021	1,781,599	1,989,962	2,192,770	
US-PUERTO RICO		5	3	3	1,227	1,428	1,333	5,995	3,999	3,999	
TOTAL		1,297	1,466	1,554	1,798	1,797	1,760	2,332,365	2,634,570	2,733,999	
SOUTH AMERICA											
ARGENTINA		179	228	228	800	945	900	143,324	215,292	205,127	
BRAZIL		508	522	565	827	952	1,113	419,902	497,137	629,647	
BOLIVIA		4	5	5	986	1,174	1,170	3,856	5,512	5,500	
CHILE		7	6	11	1,747	1,697	1,796	12,161	10,514	20,613	
COLOMBIA		61	63	77	1,596	1,432	1,525	97,664	90,609	117,946	
ECUADOR		4	5	6	742	615	675	3,028	3,267	3,051	
PANAMA		45	70	54	1,014	1,044	973	45,812	72,752	52,910	
PERU		7	14	14	867	736	867	6,418	10,362	12,346	
URUGUAY		1	1	2	794	1,186	1,373	830	1,583	2,205	
VENEZUELA		22	24	26	1,216	1,342	1,334	26,916	31,826	35,274	
TOTAL		839	938	969	906	1,001	1,098	759,912	938,853	1,085,419	
EUROPE											
BELGIUM		1	1	1	3,125	2,713	2,855	4,427	3,318	4,233	
FRANCE		49	49	51	2,118	2,323	2,467	104,714	114,046	123,899	
GERMANY, WEST		9	10	10	2,317	2,302	2,322	20,673	22,460	22,200	
ITALY		113	122	127	1,603	1,680	1,646	181,104	204,439	209,790	
TOTAL EC		173	182	149	1,800	1,894	1,904	310,918	344,264	360,121	
AUSTRIA		1	1	1	1,472	1,983	1,990	1,266	1,235	1,279	
GREECE		220	203	242	857	882	993	188,940	179,225	241,095	
SPAIN		36	32	40	1,448	1,512	1,489	51,716	49,041	59,401	
SWITZERLAND		2	2	2	2,191	2,136	2,107	4,182	3,968	3,748	
TOTAL WESTERN EUROPE		432	420	474	1,291	1,376	1,405	557,021	577,733	665,644	
ALBANIA		59	59	59	464	475	475	27,545	28,001	28,001	
BULGARIA		315	331	356	882	932	929	277,931	308,642	330,692	
CZECHOSLOVAKIA		10	10	9	1,192	1,113	1,222	12,390	11,001	11,001	
GERMANY, EAST		11	11	11	1,364	1,364	1,364	15,000	15,000	15,000	
HUNGARY		41	41	42	1,051	878	945	43,437	35,999	39,703	
POLAND		114	129	132	1,549	1,109	1,557	176,148	143,301	204,999	
ROMANIA		87	90	90	932	857	857	72,594	77,161	77,161	
YUGOSLAVIA		118	138	148	980	943	1,007	115,741	130,265	148,811	
TOTAL EASTERN EUROPE		756	809	846	979	926	1,011	740,786	749,370	855,367	
TOTAL EUROPE		1,188	1,229	1,320	1,092	1,080	1,152	1,297,807	1,327,103	1,421,011	
U.S.S.R. (EUROPE AND ASIA)		429	462	467	1,406	1,493	1,407	602,647	690,040	656,971	
AFRICA											
ALGERIA		26	26	26	494	499	491	12,657	13,230	13,001	
ANGOLA		14	15	15	730	1,028	1,041	10,141	15,212	15,401	
BURUNDI-RWANDA		5	5	5	684	661	661	3,501	3,501	3,501	
CAMERON		17	17	17	791	765	765	13,230	13,230	13,230	
CONGO, BRAZZAVILLE		10	10	10	371	376	376	3,740	3,750	3,750	
GHANA		7	10	9	510	771	818	3,623	7,361	7,361	
IVORY COAST		19	20	20	328	332	347	6,253	6,559	6,834	
KENYA		1	1	2	453	232	482	500	306	800	
LIBYA		3	2	2	1,252	1,433	1,433	3,359	3,300	3,300	
MADAGASCAR REPUBLIC		13	11	11	967	1,275	1,273	12,161	14,021	13,999	
MALAWI		115	132	140	473	456	532	54,408	60,161	74,502	
MAURITIUS		1	1	1	1,267	1,393	1,393	1,317	1,367	1,367	
MOROCCO		7	9	9	1,043	1,108	1,117	7,001	9,610	10,362	
MOZAMBIQUE		13	10	6	962	956	956	11,153	9,921	5,952	
NIGERIA		57	63	76	485	414	421	27,860	26,100	31,901	
RHODESIA		122	131	137	1,189	1,342	1,517	145,098	175,301	208,500	
SOUTH AFRICA		99	96	90	718	776	729	71,143	74,361	65,501	
TANZANIA		47	46	44	607	826	752	28,416	37,998	33,100	
TUNISIA		6	6	8	765	1,102	1,095	4,763	6,614	8,433	
UGANDA		17	4	3	537	575	577	8,955	2,416	1,570	
ZAMBIA		15	19	21	451	789	805	12,926	14,616	16,900	
ZAIRO (CONGO, D.R.)		6	6	6	668	829	877	4,179	4,780	4,956	
TOTAL		619	640	658	721	787	827	446,385	503,683	544,221	
ASIA											
BANGLADESH		44	115	113	752	800	789	32,742	91,709	89,000	
BURMA		145	159	159	863	1,028	1,036	125,138	163,520	165,001	
CHINA, PEOPLES REP.		1,650	1,883	1,077	1,149	1,148	1,777	1,161	2,168,991	2,116,002	
CHINA, REP OF (TAIWAN)		23	20	20	1,713	1,994	2,007	39,887	39,050	39,683	
CYPRUS		4	4	4	439	525	484	1,717	2,205	2,198	
INDIA		1,101	1,103	1,025	741	882	844	816,182	973,110	864,999	
INDONESIA		459	436	440	458	427	427	210,034	186,108	187,999	
IRAN		38	27	27	1,032	973	885	39,182	26,455	24,253	
IRAQ		45	42	43	640	539	535	29,007	22,928	22,998	
ISRAEL		5	3	3	546	637	674	2,892	2,205	2,094	
JAPAN		164	138	145	2,078	2,416	2,367	341,465	333,642	346,563	
JORDAN		10	11	12	354	390	374	3,390	4,114	4,343	
KHMER REP (CAMBODIA)		44	30	30	562	533	533	24,628	15,999	15,999	
KOREA, REP DF.		111	134	133	1,606	1,572	1,742	179,855	210,936	232,079	
LAOS		17	17	17	515	524	524	8,550	8,900	8,900	
LEBANON		18	19	19	1,007	1,190	1,225	18,281	22,046	22,707	
MALAYSIA		13	27	30	731	697	705	9,557	18,499	21,499	
PAKISTAN		5/	207	121	128	1,345	1,179	1,272	5/ 278,102	142,349	163,438
PHILIPPINES		217	260	190	783	667	699	169,731	173,127	133,044	
SINGAPORE		1	1	1	1,194	1,197	1,197	911	899	899	
SRI LANKA (CEYLON)		32	32	32	625	634	634	20,118	20,302	20,302	
SYRIA		32	38	57	768	536	575	24,660	20,626	33,069	
THAILAND		229	275	353	434	447	430	99,496	122,990	151,571	
TURKEY		818	828	865	429	520	459	351,085	430,214	397,269	
VIE7NAM SOUTH		22	22	22	837	833	833	18,316	18,521	18,521	
TOTAL		5,448	5,749	5,713	848	908	890	4,621,343	5,219,446	5,084,434	
OCEANIA											

## FLUE-CURED TOBACCO

AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. AVERAGE 1969-73, ANNUAL 1974 AND 1975<sup>1</sup>

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION <sup>1</sup>		
	AVE. 1969-73	1974 <sup>2</sup>	1975 <sup>3</sup>	AVE. 1969-73	1974 <sup>2</sup>	1975 <sup>3</sup>	AVE. 1969-73	1974 <sup>2</sup>	1975 <sup>3</sup>
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LBS	THOUSAND LBS	THOUSAND LBS
NORTH AMERICA <sup>4</sup>									
CANADA.....	108	121	101	2,039	2,054	2,176	220,841	252,294	218,890
COSTA RICA.....	1	1	1	1,230	1,288	1,565	1,057	1,528	2,050
CUBA.....	20	40	40	624	525	625	12,720	25,000	25,000
EL SALVADOR.....	1	2	2	1,159	1,049	1,037	1,302	1,995	2,385
GUATEMALA.....	2	3	4	1,338	1,089	1,234	2,495	2,954	5,176
HAITI.....	4/	4/	4/	1,091	1,003	1,003	65	300	300
HONOURAS.....	1	3	2	1,718	1,233	1,389	2,041	3,100	2,200
MEXICO.....	16	11	12	901	992	353	14,319	9,923	4,365
NICARAGUA.....	1	1	1	1,623	1,567	1,467	1,428	2,253	1,468
PANAMA.....	1	1	1	1,021	1,539	1,490	1,233	1,118	1,190
TRINIDAD-TOBAGO.....	1	1	1	775	941	1,008	536	633	500
UNITED STATES.....	555	616	719	1,979	2,014	1,975	1,098,519	1,241,326	1,419,560
TOTAL.....	708	800	883	1,917	1,928	1,905	1,356,565	1,542,424	1,683,095
SOUTH AMERICA <sup>4</sup>									
ARGENTINA.....	70	95	95	784	891	875	55,109	84,436	83,113
BRAZIL.....	135	181	267	1,297	1,338	1,427	175,633	242,506	380,443
CHILE.....	2	2	4	1,608	1,778	1,854	3,762	4,134	6,911
COLOMBIA.....	2	3	3	1,305	1,054	1,167	2,974	2,866	3,748
ECUADOR.....	4/	4/	1	1,014	700	710	132	346	780
PERU.....	1	4	5	1,287	1,323	1,176	1,865	4,740	6,393
VENEZUELA.....	13	15	16	1,242	1,370	1,346	16,223	20,304	22,112
TOTAL.....	225	300	392	1,136	1,198	1,286	255,697	359,332	503,502
EUROPE <sup>4</sup>									
GERMANY, WEST.....	1	1	1	1,451	1,243	1,363	1,344	860	899
ITALY.....	11	13	16	1,593	1,883	1,812	18,742	24,004	28,660
TOTAL EC.....	12	13	16	1,674	1,850	1,794	20,126	24,863	29,559
GREECE.....	4/	4/	4/	1,608	2,075	2,433	149	220	132
SPAIN.....	4/	4/	4/	1,315	669	669	134	20	46
SWITZERLAND.....	4/	4/	4/	2,439	2,193	2,190	145	639	595
TOTAL WESTERN EUROPE....	12	14	17	1,674	1,856	1,798	20,553	25,743	30,333
BULGARIA.....	18	20	26	911	950	934	16,456	18,999	24,275
HUNGARY.....	10	10	10	967	860	960	9,850	8,600	9,601
POLAND.....	53	45	47	1,365	827	1,191	72,514	37,300	55,999
YUGOSLAVIA.....	16	19	21	1,046	1,095	1,260	16,661	21,347	26,455
TOTAL EASTERN EUROPE...	97	95	104	1,187	912	1,119	115,481	86,246	116,330
TOTAL EUROPE.....	110	108	121	1,241	1,032	1,213	136,034	111,989	146,663
AFRICA <sup>4</sup>									
ANGOLA.....	9	11	11	774	1,040	1,047	7,180	11,023	11,100
GHANA.....	3	5	5	539	887	972	1,647	4,526	4,861
KENYA.....	1	1	1	300	212	476	251	234	529
MALAGASY REPUBLIC.....	1	2	2	1,251	1,158	1,000	1,800	2,315	2,000
MALAWI.....	14	19	25	1,059	1,221	1,240	14,328	23,197	31,001
MAURITIUS.....	1	1	1	873	1,146	1,146	647	836	836
MOZAMBIQUE.....	8	5	3	840	955	948	6,658	4,469	2,619
NIGERIA.....	6	8	9	455	449	482	2,822	3,501	4,101
ROMEOESIA.....	112	120	130	1,194	1,375	1,538	134,299	165,001	199,999
SOUTH AFRICA.....	56	58	57	728	741	685	40,891	42,615	39,068
TANZANIA.....	34	33	32	622	776	719	21,156	25,999	23,001
UGANDA.....	11	4	2	579	587	587	6,533	2,176	1,451
ZAMBIA.....	14	16	19	897	880	852	12,115	13,671	16,001
ZAIRE (CONGO, K.).....	4/	4/	4/	921	1,912	2,007	14	132	194
TOTAL.....	270	281	296	926	1,065	1,137	250,361	299,634	336,764
ASIA <sup>4</sup>									
BANGLAODESH.....	1	3	5	700	645	800	560	2,000	3,883
BURMA.....	15	14	14	1,760	2,880	2,857	27,108	40,320	40,000
CHINA, PEOPLES REP.....	875	988	1,034	1,199	1,406	1,306	1,049,350	1,388,999	1,356,001
CHINA, REP OF (TAIWAN).....	23	19	19	1,712	1,997	2,010	39,367	38,550	39,182
CYPRUS.....	1	1	4/	379	848	794	226	551	399
INDIA.....	383	375	309	628	827	684	240,565	309,967	209,999
INDONESIA.....	78	83	85	614	614	612	32,192	34,423	35,000
IRAN.....	7	7	7	1,124	892	800	8,162	6,614	6,001
ISRAEL.....	4/	- - -	- - -	1,070	- - -	- - -	13	- - -	- - -
JAPAN.....	104	81	85	2,014	2,464	2,394	209,606	199,377	202,623
JORDAN.....	7	6	9	397	552	440	2,767	3,413	3,858
KHMER REP (CAMBODIA).....	11	5	5	745	800	804	8,799	3,999	3,999
KOREA, REP OF.....	82	99	97	1,602	1,593	1,704	130,595	157,448	165,345
LAOS.....	5	5	5	600	600	600	3,000	3,000	3,008
MALAYSIA.....	10	24	28	725	704	704	7,584	16,799	19,500
PAKISTAN.....	58	40	50	993	1,280	1,310	2/ 57,771	51,510	65,501
PHILIPPINES.....	108	99	109	662	665	684	71,825	65,697	74,339
SRI LANKA (CEYLON).....	17	17	17	624	629	629	10,601	11,001	11,001
SYRIA.....	4/	4/	4/	1,642	1,456	1,695	9	313	628
THAILAND.....	134	172	234	360	387	374	48,123	66,519	86,934
TURKEY.....	2	1	1	448	551	519	1,095	441	441
Vietnam South.....	7	7	7	849	857	857	5,601	6,001	6,001
TOTAL.....	1,928	2,047	2,125	1,014	1,175	1,095	1,955,120	2,407,002	2,333,838
OCEANIA <sup>4</sup>									
AUSTRALIA.....	25	22	22	1,379	1,512	1,504	35,122	34,004	33,181
NEW ZEALAND.....	5	4	4	1,536	1,606	1,613	7,211	6,907	7,121
TOTAL.....	30	27	27	1,403	1,527	1,521	42,333	40,911	40,302
WORLD TOTAL.....	3,271	3,563	3,843	1,222	1,336	1,312	3,996,110	4,761,292	5,044,168

<sup>1/</sup> Production figures on farm-sold-weight basis, which is about 10 percent above dry-weight figures normally reported in trade statistics.<sup>2/</sup> Subject to revision.    <sup>3/</sup> Preliminary.    <sup>4/</sup> Less than 500 acres.    <sup>5/</sup> Includes Bangladesh prior to 1972.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

BURLEY TOBACCO		AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. AVERAGE 1969-73, ANNUAL 1974 AND 1975							
CONTINENT AND COUNTRY		AREA		YIELD		PRODUCTION 1/			
		AVE. 1969-73	1974 2/	1975 3/	AVE. 1969-73	1974 2/	1975 3/	AVE. 1969-73	1974 2/
		THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LBS	THOUSAND LBS
NORTH AMERICA:									
CANADA .....	1	1	1	2,278	2,162	2,078	2,835	2,006	2,701
COSTA RICA.....	4/	1	1	1,253	1,327	1,225	484	1,246	1,689
CUBA.....	2	3	3	750	571	571	1,799	2,000	2,000
DOMINICAN REPUBLIC.....	4/	1	4/	1,378	1,201	1,761	431	745	679
EL SALVADOR.....	4/	1	2	1,750	2,282	2,279	795	2,396	4,101
GUATEMALA.....	1	3	5	2,017	1,802	1,740	2,955	6,164	8,999
HAITI.....	4/	4/	4/	447	1,717	1,331	17	170	201
HONOURAS.....	4/	2	3	1,982	1,726	1,748	306	3,300	5,300
MEXICO.....	9	32	39	1,324	1,325	1,099	11,486	42,635	42,207
NICARAGUA.....	4/	1	1	1,774	2,024	1,890	807	1,285	1,228
PANAMA.....	4/	1	1	1,809	642	710	478	441	500
UNITED STATES.....	225	261	279	2,378	2,345	2,280	535,184	612,643	638,959
TOTAL .....	241	307	336	2,315	2,197	2,109	557,577	675,031	708,563
SOUTH AMERICA:									
ARGENTINA.....	10	9	15	1,637	1,564	1,617	14,027	14,242	24,251
BRAZIL.....	20	27	48	1,381	1,227	1,240	27,460	33,069	59,407
CHILE.....	3	3	7	1,750	1,675	1,789	5,804	5,628	12,932
COLOMBIA.....	1	2	2	917	1,275	1,160	1,193	2,205	2,866
ECUADOR.....	4/	1	1	1,391	1,229	1,227	285	820	1,470
PERU.....	4/	1	1	1,107	1,190	1,190	425	882	882
VENEZUELA.....	7	8	10	1,311	1,351	1,337	8,769	10,935	12,963
TOTAL .....	42	51	84	1,395	1,335	1,360	57,964	67,780	114,771
EUROPE:									
FRANCE .....	1	1	1	1,694	1,936	1,989	1,479	1,684	1,499
GERMANY, WEST.....	4	5	5	2,294	2,165	2,220	8,321	11,700	12,101
ITALY.....	26	28	30	2,930	3,090	3,011	76,723	87,774	89,286
TOTAL EC.....	31	35	36	2,811	2,917	2,869	86,923	101,158	102,886
AUSTRIA.....	1	1	1	1,472	1,983	1,990	1,266	1,235	1,279
GREECE.....	12	9	13	2,368	2,597	2,301	28,470	23,766	29,762
SPAIN.....	24	25	32	1,419	1,355	1,356	34,632	34,114	42,877
SWITZERLAND.....	4/	4/	4/	2,269	2,587	2,677	366	320	331
TOTAL WESTERN EUROPE	68	70	81	2,218	2,303	2,182	151,656	160,592	177,135
BULGARIA.....	6	8	8	1,430	1,375	1,379	7,918	11,001	11,001
POLAND.....	4/	1	1	1,789	977	1,333	562	1,301	2,000
YUGOSLAVIA.....	7	9	12	1,221	1,233	1,428	8,075	12,496	17,637
TOTAL EASTERN EUROPE	12	19	22	1,328	1,326	1,402	16,555	24,797	30,637
TOTAL EUROPE.....	81	88	103	2,081	2,096	2,016	168,211	185,389	207,773
AFRICA:									
ANGOLA.....	1	1	1	489	771	800	650	772	800
KENYA.....	4/	4/	4/	352	297	933	33	18	51
LIBYA .....	1	1	1	1,489	2,063	2,063	1,621	1,601	1,601
MALAGASY REPUBLIC .....	2	2	2	1,619	1,836	2,001	2,915	3,671	3,999
MALAWI.....	14	18	20	806	658	760	11,680	11,843	15,201
MAURITIUS.....	4/	4/	4/	891	893	893	1	2	2
MOROCCO .....	6	8	9	990	1,072	1,078	6,028	8,984	9,700
MOZAMBIQUE.....	3	4	2	1,068	1,102	1,101	3,402	3,968	2,381
NIGERIA.....	4/	4/	4/	513	496	496	66	99	99
RHODESIA.....	9	10	7	1,207	1,000	1,186	10,500	10,000	8,300
SOUTH AFRICA.....	3	5	4	713	828	725	2,381	4,101	3,263
ZAMBIA .....	1	3	2	523	315	404	766	946	899
ZAIRE (CONGO, K).....	1	1	1	700	1,324	1,101	616	926	882
TOTAL .....	42	53	50	960	891	949	40,660	46,929	47,178
ASIA:									
CHINA, REP OF (TAIWAN) .....	4/	4/	4/	1,855	1,825	1,825	520	500	500
INDIA.....	6	7	7	825	769	769	5,200	5,000	5,000
IRAN.....	4/	- - -	- - -	1,912	- - -	- - -	66	- - -	- - -
JAPAN.....	11	16	17	2,530	2,603	2,606	28,605	41,596	45,415
KOREA, REP OF.....	28	35	35	1,677	1,527	1,866	46,219	52,910	66,138
PAKISTAN.....	4/	4/	1	1,415	1,201	1,062	73	600	1,116
PHILIPPINES.....	9	31	34	678	818	810	5,776	25,353	27,558
SYRIA .....	1	2	4/	1,148	1,273	1,290	668	2,432	414
THAILAND.....	9	12	14	689	675	662	3,590	7,829	9,440
TOTAL.....	60	102	109	1,516	1,330	1,424	90,715	136,220	155,581
OCEANIA									
AUSTRALIA.....	4/	4/	4/	1,728	2,500	2,500	577	1,001	1,001
NEW ZEALAND.....	4/	4/	4/	1,720	2,030	2,230	258	201	220
TOTAL .....	4/	4/	4/	1,725	2,407	2,447	836	1,202	1,221
WORLD TOTAL .....	466	602	682	1,966	1,848	1,810	915,963	1,112,551	1,235,087

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight basis normally reported in trade statistics.

2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

ORIENTAL TOBACCO		AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, AVERAGE 1969-73, ANNUAL 1974 AND 1975							
CONTINENT AND COUNTRY	AVE. 1969-73	AREA		YIELD		PRODUCTION 1/			
		1974 2/	1975 3/	AVE. 1969-73	1974 2/	1975 3/	AVE. 1969-73	1974 2/	1975 3/
		THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LBS	THOUSAND LBS
NORTH AMERICA:									
GUATEMALA.....	4/	4/	4/	999	1,046	851	198	284	227
HONDURAS.....	4/	4/	4/	1,038	992	892	28	40	40
MEXICO.....	1	1	1	930	892	880	1,389	992	624
TOTAL.....	2	1	1	943	922	877	1,614	1,316	891
SOUTH AMERICA:									
ARGENTINA.....	1	1	1	507	687	712	554	761	783
CHILE.....	4/	4/	4/	789	814	884	168	161	240
VEENEZUELA.....	4/	4/	4/	562	535	530	242	33	33
TOTAL.....	2	1	1	555	699	737	963	955	1,056
EUROPE:									
ITALY.....	47	52	57	955	967	966	44,924	50,117	55,115
TOTAL EC.....	47	52	57	955	967	966	44,924	50,117	55,115
GREECE.....	208	194	229	770	801	921	160,321	155,239	211,201
TOTAL WESTERN EUROPE	255	246	286	804	836	930	205,245	205,356	266,316
BULGARIA.....	292	303	322	869	920	917	253,478	278,642	295,415
CZECHOSLOVAKIA.....	4	3	3	875	938	1,000	3,080	3,000	3,000
HUNGARY.....	18	19	20	1,055	895	930	19,035	17,000	18,600
ROMANIA.....	43	59	59	878	884	884	37,594	52,161	52,161
YUGOSLAVIA.....	93	109	114	951	881	912	88,094	96,017	103,616
TOTAL EASTERN EUROPE	449	493	518	894	906	913	401,282	446,820	472,794
TOTAL EUROPE.....	704	739	804	862	883	914	606,527	652,176	739,115
U.S.S.R. (EUROPE AND ASIA)	360	425	430	1,434	1,520	1,429	515,568	645,948	612,879
AFRICA:									
LIBYA.....	1	1	1	159	217	217	130	130	130
MALAWI.....	2	4	4	266	250	225	429	1,001	899
RHOESIA.....	1	1	4/	357	499	501	300	300	201
SOUTH AFRICA.....	4	3	3	453	550	635	1,597	1,052	2,161
ZAMBIA.....	4/	- - -	- - -	179	- - -	- - -	39	- - -	- - -
TOTAL.....	7	9	8	358	383	404	2,495	3,283	3,391
ASIA:									
CYPRUS.....	3	4	4	450	466	450	1,491	1,653	1,799
IRAN.....	20	12	12	947	1,071	987	19,323	13,228	12,251
IRAQ.....	43	40	41	633	529	524	27,408	21,429	21,499
ISRAEL.....	5	3	3	545	637	678	2,879	2,205	2,094
KOREA, REP OF.....	1	- - -	- - -	848	- - -	- - -	560	- - -	- - -
LEBANON.....	16	17	17	1,054	1,244	1,276	17,125	20,833	21,385
PAKISTAN.....	52	8	5	1,750	1,168	1,600	90,390	8,999	8,000
PHILIPPINES.....	- - -	5	5	- - -	372	380	- - -	1,940	1,948
SYRIA.....	31	36	57	761	492	564	23,445	17,882	32,024
THAILAND.....	4/	2	2	805	736	651	384	1,243	1,510
TURKEY.....	816	827	844	429	520	459	349,739	429,774	396,828
TOTAL.....	988	955	1,010	539	544	494	532,744	519,186	499,333
OCEANIA									
TOTAL.....	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -
WORLD TOTAL.....	2,062	2,130	2,255	805	856	823	1,659,911	1,822,862	1,856,659

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight figures normally reported in trade statistics.

2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

## OTHER LT AIR-CURED (INCL MD) I AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. AVERAGE 1969-73, ANNUAL 1974 AND 1975

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION <sup>1</sup>		
	AVE.1969-73	1974 <sup>2</sup>	1975 <sup>3</sup>	AVE.1969-73	1974 <sup>2</sup>	1975 <sup>3</sup>	AVE.1969-73	1974 <sup>2</sup>	1975 <sup>3</sup>
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LBS	THOUSAND LBS	THOUSAND LBS
<b>NORTH AMERICA:</b>									
COSTA RICA.....	2	4	3	914	722	867	2,056	2,683	2,321
DOMINICAN REPUBLIC.....	4/	1	1	904	1,200	1,762	412	653	1,019
HONDURAS.....	- - -	4/	4/	- - -	694	706	- - -	154	201
MEXICO.....	45	35	28	1,942	1,955	1,500	87,576	68,446	42,256
UNITED STATES.....	26	24	23	1,075	1,260	1,050	28,154	30,240	24,149
<b>TOTAL</b> .....	<b>74</b>	<b>63</b>	<b>55</b>	<b>1,597</b>	<b>1,609</b>	<b>1,278</b>	<b>118,208</b>	<b>102,111</b>	<b>69,945</b>
<b>SOUTH AMERICA:</b>									
ARGENTINA.....	4/	4/	4/	321	19	67	40	7	7
PARAGUAY.....	2	3	3	1,018	1,044	973	2,291	3,638	2,646
PERU.....	4/	4/	1	1,059	892	1,029	454	331	661
<b>TOTAL</b> .....	<b>3</b>	<b>4</b>	<b>3</b>	<b>964</b>	<b>946</b>	<b>958</b>	<b>2,825</b>	<b>3,975</b>	<b>3,314</b>
<b>EUROPE:</b>									
ITALY.....	4/	1	1	2,106	2,268	2,379	736	3,239	3,527
<b>TOTAL EC</b> .....	<b>4/</b>	<b>1</b>	<b>1</b>	<b>2,106</b>	<b>2,268</b>	<b>2,379</b>	<b>736</b>	<b>3,239</b>	<b>3,527</b>
SWITZERLAND.....	1	1	1	2,544	2,085	2,039	2,843	3,009	2,822
<b>TOTAL WESTERN EUROPE</b> .....	<b>1</b>	<b>3</b>	<b>3</b>	<b>2,440</b>	<b>2,176</b>	<b>2,219</b>	<b>3,579</b>	<b>6,248</b>	<b>6,349</b>
CZECHOSLOVAKIA.....	2	2	2	1,605	1,668	1,874	3,080	3,000	3,000
HUNGARY.....	5	4	4	1,034	850	950	4,924	3,399	3,801
PDOLAND.....	4/	- - -	- - -	1,361	- - -	- - -	145	- - -	- - -
<b>TOTAL EASTERN EUROPE</b> .....	<b>7</b>	<b>6</b>	<b>6</b>	<b>1,200</b>	<b>1,104</b>	<b>1,214</b>	<b>8,149</b>	<b>6,400</b>	<b>6,801</b>
<b>TOTAL EUROPE</b> .....	<b>8</b>	<b>9</b>	<b>8</b>	<b>1,421</b>	<b>1,459</b>	<b>1,553</b>	<b>11,728</b>	<b>12,648</b>	<b>13,150</b>
<b>AFRICA:</b>									
ALGERIA.....	15	15	15	494	500	500	7,176	7,401	7,401
CAMEROON.....	3	4	4	692	661	661	2,381	2,381	2,381
CDNGO, BRAZZAVILLE.....	4	4	4	512	489	489	2,200	2,200	2,200
IVORY COAST.....	5	6	6	373	388	408	2,020	2,209	2,324
LIBYA.....	4/	4/	4/	2,404	2,326	2,326	351	351	351
MALAGASY REPUBLIC.....	4	3	3	947	1,565	1,667	4,341	4,696	5,000
MAURITIUS.....	4/	4/	4/	2,366	2,120	2,120	649	529	529
NIGERIA.....	21	25	37	642	500	489	13,704	12,500	18,001
SDUTH AFRICA.....	5	- - -	- - -	495	- - -	- - -	2,672	- - -	- - -
ZAIRE (CONGO-KI).....				694	530	883	111	265	220
<b>TOTAL</b> .....	<b>59</b>	<b>57</b>	<b>69</b>	<b>599</b>	<b>566</b>	<b>556</b>	<b>35,606</b>	<b>32,531</b>	<b>38,406</b>
<b>ASIA:</b>									
BANGLADESH.....	2	7	12	858	846	800	2,060	5,500	9,409
CHINA,PEOPLES REP.....	402	500	430	933	840	965	374,903	419,996	415,001
INDIA.....	37	11	12	496	834	833	18,269	9,480	10,000
JAPAN.....	49	41	43	2,110	2,248	2,293	103,254	92,668	98,325
KDREA,REP OF.....	2	1	1	915	933	934	1,481	617	595
PAKISTAN.....	5/	62	60	1,279	1,084	1,148	5/ 79,231	65,080	70,000
<b>TOTAL</b> .....	<b>553</b>	<b>620</b>	<b>558</b>	<b>1,047</b>	<b>957</b>	<b>1,081</b>	<b>579,198</b>	<b>593,342</b>	<b>603,331</b>
<b>OCEANIA</b>									
<b>TOTAL</b> .....	<b>- - -</b>	<b>- - -</b>	<b>- - -</b>	<b>- - -</b>	<b>- - -</b>	<b>- - -</b>	<b>- - -</b>	<b>- - -</b>	<b>- - -</b>
<b>WORLD TOTAL</b> .....	<b>698</b>	<b>754</b>	<b>694</b>	<b>1,071</b>	<b>988</b>	<b>1,049</b>	<b>747,564</b>	<b>744,672</b>	<b>728,166</b>

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight basis normally reported in trade statistics.

2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Includes Bangladesh prior to 1972.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

CONTINENT AND COUNTRY	AREA		YIELD		PRODUCTION <sup>1</sup>					
	AVE. 1969-73	1974/	AVE. 1969-73	1974/	AVE. 1969-73	1974/	1975/			
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	ROUNDS PER ACRE	ROUNDS PER ACRE	ROUNDS PER ACRE	THOUSAND LBS	THOUSAND LBS	THOUSAND LBS	
<b>NORTH AMERICA:</b>										
CANADA.....	1	1	1	1,225	1,622	1,656	1,081	1,038	1,109	
CUBA.....	105	127	127	727	656	656	76,559	83,001	83,001	
DOMINICAN REPUBLIC.....	57	74	56	1,075	1,096	629	60,738	81,458	35,274	
EL SALVADOR.....	b/	b/	b/	1,249	370	1,335	201	64	399	
GUATEMALA.....	2	1	2	759	850	732	1,272	838	1,120	
HAITI.....	5	- - -	- - -	417	- - -	- - -	2,000	- - -	- - -	
MONDURAS.....	7	1	2	812	1,379	1,274	5,316	750	2,500	
MEXICO.....	14	18	17	1,179	1,478	1,449	16,402	26,369	24,041	
NICARAGUA.....	1	1	b/	1,252	1,274	909	1,227	743	366	
PANAMA.....	1	1	1	453	635	667	421	946	1,001	
UNITED STATES.....	10	8	9	1,761	1,606	1,710	16,613	12,590	14,863	
US-PUERTO RICO.....	5	3	3	1,227	1,428	1,333	5,935	3,999	3,999	
<b>TOTAL.....</b>	<b>206</b>	<b>234</b>	<b>217</b>	<b>911</b>	<b>906</b>	<b>772</b>	<b>187,835</b>	<b>211,796</b>	<b>167,671</b>	
<b>SOUTH AMERICA:</b>										
ARGENTINA.....	95	119	114	759	951	833	71,809	113,623	94,584	
BRAZIL.....	271	235	160	554	634	669	150,220	148,811	103,817	
BOLIVIA.....	A	5	5	986	1,174	1,170	3,856	5,512	5,500	
CHILE.....	1	b/	b/	2,122	1,898	2,099	2,427	591	529	
COLOMBIA.....	34	41	64	1,546	1,399	1,529	52,492	57,981	67,681	
Ecuador.....	A	4	3	697	506	689	2,611	2,101	1,601	
RARAGUAY.....	A3	66	52	1,019	1,044	973	43,521	69,114	50,265	
PERU.....	5	9	7	714	670	595	3,675	4,409	4,409	
URUGUAY.....	1	1	2	794	1,186	1,373	830	1,583	2,205	
VENEZUELA.....	2	1	b/	862	746	649	1,652	553	165	
<b>TOTAL.....</b>	<b>A59</b>	<b>482</b>	<b>397</b>	<b>725</b>	<b>638</b>	<b>855</b>	<b>333,123</b>	<b>404,277</b>	<b>330,752</b>	
<b>EUROPE:</b>										
BELGIUM.....	1	1	1	3,125	2,713	2,855	4,427	3,318	4,233	
FRANCE.....	A8	48	50	2,128	2,330	2,454	102,835	112,362	122,399	
GERMANY-EAST.....	A	4	3	2,527	2,704	2,667	10,958	9,901	9,200	
ITALY.....	15	13	12	1,357	1,365	1,337	19,767	17,524	16,094	
<b>TOTAL EC.....</b>	<b>69</b>	<b>66</b>	<b>57</b>	<b>2,010</b>	<b>2,170</b>	<b>2,273</b>	<b>137,996</b>	<b>143,145</b>	<b>151,926</b>	
SPAIN.....	11	- - -	7	8	1,513	2,058	2,014	16,949	14,908	
SWITZERLAND.....	1	- - -	- - -	1,452	- - -	- - -	829	- - -	- - -	
<b>TOTAL WESTERN EUROPE.....</b>	<b>80</b>	<b>73</b>	<b>75</b>	<b>1,937</b>	<b>2,159</b>	<b>2,264</b>	<b>155,774</b>	<b>158,013</b>	<b>168,403</b>	
ALBANIA.....	59	59	59	664	675	675	27,545	28,001	28,001	
BULGARIA.....	- - -	- - -	- - -	- - -	- - -	- - -	50	- - -	- - -	
CZECHOSLOVAKIA.....	5	5	4	1,258	1,024	1,130	6,230	5,000	5,000	
GERMANY-EAST.....	11	11	11	1,364	1,364	1,364	15,000	15,000	15,000	
HUNGARY.....	8	8	8	1,156	875	966	9,627	7,000	7,701	
ROLANDO.....	A1	59	59	1,607	1,166	1,633	66,450	58,700	97,000	
ROMANIA.....	4A	31	31	787	806	806	35,000	25,000	25,000	
YUGOSLAVIA.....	3	b/	1	998	1,164	1,087	2,911	408	1,102	
<b>TOTAL EASTERN EUROPE.....</b>	<b>172</b>	<b>173</b>	<b>174</b>	<b>945</b>	<b>861</b>	<b>1,030</b>	<b>162,842</b>	<b>149,106</b>	<b>178,804</b>	
<b>TOTAL EUROPE.....</b>	<b>253</b>	<b>246</b>	<b>249</b>	<b>1,260</b>	<b>1,247</b>	<b>1,397</b>	<b>318,617</b>	<b>307,118</b>	<b>347,207</b>	
<b>U.S.S.R. (EUROPE AND ASIA)</b>	<b>59</b>	<b>37</b>	<b>37</b>	<b>1,301</b>	<b>1,190</b>	<b>1,190</b>	<b>76,279</b>	<b>44,092</b>	<b>44,092</b>	
<b>AFRICA:</b>										
ALGERIA.....	11	12	12	695	698	674	5,482	5,829	5,600	
ANGOLA.....	3	3	3	705	1,068	1,094	2,311	3,417	3,501	
BURUNDI-RWANDA.....	5	5	5	684	661	661	3,501	3,501	3,501	
CAMEROON.....	9	9	9	608	605	605	5,688	5,688	5,688	
CONGO-BRAZZAVILLE.....	6	5	5	266	283	283	1,540	1,550	1,550	
GHANA.....	3	3	2	644	547	605	1,229	1,367	809	
IVORY COAST.....	1A	14	14	310	309	322	4,233	4,350	4,511	
KENYA.....	b/	- - -	- - -	3,543	- - -	- - -	184	- - -	- - -	
LIBYA.....	1	1	1	1,380	1,571	1,571	1,257	1,219	1,219	
MALAGASY REPUBLIC.....	5	4	4	629	835	750	3,105	3,340	3,000	
MALAWI.....	15	16	16	307	235	264	4,587	3,768	3,900	
MOROCCO.....	1	b/	b/	1,574	2,164	2,411	973	626	A81	
MOZAMBIQUE.....	1	2	1	509	490	497	503	882	538	
NERHERIA.....	30	30	30	379	333	320	11,269	10,000	9,700	
SOUTH AFRICA.....	31	30	25	769	860	860	23,602	25,794	21,010	
TUNISIA.....	6	6	8	765	1,102	1,095	4,743	6,614	6,633	
ZAMBIA.....	- - -	- - -	- - -	- - -	- - -	- - -	5	- - -	- - -	
ZAIRE (CONGO-K.).....	A	3	3	632	733	733	2,527	2,200	2,200	
<b>TOTAL.....</b>	<b>144</b>	<b>1A3</b>	<b>139</b>	<b>533</b>	<b>559</b>	<b>545</b>	<b>76,758</b>	<b>80,144</b>	<b>75,814</b>	
<b>ASIA:</b>										
BANGLADESH.....	A0	105	96	766	802	788	30,122	84,209	75,710	
BURMA.....	130	145	145	756	850	864	98,030	123,200	125,001	
CHINA-PEOPLES REP.....	373	A00	375	946	900	920	353,163	359,986	345,000	
INDIA.....	675	711	698	818	913	917	552,148	648,664	640,000	
INDONESIA.....	369	353	355	667	430	631	172,148	151,885	152,999	
IRAN.....	10	7	7	I-13A	892	800	11,631	6,614	6,001	
IRAQ.....	2	2	2	800	750	750	1,599	1,699	1,699	
JORDAN.....	3	4	3	239	161	164	623	701	485	
KHMER REP (CAMBODIA).....	32	25	25	489	480	480	15,828	12,000	12,000	
LAOS.....	12	12	12	678	492	492	5,580	5,900	5,900	
LEBANON.....	2	2	2	605	682	743	1,157	1,213	1,323	
MALAYSIA.....	3	3	3	759	640	714	1,973	1,700	2,006	
PAKISTAN.....	2/	13	12	11	1,761	1,327	1,651	23,634	16,061	18,621
SINGAPORE.....	1	1	1	1,194	1,197	1,197	911	899	899	
SRI LANKA (CEYLON).....	13	12	12	573	592	592	7,220	7,101	7,101	
SYRIA.....	1	- - -	- - -	743	- - -	- - -	538	- - -	- - -	
THAILAND.....	90	90	102	428	527	524	47,399	47,399	53,482	
TURKEY.....	b/	- - -	- - -	627	- - -	- - -	251	- - -	- - -	
VIECHAM SOUTH.....	15	15	15	A31	822	822	12,716	12,520	12,520	
<b>TOTAL.....</b>	<b>I-78A</b>	<b>1,899</b>	<b>1,865</b>	<b>749</b>	<b>780</b>	<b>783</b>	<b>1,336,512</b>	<b>1,481,359</b>	<b>1,460,940</b>	
<b>WORLD TOTAL</b>	<b>2,90A</b>	<b>3,042</b>	<b>2,894</b>	<b>902</b>	<b>631</b>	<b>636</b>	<b>2,379,273</b>	<b>2,528,786</b>	<b>2,425,407</b>	

<sup>1/</sup> Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight figures normally reported in trade statistics.

<sup>2/</sup> Subject to revision. <sup>3/</sup> Preliminary. <sup>b/</sup> Less than 500 acres. <sup>5/</sup> Includes Bangladesh prior to 1972.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

## DK AIR-CURED (CIGAR) TOBACCO I AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, AVERAGE 1969-73, ANNUAL 1974 AND 1975

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION 1/		
	AVE. 1969-73	1974 2/	1975 3/	AVE. 1969-73	1974 2/	1975 3/	AVE. 1969-73	1974 2/	1975 3/
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LBS	THOUSAND LBS	THOUSAND LBS
<b>NORTH AMERICA:</b>									
CANADA.....	2	1	1	1,610	1,187	1,301	2,928	1,446	1,495
MONROVIA.....	2	3	2	1,125	1,320	1,422	2,339	3,600	3,501
JAMAICA.....	1	2	2	1,512	1,507	1,500	1,724	3,616	3,600
NICARAGUA.....	4/	- - -	- - -	1,061	- - -	- - -	646	- - -	- - -
UNITED STATES.....	38	33	32	1,690	1,885	1,747	63,732	61,294	56,471
TOTAL.....	43	39	38	1,639	1,800	1,698	71,168	69,959	65,067
<b>SOUTH AMERICA:</b>									
ARGENTINA.....	2	1	1	565	1,005	1,015	871	1,321	1,422
BRAZIL.....	81	79	91	818	918	948	66,589	72,752	85,979
COLOMBIA.....	24	17	27	1,734	1,588	1,593	41,006	27,558	43,651
TOTAL.....	107	98	119	1,018	1,038	1,097	108,465	101,630	131,052
<b>EUROPE:</b>									
ITALY.....	1	1	1	1,430	1,670	1,695	1,002	1,876	1,675
TOTAL EC.....	1	1	1	1,430	1,670	1,695	1,002	1,576	1,675
TOTAL WESTERN EUROPE..	1	1	1	1,430	1,670	1,695	1,002	1,576	1,675
POLAND.....	7	10	10	1,858	1,541	2,371	12,816	15,000	23,001
TOTAL EASTERN EUROPE..	7	10	10	1,858	1,541	2,371	12,816	15,000	23,001
TOTAL EUROPE.....	8	11	11	1,818	1,553	2,308	13,818	16,576	24,676
U.S.S.R. (EUROPE AND ASIA)	10	- - -	- - -	1,038	- - -	- - -	10,800	- - -	- - -
<b>AFRICA:</b>									
CAMEROON.....	4	4	4	1,317	1,200	1,200	5,161	5,161	5,161
TOTAL.....	4	4	4	1,317	1,200	1,200	5,161	5,161	5,161
<b>ASIA:</b>									
PAKISTAN.....	22	- - -	- - -	1,253	- - -	- - -	27,034	- - -	- - -
PHILIPPINES.....	100	125	42	923	643	687	92,129	80,137	29,211
TOTAL.....	121	125	42	981	643	687	119,163	80,137	29,211
OCEANIA	TOTAL.....	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -
WORLD TOTAL.....	293	276	215	1,120	990	1,185	328,576	273,463	255,167

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight figures normally reported in trade statistics.

2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

## DK FIRE-CURED TOBACCO

## I. AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. AVERAGE 1969-73, ANNUAL 1974 AND 1975

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION <sup>1/</sup>		
	AVE. 1969-73	1974 <sup>2/</sup>	1975 <sup>3/</sup>	AVE. 1969-73	1974 <sup>2/</sup>	1975 <sup>3/</sup>	AVE. 1969-73	1974 <sup>2/</sup>	1975 <sup>3/</sup>
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LBS	THOUSAND LBS	THOUSAND LBS
NORTH AMERICA:									
UNITED STATES.....	24	21	23	1,662	1,504	1,671	39,397	31,867	38,768
TOTAL.....	24	21	23	1,662	1,504	1,671	39,397	31,867	38,768
SOUTH AMERICA:									
ARGENTINA.....	2	2	2	535	551	607	875	904	972
TOTAL.....	2	2	2	535	551	607	875	904	972
EUROPE:									
ITALY.....	13	13	10	1,673	1,500	1,487	19,212	20,205	15,432
TOTAL EC .....	13	13	10	1,673	1,500	1,487	19,212	20,205	15,432
TOTAL WESTERN EUROPE	13	13	10	1,673	1,500	1,487	19,212	20,205	15,432
POLAND.....	12	14	14	1,985	1,485	1,915	23,662	21,001	27,000
TOTAL EASTERN EUROPE	12	14	14	1,985	1,485	1,915	23,662	21,001	27,000
TOTAL EUROPE.....	25	28	24	1,718	1,492	1,733	42,873	41,205	42,432
AFRICA:									
GHANA.....	1	2	2	586	755	840	747	1,435	1,691
KENYA.....	4/	4/	4/	262	354	446	31	55	221
MALAWI.....	71	75	75	731	271	313	23,394	20,353	23,501
MOZAMBIQUE.....	1	4/	4/	700	1,833	1,910	590	661	417
TANZANIA.....	13	13	12	567	960	842	7,260	12,000	10,099
UGANDA.....	5	4/	4/	648	486	482	2,422	240	119
ZAIRE (CONGO, D.R.)....	1	1	1	758	838	970	310	1,257	1,455
TOTAL.....	92	92	91	383	392	410	35,345	36,001	37,502
ASIA:									
INDONESIA.....	12	- - -	- - -	683	- - -	- - -	5,494	- - -	- - -
SRI LANKA (CEYLON)....	2	3	3	912	880	880	2,097	2,200	2,200
TOTAL.....	14	3	3	553	860	860	7,791	2,200	2,200
OCEANIA									
TOTAL.....	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -	- - -
WORLD TOTAL.....	157	145	143	806	774	851	126,291	112,179	121,875

<sup>1/</sup> Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight figures normally reported in trade statistics.  
<sup>2/</sup> Subject to revision.    <sup>3/</sup> Preliminary.    <sup>4/</sup> Less than 500 acres.

Note: Totals computed on unrounded data.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

Trends in Leaf Tobacco Production for Specified Countries: 1960-75 with Trendline Estimates for 1976, 1977, and 1980  
(In million pounds)

Country	Regression				Standard				1974			1975			Trend Estimates		
	Constant	Coefficient	Correlation	Error	Actual	Trend	Deviation	Actual	Trend	Deviation	1976	1977	1980				
	(a) 1/	(b) 2/	(r) 3/	(s) 4/													
Canada.....	189.2	3.00	.50	24.00	256.8	234.3	22.5	224.2	237.3	-13.1	240.3	243.3	252.3				
Mexico.....	86.8	2.96	.69	14.34	148.4	131.4	17.0	113.5	134.3	-20.8	137.2	140.1	149.0				
United States.....	2,121.8	-18.74	-.42	186.11	1,990.0	1,840.6	149.4	2,191.0	1,821.9	369.1	1,803.2	1,784.5	1,728.2				
Argentina.....	79.0	6.55	.87	17.14	215.4	177.2	38.2	213.8	183.8	30.0	190.4	197.0	216.6				
Brazil.....	279.7	13.33	.73	58.04	497.1	479.8	17.3	629.6	493.1	136.5	506.4	519.7	559.7				
Italy.....	109.9	6.37	.76	24.92	204.4	205.5	-1.1	209.8	211.8	-2.0	218.1	224.4	243.5				
Total EC	217.7	8.39	.76	33.41	344.3	343.6	-.7	360.1	352.0	8.1	360.4	368.8	394.0				
Greece.....	219.8	-	.88	-	.09	44.03	179.2	206.4	-27.2	241.1	205.6	35.5	204.8	204.0	201.3		
Bulgaria.....	182.0	9.20	.71	41.90	308.6	320.0	-11.4	330.7	329.2	1.5	338.4	347.6	375.2				
Poland.....	107.7	5.31	.60	32.66	143.3	187.4	-44.1	205.0	192.7	12.3	198.0	203.3	219.2				
U.S.S.R.....	309.2	24.91	.92	47.87	690.0	682.9	7.1	657.0	707.8	-50.8	732.7	757.6	832.4				
Malawi.....	25.5	2.49	.75	10.17	60.2	62.8	-2.6	74.5	65.3	9.2	67.8	70.3	77.8				
China, Peoples Rep.	1,266.0	51.01	.84	152.86	2,169.0	2,031.3	137.7	2,116.0	2,082.3	33.7	2,133.3	2,184.3	2,337.3				
India.....	672.1	13.66	.74	57.58	973.1	877.1	96.0	865.0	890.7	-25.7	904.3	917.9	958.9				
Indonesia.....	172.1	2.35	.27	38.33	186.1	207.2	-21.1	188.0	209.6	-21.6	212.0	214.4	221.4				
Japan.....	356.8	.68	.05	60.76	333.6	366.9	-33.3	346.6	367.6	-21.0	368.3	369.0	371.0				
Korea, Rep. of.....	42.6	11.91	.89	27.69	210.9	220.9	-10.0	232.1	232.9	-.8	244.9	256.9	292.6				
Philippines.....	152.9	.71	.12	26.35	173.1	163.6	9.5	133.0	164.3	-31.3	165.0	165.7	167.8				
Thailand.....	48.6	4.76	.93	8.78	123.0	120.1	2.9	151.6	124.8	26.8	129.5	134.2	148.5				
Turkey.....	254.5	9.69	.70	45.28	430.2	399.9	30.3	397.3	409.6	-12.3	419.3	429.0	458.1				
World.....	8,304.2	181.61	.86	490.86	11,355.9	11,028.3	327.6	11,674.5	11,209.9	464.6	11,391.5	11,573.1	12,117.9				

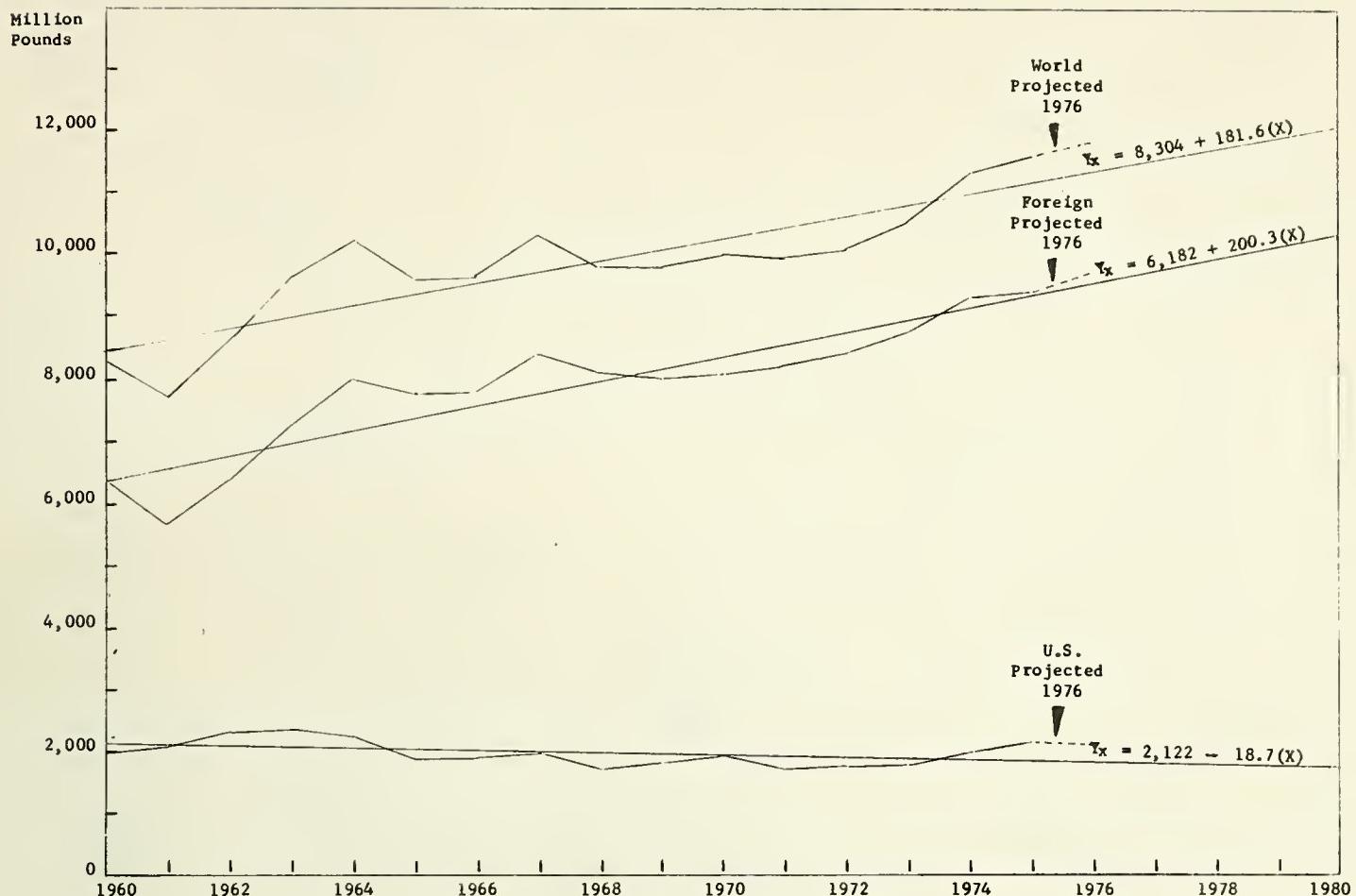
1/ Intercept - trend value of production when X equals zero (i.e.: X = 0 = 1959). 2/ Slope - the change in the trend value of production for a one unit change in time (i.e.: annual change). 3/ A value between 1 and -1 that measures the degree of linear association between time and production. The larger the absolute value of (r), the higher the degree of linear association between them. 4/ A measure of the amount of variation of the actual production from its trend values.

Trends in Flue-cured, Burley, and Oriental Tobacco Production for Specified Countries: 1960-75 with Trendline Estimates for 1976, 1977, and 1980  
(In million pounds)

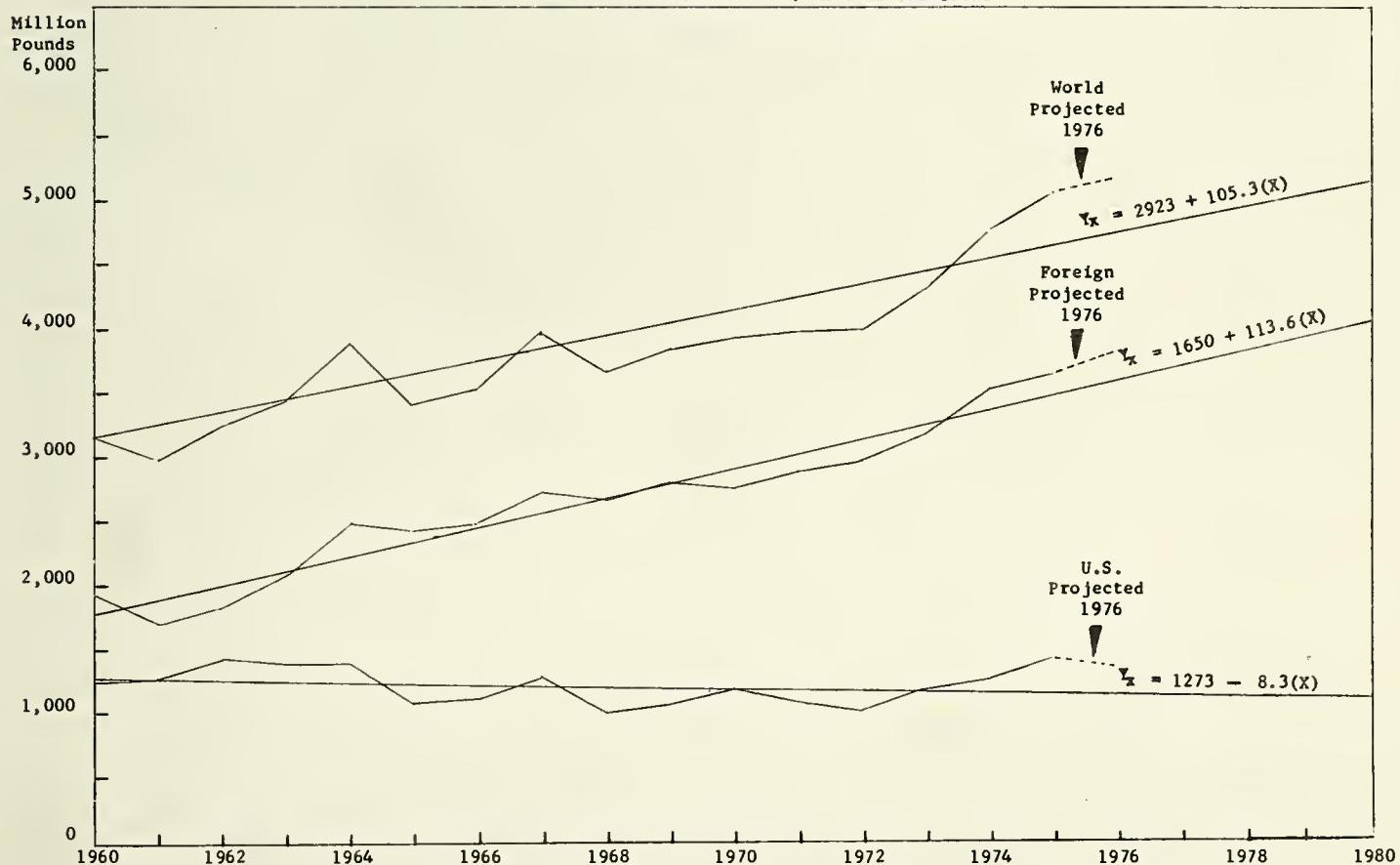
Country	Regression				Correlation				Standard				1974			1975			Trend Estimates		
	Constant	Coefficient	Coefficient	Error	Actual	Trend	Deviation	Actual	Trend	Deviation	1976	1977	1980								
	(a) 1/	(b) 2/	(r) 3/	(s) 4/																	
<u>Flue-cured</u>																					
Canada.....	175.3	3.59	.57	24.07	252.3	229.1	23.2	218.9	232.7	-13.8	236.3	239.9	250.6								
United States....	1,272.9	-8.28	-0.27	135.64	1,241.3	1,148.8	92.5	1,419.6	1,140.5	279.1	1,132.2	1,123.9	1,099.1								
Argentina.....	7.0	4.28	.93	7.74	84.4	71.2	13.2	83.1	75.5	7.6	79.8	84.0	86.9								
Brazil.....	77.0	10.44	.70	48.75	242.5	233.6	8.9	380.1	244.0	136.4	254.5	264.9	266.2								
Poland.....	76.0	-7.71	-0.14	23.00	37.3	65.3	-28.0	56.0	64.6	-8.6	63.9	63.1	61.0								
China, Rep. of...	37.5	.13	.13	4.62	38.6	39.5	-0.9	39.2	39.6	.4	39.7	39.9	40.3								
India.....	157.5	6.73	.66	34.89	310.0	258.5	51.5	210.0	265.2	-55.2	272.0	278.7	298.0								
Korea, Rep. of...	32.3	8.60	.91	17.69	157.4	161.3	-3.9	165.3	169.9	-4.6	178.4	187.0	212.8								
Philippines.....	74.1	-2.4	-0.10	11.18	65.7	70.5	-4.8	74.3	70.2	4.1	70.0	69.7	69.0								
Thailand.....	10.9	3.49	.92	6.96	66.5	63.2	3.3	86.9	66.6	20.3	70.1	73.6	84.1								
World.....	2,922.8	105.32	.91	227.77	4,761.3	4,502.5	258.8	5,044.2	4,607.8	436.4	4,713.1	4,818.4	5,124.4								
<u>Burley</u>																					
Mexico.....	2.4	1.63	.59	10.43	42.6	26.9	15.7	42.2	28.6	13.6	30.2	31.8	36.7								
United States....	610.5	-3.30	-0.21	71.71	612.6	561.0	51.6	637.2	557.7	79.5	554.4	551.1	541.2								
Brazil.....	-7.7	3.00	.89	7.08	33.1	37.3	-4.2	59.4	40.3	19.1	43.3	46.3	55.3								
Italy.....	6.6	5.48	.95	8.33	87.8	88.8	-1.0	89.3	94.3	-5.0	99.8	105.3	121.7								
Greece.....	-2.7	2.33	.94	3.90	23.8	32.2	-8.4	29.8	34.5	-4.7	36.8	39.2	46.1								
Spain.....	37.9	-1.14	-0.09	6.59	34.1	35.9	-1.8	42.9	35.8	7.1	35.6	35.5	35.1								
Korea, Rep. of...	10.6	4.81	.91	10.37	52.9	61.5	-8.6	66.1	66.3	-2.2	71.1	75.9	90.4								
World.....	653.1	26.50	.82	84.86	1,112.6	1,050.6	62.0	1,233.3	1,077.1	156.2	1,103.6	1,130.1	1,209.6								
<u>Oriental</u>																					
Italy.....	35.7	1.08	.45	9.90	50.1	52.0	-1.9	55.1	53.0	2.1	54.1	55.2	58.4								
Greece.....	222.4	-3.21	-0.31	44.78	155.2	174.3	-19.1	211.2	171.1	40.1	167.9	164.7	155.0								
Bulgaria.....	175.1	7.65	.67	39.34	278.6	289.8	-11.2	295.4	297.4	-2.0	305.1	312.7	335.7								
Romania.....	58.5	-0.78	-0.16	21.96	52.2	46.7	5.5	52.2	46.0	6.2	45.2	44.4	42.0								
Yugoslavia.....	70.2	2.16	.40	22.87	96.0	102.7	-6.7	103.6	104.9	-1.3	107.0	109.2	115.7								
Lebanon.....	6.4	.93	.94	1.53	20.8	20.4	.4	21.4	21.3	.1	22.2	23.2	26.0								
Syria.....	13.5	.83	.62	4.89	17.9	25.9	-8.0	32.0	26.7	5.3	27.6	28.4	30.9								
Turkey.....	252.8	9.75	.70	45.26	429.8	399.0	30.8	396.8	400.8	-12.0	418.5	428.2	457.5								
World.....	1,129.5	49.40	.78	182.55	1,822.9	1,870.6	-47.7	1,856.7	1,920.0	-63.3	1,969.4	2,018.8	2,167.0								

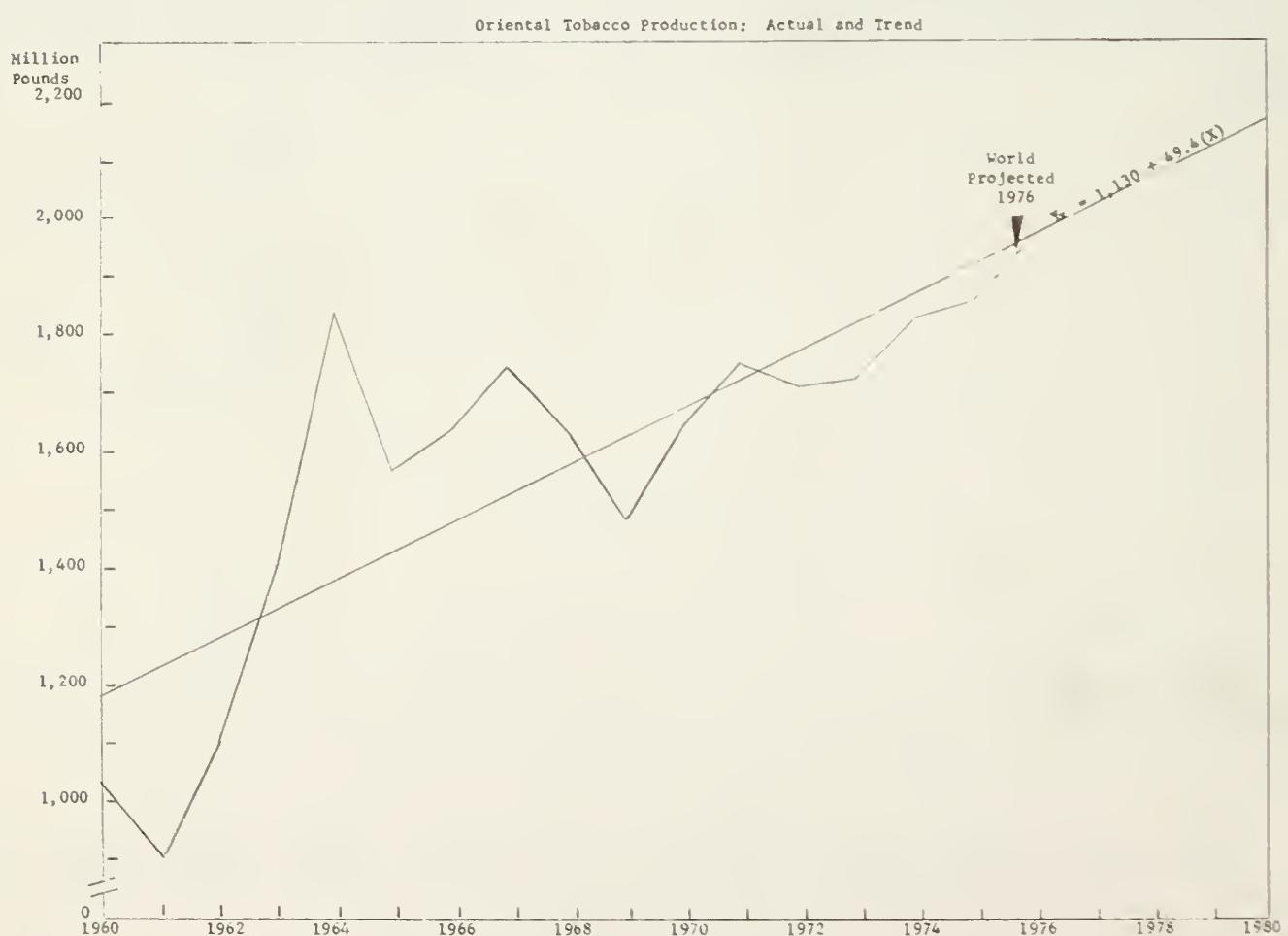
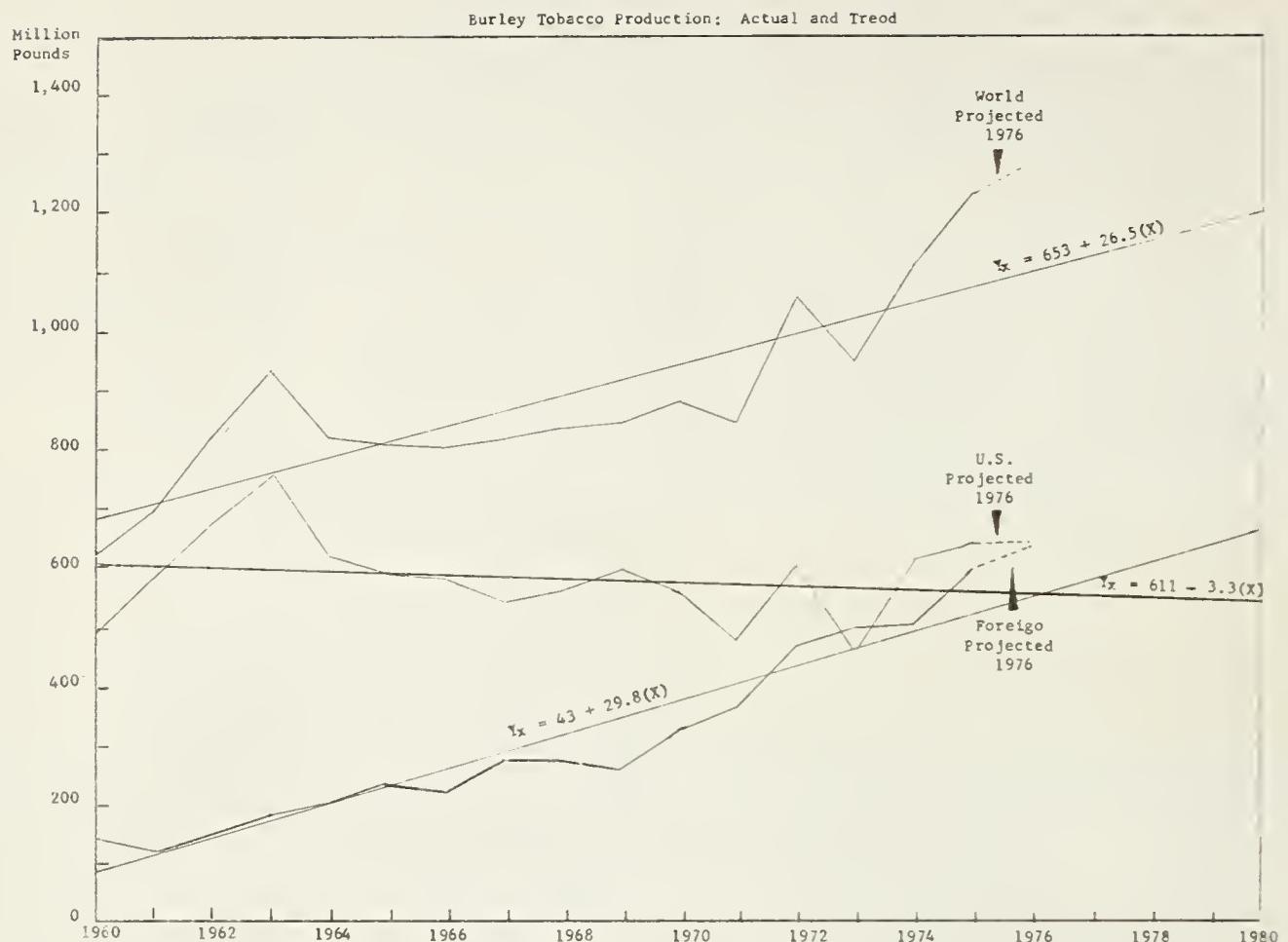
1/ Intercept - trend value of production when X equals zero (i.e.: X = 0 - 1959). 2/ Slope - the change in the trend value of production for a one unit change in time (i.e.: annual change). 3/ A value between 1 and -1 that measures the degree of linear association between time and production. The larger the absolute value of (r), the higher the degree of linear association between them. 4/ A measure of the amount of variation of the actual production from its trend values.

Total Leaf Tobacco Production: Actual and Trend



Flue-cured Tobacco Production: Actual and Trend







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